

Minerva Ventures Fund

C/o ONS FinServ Ltd, 11th Floor, Bramer House, Hotel Avenue, Ebene, Mauritius

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	<u>Leading Leasing Finance And Investment Company Ltd</u>		
Name(s) of the acquirer and Persons Acting in Concert	Minerva Ventures Fund		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) Metropolitan Stock Exchange of India Limited (MSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/sale under consideration, holding of:		N/A	N/A
a) Shares carrying voting rights	N/A	N/A	N/A
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares			
Details of acquisition/sale:	3,64,50,000	8.2923%	8.2923%
a) Shares carrying voting rights acquired/sold			
b) VRs acquired/sold otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument			
category) acquired/sold			
d) Shares encumbered/ invoked/ released by the acquirer			
e) Total (a+b+c+/-d)			
	3,64,50,000	8.2923%	8.2923%

<p>After the acquisition/sale, holding of:</p> <p>a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)</p>			
<p>Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)</p>	Preferential Allotment		
<p>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of whichever is applicable</p>	03/07/2024		
<p>Equity share capital / total voting capital of the TC before the said acquisition / sale</p>	10,67,00,000 Equity Shares of Rs.1/- each		
<p>Equity share capital/ total voting capital of the TC after the said acquisition / sale</p>	43,95,65,500 Equity Shares of Rs. 1/- each		
<p>Total diluted share/voting capital of the TC after the said acquisition /sale</p>	43,95,65,500 Equity Shares of Rs. 1/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of Minerva Ventures Fund



Polodoo Seeramloo
Place: Mauritius
Date: 23.10.2024

