

To,
The Compliance Officer
MEGA FIN (INDIA) LIMITED ("Company")
17th Floor, A-Wing, Mittal Tower, Nariman Point,
Mumbai, Maharashtra, India, 400021

To,
The General Manager, DCS – CRD
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai, 400001

Subject: Submission of disclosure under regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of shares and Takeovers) Regulations, 2011.

In reference to the captioned subject, I Suresh Brahmaddutt Mittal (Karta) on behalf of M/s Suresh Mittal (HUF), member of the Promoter Group of the Company hereby inform that I have sold the securities of the Company as per the following details:

Name of holder	No. of securities dealt with	Bought/sold/ Subscribed	Price (Rs.)
M/s Suresh Mittal (HUF) through its Karta Suresh Brahmaddutt Mittal	26,000	Sold	10.76

I hereby declare that the above information is correct and no provisions of the Company's Code and/or the applicable laws/regulations have been contravened for effecting the aforesaid transaction(s).

For and on behalf of
M/s Suresh Mittal HUF

Suresh Brahmaddutt Mittal
Karta

Date: 06.08.2024
Place: Mumbai

Encl: Annexure A

Disclosures under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Mega Fin (India) Limited		
Name(s) of the Seller/ Acquirer and Persons Acting in Concert (PAC) with the seller.	M/s Suresh Mittal (HUF)		
Whether the seller/ Acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/ voting Capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the Sale/acquisition under consideration, holding of:			
a) Shares carrying voting rights	26,000	0.32	0.32
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a + b + c + d)	26,000	0.32	0.32
Details of acquisition/sale			
a) Shares carrying voting rights acquired / sale	26,000	0.32	0.32
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired /sold			
d) Shares encumbered / invoked/released by the seller			
e) Total (a + b + c + d)	26,000	0.32	0.32

After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a + b + c + d)	-	-	-
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Promoter Inter-se Transfer through Off Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	For sale of shares:	05.08.2024	
Equity share capital / total voting capital of the TC before the said acquisition / sale	81,75,500 equity shares of 10/- Each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	81,75,500 equity shares of 10/- Each		
Total diluted share/voting capital of the TC after the said acquisition	81,75,500 equity shares of 10/- Each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/ seller /Authorised

For and on behalf of

M/s Suresh Mittal HUF

Suresh Mittal

Suresh Brahmduatt Mittal

Karta

Place: Mumbai

Date: 06.08.2024