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ICL/DS/2024-25/094

May 27, 2024

The Manager
Listing Department
National Stock Exchange of
India Ltd
Exchange Plaza,
Plot No C-1, G Block,
Bandra- Kurla Complex,
Bandra (East),
Mumbai-400051
Symbol-INTLCONV
Dear Sir/Madam,

The General Manager Dept. Of Corporate Services BSE Ltd. Phiroze Jeejeebhoy Towers Dalal Street, Mumbai-400001 Scrip Code-509709

# <u>Sub:</u> Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith disclosure submitted by Shri Surbhit Dabriwala under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 in relation to sale of 27,30,000 equity shares of the Company through exchange among Inter Se Promoters.

You are requested to kindly take the same on record.

Thanking you
Yours faithfully
For International Conveyors Limited

Dipti Sharma Company Secretary & Compliance Officer

Encl: As above



#### SURBHIT DABRIWALA

16, India Exchange Place, Kolkata 700 001.

May 24, 2024

To,

The Manager

Listing Department

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C-1, G Block,

Bandra Kurla Complex, Bandra (East),

Mumbai – 400051.

Symbol - INTLCONV

To,

The General Manager

Department of Corporate Services

**BSE** Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai - 400001.

Scrip Code - 509709

## Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed the disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to sale of 27,30,000 equity shares of M/s. International Conveyors Limited through Exchange among Inter Se Promoters.

You are requested to kindly the same on record.

Thanking you,

SURBHIT Digitally signed by SURBHIT DABRIW DABRIWALA Date: 2024.05.24 ALA 12:29:36°405'30'

Surbhit Dabriwala (Promoter)

Encl.: as above

Cc: The Company Secretary, International Conveyors Limited

# 16, India Exchange Place, Kolkata 700 001.

# <u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Name of the Target Company (TC)	International	International Conveyors Limited			
Name(s) of the acquirer/Seller and Persons Acting in Concert (PAC) with the acquirer/Seller\$	I.G.E. (India) Private Limited (Acquirer) Surbhit Dabriwala (Seller) Rajendra Kumar Dabriwala (PAC) Yamini Dabriwala (PAC) Sujata Saraf (PAC) Ritu Dalmia (PAC) Smiti Somany (PAC) Pushpa Bagla (PAC) R.C.A. Limited (PAC) Dabri Properties and Trading Company Limited (PAC)				
Whether the Seller belongs to Promoter/Promoter group	Yes				
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited The National Stock Exchange of India Limited				
Details of the acquisition / disposal as follows	Number % w.r.t. total share/voting capital wherever applicable (*)		% w.r.t. total diluted share/voting capital of the TC (**)		
Before the <del>acquisition</del> /Sale under consideration, holding of :					
a) Shares carrying voting rights	4,34,78,694	68.60%	68.60%		
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-		
c) Voting rights (VR) otherwise than by shares	-	-	·		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	<del>-</del>	-	-		
e) Total (a+b+c+d)	4,34,78,694	68.60%	68.60%		
Details of <del>acquisition/</del> sale					
a) Shares carrying voting rights acquired/sold	27,30,000	4.31%	4.31%		

## **SURBHIT DABRIWALA**

16, India Exchange Place, Kolkata 700 001.

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C. S. CONTROL OF CO.						
ill:	Rs acquired /sold otherwise than by ares	_	-	-		
oth acc	arrants/convertible securities/any ner instrument that entitles the quirer to receive shares carrying	_	-	. <del>-</del>		
hol	ting rights in the TC (specify dding in each category) quired/sold					
il .	ares encumbered/ invoked/released the acquirer	-	-	-		
<b>e</b> ) Tot	tal (a+b+c+/-d)	27,30,000	4.31%	4.31%		
After t	he <del>acquisition</del> /sale, holding of:		•			
a) Sha	ares carrying voting rights	4,34,78,694	68.60%	68.60%		
b) Sha	ares encumbered with the acquirer	-	· ,	-		
c) VR	s otherwise than by shares	-	_	_		
ši r	urrants/convertible securities/any er instrument	-	-	_		
sha TC	t entitles the acquirer to receive res carrying voting rights in the (specify holding in each category) er acquisition	<b>-</b> .	-	-		
f) Tot	al (a+b+c+d) #	4,34,78,694	68.60%	68.60%		
off-market /	uisition / sale (e.g. open market / public issue / rights issue / allotment / inter-se transfer etc).	Through exchange among Inter Se Promoters				
88	isition / sale of shares / <del>VR or date intimation of allotment of shares,</del> applicable	23.05.2024				
n	capital / total voting capital of the e said acquisition / sale	6,33,79,000 equity shares of Re. 1/-each				
Equity share	capital/ total voting capital of the said acquisition / sale	6,33,79,000 equity shares of Re. 1/-each				
Total diluted after the said	l share/voting capital of the TC lacquisition	6,33,79,000 equity shares of Re. 1/-each				

<sup>(\*)</sup> Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion

of the outstanding convertible securities/warrants into equity shares of the TC.

#### **SURBHIT DABRIWALA**

16, India Exchange Place, Kolkata 700 001.

- (\$) As the Seller and Acquirer both are the part of the Promoter group of the Target Company, they are deemed to be persons acting in concert with each other as per Regulation 2(1)(q)(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2013.
- (#) Since the transaction was carried out Inter Se Promoters through exchange window in which 27,30,000 equity shares of the Target Company were sold by Shri Surbhit Dabriwala (Promoter of TC) and the same was acquired by I.G.E (India) Private Limited (Promoter of TC), the total Promoters Shareholding remains same. The Shareholding of the Acquirer/Seller and each of the PACs before and after the transaction are detailed herein below.

#### Thanking You,

SURBHIT Digitally signed by SURBHIT DABRIW DABRIWALA Date: 2024.05.24

Surbhit Dabriwala (Promoter)

Place: Mumbai Date: May 24, 2024

## 16, India Exchange Place, Kolkata 700 001.

### List of Promoters/Promoters group with details of holding

NAME(S) OF THE PROMOTER/ PACs	HOLDING BE TRANSA		HOLDING AFTER THE TRANSACTION	
ZINOMO IERO 1/103	Number	Percentage	Number	Percentage
RAJENDRA KUMAR DABRIWALA	18,29,375	2.89	18,29,375	2.89
SUJATA SARAF	1,00,000	0.15	1,00,000	0.15
SMITI SOMANY	7,90,000	1.25	7,90,000	1.25
PUSHPA BAGLA	31,359	0.05	31,359	0.05
RITU DALMIA	0	0.00	0	0.00
I G E (INDIA) PRIVATE LIMITED (ACQUIRER)	2,89,72,560	45.71	3,17,02,560	50.02
DABRI PROPERTIES & TRADING COMPANY LIMITED	17,84,000	2.81	17,84,000	2.81
R. C. A. LIMITED	6,27,520	0.99	6,27,520	0.99
SURBHIT DABRIWALA (SELLER)	89,83,980	14.18	62,53,980	9.87
YAMINI DABRIWALA	3,59,900	0.57	3,59,900	0.57
Total	4,34,78,694	68.60	4,34,78,694	68.60

#### Thanking You,

SURBHIT Digitally signed by SURBHIT DABRIW DABRIWALA Date: 2024.05.24 ALA 12:30:09405'30'

Surbhit Dabriwala (Promoter)

Place: Mumbai Date: May 24, 2024