27th June, 2022.

Aayush Agrawal

Gangotri Villa, Plot 74, Nutan Laxmi CHS, NS Rd.9, JVPD Scheme, Juhu Mumbai 400049

BSE Limited, Phiroze Jeejeeboy Towers, Dalal Street, Mumbai - 400 001 National Stock Exchange of India Exchange Plaza, 5th Floor, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051

Re: Disclosure of Creation of pledge under SEBI (SAST) Regulations, 2011

(Ajanta Pharma Limited Scrip Code: BSE - AJANTPHARM 532331 & NSE - AJANTPHARM EQ)

This is to inform that I, being promoter of Ajanta Pharma Limited, have created the pledge on shares, in the company. The reason for creation of pledge is for shortfall in margin.

Please find enclosed herewith prescribed form under Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 giving details of Creation of pledge on the shares of Ajanta Pharma Limited.

Kindly acknowledge the receipt and take on your records.

Thanking You, Yours faithfully,

Aayush Agrawal

(Trustee Aayush Agrawal Trust)

c.c.:

The Company Secretary Ajanta Pharma Limited "Ajanta House", Charkop, Kandivli (West) Mumbai - 400 067

Encl.: a/a

Format for disclosure by the Promoter(s) to the stock exchange and to the Target Company for encumbrance of shares and Takeover) Regulations, 2011 Name of the Target Company (TC): Ajanta Pharma Limited Name of the Stock Exchange where the shares of the target company are listed: BSE & NSE Date of reporting: June 27, 2022 Name of the promoter or PAC on whose shares encumbrance has been Created/Released/invoked-: Aayush Agrawal, trustee Aayush Agrawal Trust Details of the creation of encumbrance: June 24, 2022 Post event holding of encumbered Promoter holding Details of events pertaining to encumbrance (3) Promoter holding in the Name of the promoter(s) or PACs with him(*) shares (creation [(2)+(3)]/ release[(2)already encumbered (2) target company (1) (3)]/ invocation[(1)-(3)]) Name of the entity in whose favor Number % of total Type of Reasons for % of total % of Type of event Date of Number % of total Number share capital shares encumbered *** creation/release encumbrance encumbrance ** share capital total share tion of emcumbrance (pledge/lien/n capital share invocation) n disposal capital undertaking/ others) 83,92,262 9.83 Gabs Investments Pvt Ltd Yogesh M Agrawal. trustee Yogesh Agrawal Trust 1,23,80,262 14.49 Mannalal B Agrawal 0.00 Rajesh M Agrawal, trustee Rajesh Agrawal Trust 1,23,80,262 14.49 6.00 51,25,000 Ravi P Agrawal, trustee Ravi Agrawal Trust 1,22,76,207 14.37 51,25,000 6.00 Ravi P. Agrawal 1,90,000 0.22 69,08,605 8.09 0.36 Lender & Trustee-3,10,000 Creation 24-Jun-22 Pledge For Shortfall in Aayush M Agrawal, trustee Aayush Agrawal Trust 1,22,61,811 14.36 65,98,605 7.73 IIFI Wealth Prime Limited margin

Signature of the Authorised Signatory:_ Date: June 27, 2022

Ganga Exports represented by its partners Yogesh Agrawal, Rajesh Agrawal & Ravi Agrawal

Aayush M. Agrawal

The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

20,000

22,99,852

0.02

2.69

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.