

SUSHIL KUMAR MALIK
C-41, Defence Colony, New Delhi-110024

Date: October 19, 2024

To,
The General Manager,
Listing Operations,
BSE Limited
P.J. Tower, Dalal Street,
Mumbai – 400001

Scrip Code: 517236

Subject: Disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 (“Takeover Regulations”).

Dear Sir/Madam,

With reference to the captioned subject and pursuant to the provisions of Regulation 29(2) of Takeover Regulations, 2011, this is to inform you that we, Sushil Kumar Malik and Abhishek Malik (hereinafter collectively referred to as “**Acquirers**”) along with S.K. Malik HUF, Shashi Malik, Calcom Electronics Limited and Prudent Infrastructures Private Limited (hereinafter collectively referred to as “**PACs**”), have acquired 10 Equity shares acquired on June 30, 2023; 20,000 Equity shares on February 20, 2024 and 3,82,164 Equity Shares representing 2.74% of the post allotment paid-up share capital and paid-up share capital on fully diluted basis of Calcom Vision Limited (“**Target Company**”) pursuant to conversion of Fully Convertible Warrants (“**Warrants**”) into Equity Shares on October 17, 2024.

In this regard, please find enclosed the disclosure under Regulation 29(2) of the Takeover Regulations.

You are requested to take the same on record.

Thanking You,

Yours Sincerely,

For and on behalf of
Acquirers along with PACs



(Authorized Signatory)

SUSHIL KUMAR MALIK
C-41, Defence Colony, New Delhi-110024

CC:
The Compliance Officer
Calcom Vision Limited
C - 41, Defence Colony,
New Delhi – 110024, India

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Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Calcom Vision Limited		
Names of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	Sushil Kumar Malik Abhishek Malik (Hereinafter collectively referred to as "Acquirers") S.K. Malik HUF Shashi Malik Calcom Electronics Limited Prudent Infrastructures Private Limited (Hereinafter collectively referred to as "PACs")		
Whether the Acquirer belongs to the Promoter/Promoter Group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total Share/voting capital wherever applicable	% w.r.t. total diluted Share/voting capital of the TC
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights			
Acquirers:			
- Sushil Kumar Malik	15,79,903	11.80	11.46
- Abhishek Malik	2,15,594	1.61	1.56
PACs	67,97,033	50.78	49.31
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	NA	NA
c) Voting rights (VR) otherwise than by equity shares	Nil	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	NA	NA
e) Total (a+b+c+d)	85,92,530	64.19	62.34
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	Nil	NA	NA

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Acquirers:			
- Sushil Kumar Malik	2,11,092*	1.51	1.51
- Abhishek Malik	1,91,082	1.37	1.37
b) VRs acquired /sold otherwise than by shares	Nil	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	NA	NA
d) Shares encumbered/ invoked/released by the acquirer	Nil	NA	NA
e) Total (a+b+c+d)	4,02,174	2.88	2.88
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
Acquirers			
- Sushil Kumar Malik	17,90,995	12.85	12.83
- Abhishek Malik	4,06,676	2.92	2.91
PACs	67,97,033	48.75	48.69
b) Shares encumbered with the acquirer	Nil	NA	NA
c) VRs otherwise than by equity shares	Nil	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after the acquisition	Nil	NA	NA
e) Total (a+b+c+d)	89,94,704	64.51	64.44
Mode of acquisition/sale (e.g. open market / off-market / public issue/rights issue /preferential allotment / inter-se transfer etc.)	February 20, 2024 – On market acquisition October 17, 2024 – Preferential Allotment of Equity Shares pursuant to the conversion of warrants into Equity Shares.		
Date of acquisition/sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	February 20, 2024 and October 17, 2024		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 13,38,55,910 divided into 1,33,85,591 Equity Shares of Rs.10/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition/sale**	Rs. 13,94,29,540 divided into 1,39,42,954 Equity Shares of Rs.10/- each.		
Total diluted share/voting capital of the TC after the said acquisition/sale**	Rs. 13,95,88,770 divided into 1,39,58,877 Equity Shares of Rs. 10/- each		

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() This includes the 10 Equity shares acquired on June 30, 2023 and 20,000 Equity shares acquired on February 20, 2024.*

*(**) Please note that the Nomination and Remuneration Committee has approved the Allotment of 70,879; 64,320 & 40,000 Equity Shares of Rs. 10/- each towards the exercise of vested stock options under the Calcom Employee Stock Option Plan 2018 of the Company on September 13, 2023; July 08, 2024 & October 03, 2024, respectively and the post capital has been calculated taking into account the ESOP allotment.*

For and on behalf of
Acquirers along with PACs



(Authorised Signatory)

Place: New Delhi

Date: October 19, 2024