Annexure-B

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

<table>
<tr>
<td colspan="2">1. Name of the Target company (TC)</td>
<td colspan="3">Five-Star Business Finance Ltd</td>
</tr>
<tr>
<td colspan="2">2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer</td>
<td colspan="3">Wasatch Advisors LP</td>
</tr>
<tr>
<td colspan="2">3. Whether the acquirer belongs to Promoter/Promoter group</td>
<td colspan="3">No</td>
</tr>
<tr>
<td colspan="2">4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed</td>
<td colspan="3">BSE, NSE</td>
</tr>
<tr>
<td colspan="2">5. Details of the acquisition / disposal as follows</td>
<td>Number</td>
<td>% w.r.t. total share/voting capital wherever applicable (*)</td>
<td>% w.r.t. total diluted share/voting capital of the TC (**)</td>
</tr>
<tr>
<td colspan="2">Before the acquisition under consideration, holding of :</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>a) Shares carrying voting rights</td>
<td>20,250,074</td>
<td>6.9</td>
<td>6.9</td>
</tr>
<tr>
<td></td>
<td>b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td></td>
<td>c) Voting rights (VR) otherwise than by equity shares</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td></td>
<td>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td colspan="2">Total (a+b+c+d)</td>
<td>20,250,074</td>
<td>6.9%</td>
<td>6.9%</td>
</tr>
</table>

Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	922,125.00	0.3	0.3
b) VRs acquired/sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
Total (a+b+c+/-d)	922,125.00	0.3%	0.3 %
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	21,172,199	7.2	7.2
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c+d)	21,172,199	7.2%	7.2%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open market Purchase		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable.	January 28, 2025		
8. Equity share capital/ total voting capital of the TC before the said acquisition / sale.	Rs. 293,580,100.00 (based on par value of Rs 1.00 and total issued shares of 293580100)		

9. Equity share capital/ total voting capital of the TC after the said acquisition / sale.	Rs. 293,580,100.00 (based total issued shares of 293,580,100)
10. Total diluted share/ voting capital of the TC after the said acquisition.	293,580,100.00

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

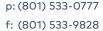Signature of the acquirer / Authorised Signatory

Dan Thurber

Dan Thurber

For and on behalf of Wasatch Advisors LP.

Place : Salt Lake City

Date : January 29, 2025

January 29, 2025

To,   To,

Corporate Services Department,   Corporate Services Department

National Stock Exchange of India Ltd.   **The BSE Limited,**

5th Floor, Exchange Plaza   PhirozeJeejeebhoy Towers,

Plot no. C/1, G Block,   Dalal Street,

Bandra – Kurla Complex   Mumbai-400 001

Bandra (E), Mumbai – 400 051

Ref: Scrip Code/Name: **FIVESTAR** (NSE), **543663** (BSE)

Sub: **Disclosure under Reg. 29(2) of SEBI (SAST) Regulations, 2011**

Dear Sir/Madam,

With reference to the captioned subject, please find enclosed herewith the disclosure under Regulation 29(2) of SEBI (SAST) Regulation, 2011 containing details of acquisition of shares of Five-Star Business Finance Ltd.

Kindly take the same on your records.

Sincerely,

Dan Thurber

V.P., General Counsel

Wasatch Advisors LP

Acquirer

CC: **Five-Star Business Finance Ltd**