

SHEEN METALS AND FINVEST PRIVATE LIMITED

CIN No.U27108MH1994PTC076400

Kalyan Bhavan, 1st Floor, 183, J. S. S. Road, Opp. Gaiwadi, Girgaum, Mumbai - 400 004. Tel: 2385 1978

To,

Date: May 27, 2024

| | |
|--|--|
| Department of Corporate Services BSE Limited (Scrip code: 532748) Floor 24, Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 | The Listing Department National Stock Exchange of India Limited (Symbol: PFOCUS) Exchange Plaza, 5th Floor Plot no. C/1, G Block Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 |
|--|--|

Dear Sir / Ma'am,

Sub: Disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, as amended

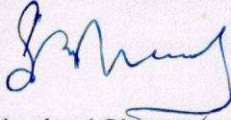
Pursuant to Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (hereinafter referred to as **Takeover Regulations**), please find enclosed the disclosure pertaining to the pledge of 2,11,00,000 Equity Shares of Prime Focus Limited ("PFL") by Mr. Naresh Malhotra ("**Promoter of PFL**") in favour of Sheen Metals and Finvest Private Limited, in the format specified in terms of the SEBI Master Circular dated February 16, 2023, bearing reference number SEBI/HO/CFD/PoD-1/P/CIR/2023/31.

Request you to kindly take the same on record and oblige.

Thanking you,

Yours faithfully,

For Sheen Metals and Finvest Private Limited



Authorised Signatory



CC: Parina Shah, Compliance Officer
Prime Focus Limited
Prime Focus House, Opp Citi Bank, Linking Road
Khar (West) Mumbai - 400052

Encl: a/a

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Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A- Details of Acquisition

| | |
|---|---|
| Name of the Target Company (TC) | Prime Focus Limited ("TC") |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the Acquirer | Sheen Metals and Finvest Private Limited ("Acquirer") |
| Whether the Acquirer belongs to Promoter/Promoter group | No |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | 1. National Stock Exchange of India Limited (NSE) 2. BSE Limited (BSE) |

| Details of the acquisition by the Acquirer are as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
|---|--------|--|--|
|---|--------|--|--|

Before the acquisition under consideration, holding of Acquirer along with PACs of:

| | | | |
|---|-----|-----|-----|
| a) Shares carrying voting rights | Nil | Nil | Nil |
| b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others) | NIL | NIL | NIL |
| c) Voting rights (VR) otherwise than by equity shares | NIL | NIL | NIL |
| d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | NIL | NIL | NIL |
| e) Total (a+b+c+d) | Nil | Nil | Nil |

Details of acquisition

| | | | |
|---|-----|-----|-----|
| a) Shares carrying voting rights acquired | NIL | NIL | NIL |
| b) VRs acquired otherwise than by equity shares | NIL | NIL | NIL |
| c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold | NIL | NIL | NIL |

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| | | | |
|--|-------------|-------|-------|
| d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) | 2,11,00,000 | 7.04% | 7.04% |
| e) Total (a+b+c+/-d) | 2,11,00,000 | 7.04% | 7.04% |
| After the acquisition, holding of Acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | NIL | NIL | NIL |
| b) VRs otherwise than by equity shares | NIL | NIL | NIL |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | NIL | NIL | NIL |
| d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) | 2,11,00,000 | 7.04% | 7.04% |
| e) Total (a+b+c+d) | 2,11,00,000 | 7.04% | 7.04% |

Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/ encumbrances etc.)

Encumbrances (Pledge of shares)

Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.

NA

Date of acquisition/ ~~date of receipt of intimation of allotment of shares/ VR/ Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.~~

May 24, 2024 (Date of pledge of shares)

Equity share capital / total voting capital of the TC before the said acquisition

29,98,48,644 Equity Shares of Re. 1/- each

Equity share capital/ total voting capital of the TC after the said acquisition

29,98,48,644 Equity Shares of Re. 1/- each

Total diluted share/voting capital of the TC after the said acquisition

29,98,48,644 Equity Shares of Re. 1/- each

For Sheen Metals and Finvest Private Limited

Authorised Signatory

Date: May 27, 2024
Place: Mumbai

