

GMR INFRA ENTERPRISES PRIVATE LIMITED

CIN: U43299KA2023PTC175130

Email: Ravi.Majeti@gmrgroup.in, Tel: 011-4921 6771

Regd. Address: 25/1, Ground Floor, Skip House, Museum Road, Bangalore, Karnataka- 560025

Date: January 07, 2025

To,

BSE Limited Phiroz Jeejeebhoy Towers, Dalal Street, Mumbai – 400001	National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra East Mumbai 400051
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CC:

GMR Airports Limited (formerly GMR Airports Infrastructure Limited)

Registered Office:

Unit no. 12, 18th Floor, Tower A, Building No. 5,

DLF Cyber City, DLF Phase III,

Haryana, India, 122002

Re: Intimation for acquisition of equity shares of GMR Airports Limited (formerly GMR Airports Infrastructure Limited) (“Target Company”) under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We make reference to the prior intimation made by GMR Infra Enterprises Private Limited to the stock exchanges (namely BSE Limited and National Stock Exchange of India Limited) under Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 on December 5, 2024 informing about the proposed inter-se transfer of up to 125 crore equity shares of GMR Airports Limited (formerly known as GMR Airports Infrastructure Limited) between GMR Enterprises Private Limited and GMR Infra Enterprises Private Limited.

In continuation to the disclosure made on December 15, 2024 under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, pertaining to the inter-se transfer of 95 Crore equity shares of GMR Airports Limited (formerly known as GMR Airports Infrastructure Limited) between GMR Enterprises Private Limited and GMR Infra Enterprises Private Limited (undertaken in two tranches), we now wish to further inform you that 12 crore equity shares of GMR Airports Limited (formerly known as GMR Airports Infrastructure Limited) was acquired by GMR Infra Enterprises Private Limited from GMR Enterprises Private Limited by way of an inter-se transfer on January 03, 2025.

Please find enclosed the disclosure (attached under **Annexure I**) as required under Regulation 10(6) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and records.

Thanking you,

Yours faithfully,

For **GMR Infra Enterprises Private Limited**

Authorised signatory

Place: New Delhi

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ANNEXURE I

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	GMR Airports Limited (<i>formerly GMR Airports Infrastructure Limited</i>)	
2.	Name of the acquirer(s)	GMR Infra Enterprises Private Limited	
3.	Name of the stock exchange where shares of the TC are listed	1. National Stock Exchange 2. Bombay Stock Exchange	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Inter-se transfer, as a part of internal restructuring	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(iii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Yes December 5, 2024	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	GMR Enterprises Private Limited	Yes
	b. Date of acquisition	Any time after 4 working days from the date of this intimation.	The disclosure was made four working days prior to the acquisition and the acquisition was undertaken on January 3, 2024.
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Up to 125,00,00,000 equity shares.	Yes The disclosure was made four working

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					days prior to the acquisition and the acquisition was undertaken on January 3, 2024.	
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Up to 11.84% of the total share capital of the TC and up to 9.04% on a fully diluted basis	Yes	The equity shares acquired represent [1.13]% of the total share capital of the TC and [0.87]% on a fully diluted basis.	
	e.	Price at which shares are proposed to be acquired / actually acquired	The shares of the TC will be acquired at a price not exceeding the limits provided in provide (i) to Regulation 10(1)(a) of the SEBI SAST Regulations.	Yes	12 Crore equity shares of the TC were acquired at INR 78.69/- per share on January 03, 2025#	
8.	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a	Each Acquirer / Transferee(*)				
		1. GMR Infra Enterprises Private Limited	95,00,00,000	9.00%	1,07,00,00,000	10.13%
	b	Each Seller / Transferor				
		1. GMR Enterprises Private Limited	1,73,48,43,150	16.43%	1,61,48,43,150	15.29%

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Closing Market Price of previous day.

- Note:**
- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
 - The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.
