SEPTEMBER 07, 2022

Ravi Agrawal Gangotri Bungalow, Mangal Kiran Society Iris Park, Juhu, Mumbai – 400 049

BSE Limited Phiroze Jeejeeboy Towers, Dalal Street, Mumbai – 400 001 National Stock Exchange of India Exchange Plaza, 5<sup>th</sup> Floor, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051

Re: Disclosure of release of pledge under SEBI (SAST) Regulations, 2011

## (Ajanta Pharma Limited Scrip Code: BSE - AJANTPHARM 532331 & NSE - AJANTPHARM EQ)

This is to inform that myself, promoter of Ajanta Pharma Limited (the Company), have released 500000 shares. The reason for release is due to repayment of loan.

Please find enclosed herewith prescribed form under Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 giving details of release of pledge on the shares of Ajanta Pharma Limited.

Kindly acknowledge the receipt and take on your records.

Thanking You, Yours faithfully

For Ravi Agrawal Trust

Ravi Agrawal

Trustee Mumbai

C.C.:

The Company Secretary Ajanta Pharma Limited "Ajanta House", Charkop, Kandivli (West) Mumbai – 400 067

Encl.: a/a

Format for disclosure by the Promoter(s) to the stock exchange and to the Target Company for encumbrance of shares/ invocation of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Name of the Target Company (TC): Ajanta Pharma Limited Name of the Stock Exchange where the shares of the target company are listed: BSE & NSE Date of reporting: 07.09.2022 Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked: Ravi Agrawal, Trustee Ravi Agrawal Trust Details of the release of encumbrance: 05.09.2022 Name of the promoter(s) or PACs with him(\*) Promoter holding in the target Promoter holding already Details of events pertaining to encumbrance (3) Post event holding of company (1) encumbered (2) encumbered shares (creation [(2)+(3)]/ release[(2)-(3)]/ invocation[(1)-(3)]) Number % of total Number % of total share Type of event Date of Type of Reasons for Number % of total Name of the entity in whose favor Number % of total share capital creation/release/i on/release/ encumbrance encumbrance \*\* share capital shares encumbered \*\*\* share capital (pledge<del>/lien/non</del> capital nvocation of emcumbrance disposaldertaking/ others Gabs Investments Pvt Ltd 12,588,393 9.83 18,570,393 14.49 Yogesh M Agrawal, trustee Yogesh Agrawal Trust Mannalal B Agrawal 0.00 Rajesh M Agrawal, trustee Rajesh Agrawal Trust 18,570,393 14.49 18,414,310 8,277,500 Lender - Tata Capital Financial Services Ltd Repayment of Ravi P Agrawal, trustee Ravi Agrawal Trust 6.46 Release 05.09.2022 Release of pledge 500,000 0.39 7,777,500 6.07 Trustee - Stock Holding Corporation Loan India Ltd Ravi P. Agrawal 285,000 0.22 Aayush M Agrawal, trustee Aayush Agrawal Trust 18,392,716 14.36 7,335,007 5.72 7,335,007 5.72 Aayush M. Agrawal 30,000 0.02 Ganga Exports represented by its partners Yogesh 3,449,778 2.69 Agrawal, Rajesh Agrawal & Ravi Agrawal

Signature of the Authorised Signatory:

Date: 07.09.2022

The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

<sup>\*\*</sup> For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

<sup>\*\*\*</sup>This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.