

Date: June 12, 2024

To,
BSE Limited
1st Floor, Rotunda Building,
B.S. Marg, Fort, Mumbai - 400 001.
Scrip Code: 511131.

Dear Sir / Ma'am,

Sub: Disclosure under Reg. 10(5) - Intimation to Stock Exchanges in respect of acquisition under Reg. 10(1)(a)(i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

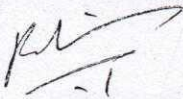
I, Rashmi Jain, being wife of Mr. Amit Jain, Promoter of Kamanwala Housing Construction Limited, acquired by way of 'inter-se' transfer through Gift aggregating 7,00,000 Equity Shares of Kamanwala Housing Construction Limited held by him. The proposed transfer is amongst immediate relatives under Reg. 10(1)(a)(i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

The form as prescribed under Reg. 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 setting out the details of the proposed acquisition of shares of Kamanwala Housing Construction Limited by way of inter-se transfer is attached. However, due to inadvertence, the below Disclosure was not submitted prior to acquisition and therefore, on becoming aware of the provisions, I hereby submit the Disclosure required under Reg. 10(5).

Please note that this Exemption application is filed due to acquisition of 4.97% Equity Shares by member of another Promoter Group acting in concert during the current financial year.

Thanking You,

Yours Faithfully,



RASHMI JAIN

Acquirer

Address: Devshakti, Tilak Road, Santacruz (W), Mumbai - 400054.

CC:

To

Company Secretary

Kamanwala Housing Construction Limited

406, New Udyog Mandir - 2, Mogul Lane,
Mahim (W), Mumbai, Maharashtra - 400016

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

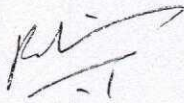
1	Name of the Target Company (TC)	Kamanwala Housing Construction Limited
2	Name(s) of the acquirer(s)	RASHMI JAIN
3	Whether the acquirer(s) is/are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes.
4	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Mr. Amit Jain
	b. Proposed date of acquisition	On or after 7 th June, 2024
	c. No. of shares to be acquired from each person mentioned in 4(a) above	Mr. Amit Jain proposes to transfer 7,00,000 equity shares by way of gift to Mrs. Rashmi Jain
	d. Total shares to be acquired as % of share capital of TC	4.97% of Total paid up capital of Target Company
	e. Price at which shares are proposed to be acquired	Shares are transferred by way of Gift so there is no consideration involved.
	f. Rationale, if any, for the proposed transfer	Inter-se transfer amongst promoter and his immediate relative by way of Gift.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	The said acquisitions are exempted under Regulation 10(1)(a)(i) of SEBI SAST Regulations, 2011.
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Due to share transfer is by way of gift, no consideration is involved. Hence, this is not applicable.
7.	If, infrequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of	Due to share transfer is by way of gift, no consideration is involved. Hence, this is not

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	regulation 8.	applicable.			
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not Applicable as it is inter-se transfer among Promoter and his immediate relative by way of gift.			
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	The acquirer confirms that the transferor and transferee have complied / will comply with applicable disclosure requirements in chapter V of the Takeover Regulations, 2011, wherever applicable.			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	The acquirer confirm that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.			
11.	Shareholding Details	Before the proposed transaction		After the proposed transaction	
		No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC
a.	Acquirer(s) and PACs (Other than seller) (*)				
	Mrs. Rashmi Jain	38,000	0.27%	7,38,000	5.24%
1.	M/s. Jaipal Jain HUF	3,800	0.03%	3,800	0.03%
2.	M/s. Atul Jain HUF	30,400	0.22%	30,400	0.22%
3.	Mrs. Neena Jain	7,57,500	5.38%	7,57,500	5.38%
4.	Mrs. Sudha Gupta	23,280	0.17%	23,280	0.17%
5.	Mr. Vaibhav Jain	3,00,000	2.13%	3,00,000	2.13%
6.	Mrs. Shobha Jain	5,30,112	3.76%	5,30,112	3.76%
7.	Mr. Tarun Jain	1,41,489	1.00%	1,41,489	1.00%

Rashmi Jain

8.	Mr. Atul Jain	4,80,886	3.41%	4,80,886	3.41%
9.	M/s. Attar Construction Company Private Limited	9,68,800	6.87%	9,68,800	6.87%
10.	Mrs. Shikha Vikas Gupta	16,38,278	11.62%	16,38,278	11.62%
	TOTAL (a)	49,12,545	34.86%	56,12,545	39.83%
b.	Seller(s) Gift by				
1.	Mr. Amit Jaipal Jain	9,25,752	6.57%	2,25,752	1.60%
	TOTAL (b)	9,25,752	6.57%	2,25,752	1.60%
	TOTAL (a+b)	58,38,297	41.43%	58,38,297	41.43%



RASHMI JAIN
Acquirer

Place: Mumbai
Date: 12-06-2024

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.