## <u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Name of the Target Company (TC)	ROSE MERC LIMITED		
Name(s) of the seller/ acquirer and Persons Acting in Concert (PAC) with the seller/ acquirer	Kaajal Rohira		
Whether the acquirer belongs to Promoter/ Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are listed	BSE Limited		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the <del>acquisition</del> / disposal under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	5,21,843	12.48	11.34
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
<ul> <li>Voting rights (VR) otherwise than by equity shares</li> </ul>	an 40		
<ul> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC</li> </ul>			
(specify holding in each category)			

NA			
December 17, 2024			
42,11,500Equity Shares of face value Rs. 10/- per share aggregating to Rs.4,21,15,000			
45,95,266 Equity Shares of face value Rs. 10/- per share aggregating to Rs. 4,59,52,660			
56,75,477 Equity Shares of face value Rs. 10/- per share aggregating to Rs. 5,67,54,770			
e			

,

(\*) Total share capital/voting capital is taken as per the latest filing done by the company to the Stock Exchange. Please note that the Paid-up Capital and diluted capital is taken on proportionate basis as this disclosure is a result of culmination of many transactions and accordingly the said capital's were different on different date. Equity Shares pending for Listing and Trading Approval from BSE were not considered in Paid up capital while making calculations under this disclosure.

During the period from last disclosure under Regulation 29 made on March 06,2024 there has been changes in paid up capital and diluted capital and working is done on proportionate basis.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. Please note that the Paid-up Capital and diluted capital is taken on proportionate basis as this disclosure is a result of culmination of many transactions and accordingly the said capital's were different on different date. Equity Shares pending for Listing and Trading Approval from BSE were not considered in Paid up capital while making calculations under this disclosure.

During the period from last disclosure under Regulation 29 made on March 06,2024 there has been changes in paid up capital and diluted capital and working is done on proportionate basis.

Kaajal Rohira

Date: December 17, 2024

Kaajal. S. Rolina

Place: Mumbai

Date: December 20, 2024

To,

BSE Limited,

Department of Corporate Services, Floor25, P.J. Tower, Dalal Street, Mumbai – 400001

<u>Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011.</u>

Ref: Script Code 512115, Rose Merc Limited

Dear Sir,

I would like to inform you that I have disposed shares of Rose Merc Limitedthrough open market. Hence I are submitting combined Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find enclosed herewith disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on your records and acknowledged the receipt of the same.

Thanking you, Yours faithfully,

Kaajal Rohira

CC To:

M/s Rose Merc Limited Registered office:

Office no 15/B/4, New Sion CHS, Opp SIES College, Behind D mart, Sion west, Mumbai – 400022