

# BIRJUBHAI AJITBHAI SHAH

87, Maniratnam Part-II, P and T Colony Road, Vasna, Ahmedabad, Gujarat – 380007, India

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Date: 04-03-2025

To, SAMOR REALITY LIMITED FO F.401, Shop Atlantis, Nr Reliance Pump Prahladnagar Road, Anandnagar, Satellite Ahmedabad-380015 Gujarat.	To, Dept. of Corporate Services The BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001
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Dear Sir/Madam,

**Ref: Company code 543376 (BSE)**

**Sub: Disclosures under regulation 29(2) of SEBI (SAST) Regulations, 2011**

With reference to above, please find enclosed disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 in prescribed format.

Please acknowledge the receipt of the same.

Thanking you.

Your faithfully,



**(BIRJUKUMAR AJITBHAI SHAH)**

Encl: As above

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Samor Reality Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Birjubhai Ajitbhai Shah (Acquirer) Jagrutiben Birjubhai Shah (PAC) Pinkesh Ajitbhai Shah (PAC)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	1,24,49,182	57.90	55.08
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/ <del>convertible securities/any other instrument</del> that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	10,70,000	4.97	4.73
<b>e) Total (a+b+c+d)</b>	<b>1,35,19,182</b>	<b>62.87</b>	<b>59.81</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	-	-	-
b) VRs acquired /sold otherwise than by shares	-	-	-
c) <del>Warrants/convertible securities/conversion of warrant</del> into equity shares in the TC (specify holding in each category) acquired/sold	10,70,000	4.97	4.73
d) Shares encumbered / invoked/released by the acquirer	-	-	-
<b>e) Total (a+b+c+/d)</b>	<b>10,70,000</b>	<b>4.97</b>	<b>4.73</b>

<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	1,35,19,182	59.81	59.81
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/ <del>convertible securities/any other instrument</del> that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>1,35,19,182</b>	<b>59.81</b>	<b>59.81</b>
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential allotment of Equity shares (conversion of Warrants)		
Date of <del>acquisition / sale of shares</del> / VR or date of receipt of intimation of allotment of shares, whichever is applicable	04-03-2025		
Equity share capital / total voting capital of the TC before the said acquisition / sale	2,15,00,000 Equity Shares of Rs. 10/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	2,26,00,000 Equity Shares of Rs. 10/- each.		
Total diluted share/voting capital of the TC after the said acquisition	2,26,00,000 Equity Shares of Rs. 10/- each.		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 31 of SEBI (LODR) Regulations, 2018.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



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Place: Ahmedabad  
Date: 04/03/2025

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S R N o	Name of Acquirer and PAC	Pre-issue			Allotment of new share by conversion of warrants			Post-issue		
		Shares	% of Total equity	% of dilute d equity	New shares allotted	% of Total equity	% of dilute d equity	Shares	% of Total equity	% of dilute d equity
1	Birjukumar Ajitbhai Shah	71,18,774	33.11	31.50	10,70,000	-	4.73	81,88,774	36.22	36.22
2	Jagrutiben Birjubhai Shah	51,01,159	23.73	22.57	-	-	-	51,01,159	22.57	22.57
3	Pinkesh Ajitbhai Shah	2,29,249	1.07	1.01	-	-	-	2,29,249	1.01	1.01
	<b>TOTAL</b>	<b>1,24,49,182</b>	<b>57.90</b>	<b>55.08</b>	<b>10,70,000</b>	<b>-</b>	<b>4.73</b>	<b>1,35,19,182</b>	<b>59.81</b>	<b>59.81</b>



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Place: Ahmedabad

Date: 04-03-2025