To Date: 25.02.2025

The Manager, Corporate Relationship Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001

Scrip Code: 535667

Subject: Disclosure under regulation 31 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir,

Pursuant to the provisions of Regulation 31(1) and 31(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, please find enclosed herewith the requisite disclosure in prescribed format regarding creation of pledge of Equity Shares of M/s India Finsec Limited.

Kindly take the above information on your record.

Thanking You,

Yours faithfully,

Sunita Bansal (Promoter Group)

Place: Delhi

CC: India Finsec Limited,

D-16, 1st Floor, Above ICICI Bank, Prashant Vihar, Sector-14, Rohini, New Delhi-110085

Email Id:- indiafinsec@gmail.com

ANNEXURE - 1

	ANNEXURE - 1		
Format for disclosure b	Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance of encumbranc	t Company for encumbrance of shares / invocation of encumbrance/stantial Acquisition of Shares and Takeovers) Regulations, 2011	eneumbrance/ ons, 2011
7	Name of the Target Company(TC)	INDIA FINSEC LIMITED	
Names of the stock exchange	Names of the stock exchanges where the shares of the target company are listed	BSE LIMITED	
Date of reporting		25 th February, 2025	
Name of the promoter or PA	Name of the promoter or PAC on whose shares encumbrance has been	a) Mr. Gopal Bansal	
OLCHCHTENEGSEGTHEOREG		b) Mr. Manoj Sharmac) Fidelo Foods LLP	
		 d) Daisy Distributors Private Limited 	
andra de la composition de la composit		e) Mrs. Sunita Bansal	
Details of the creation of encumbrance:	bumbrance:		
Name of Promoter the holding in the	Promoter Details of events pertaining to encumbrance holding already	umbrance (3)	Post event holding of
promoter target	encumbered (2)		encumbered
(s) or $ $ company(1)			shares {creation
with			release ((2) (3)]

	1	1	ı	1	1	N:i	Nii	0 4.43	12,92,540	MUKESH SHARMA
2,95,530	2	Against availability of intra-day margin 12,95,530 4.44% by broker	Pledge	25 th February, 2025	Creation of Pledge	4.44	12,95,530	0 4.44	12,95,530	SUNITA BANSAL
			1	ī	ı	13.76	40,15,741	40,44,141 13.85	40,44,14	GOPAL BANSAL
Number	2.1	Reasons for encumbrance **	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Date of creation/- release/ invocation of encumbrance	Type of event (creation + release + invocation)	% of total share capital	Number	total share capital	Number % tota sha cap	
		brance (3)	aining to encum	Details of events pertaining to encumbrance (3)	Detail	r already ered (2)	Promoter holding already encumbered (2)	ter g in the ny(1)	Promoter holding in the target company(1)	Name of the promoter (s) or PACs with him*

NIDHI BANSAL 5,00,000	ARVIND KUMAR BANSAL	DAISY DISTRIBU TORS PRIVATE LIMITED	FIDELO FOODS LLP	GOPAL BANSAL HUF	GANGA DEVI BANSAL	MANOJ SHARMA
5,00,000	3,75,000	10,18,275 3.49	45,37,050 15.54	3,95,000	21,13,000 7.24	7,60,665
1.71	1.28	3.49	15.54	1.35	7.24	2.61
1	1	10,11,012	45,37,050	Nii	Nii	7,60,665
ı	1	3.46	15.54	Zii	Nii	2.61
ı	1	1.	1		1	1
	1	1	1	1	ı	1
1	1	1	1	1	ı	1
1	1	1	1	1	1	
	,				ı	1
ı	1					
		1	1			1
ı	1	10,11,012	45,37,050 15.54	1,	1	7,60,665
1	ı	3.46	15.54	1	1	2.61

Sunita Bansal

Promoter Group Place: Delhi

Date: 25.02.2025

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.
***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

shareholding percentages have been updated to reflect this event, and the revised percentages are provided in the table above. However, the listing approval from BSE is shareholding is also reflected in the table above. still pending. Additionally, 3,75,000 equity shares have been allotted dated 14.02.2025 to Ms. Ganga Devi Bansal pursuant to conversion of warrants, and her updated Note: This is to inform you that India Finsec Limited has allotted equity shares on 14th February 2025 following the conversion of warrants. As a result, the

Annexure - II (In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	India Finsec Limited
Name of the recognised stock exchanges where the shares of the company are listed	BSE Limited
Name of the promoter(s) / PACs whose shares have been encumbered	 Mr. Gopal Bansal Fidelo Foods LLP Daisy Distributors Private Limited Mr. Manoj Sharma Ms. Sunita Bansal
Total promoter shareholding in the listed company	No. of shares -16331201
	% of total share capital- 55.94%
Encumbered shares as a % of promoter shareholding	71.15%
Whether encumbered share is 50% or more of promoter shareholding	Yes
Whether encumbered share is 20% or more of total share capital	Yes

Details of all the existing events/ agreements pertaining to encumbrance

				1	7
	Encumbr ance 1	Encumbrance 2	Encumbrance 3	Encumbrance 4	Eficuliblance 3
Date of creation of	1	1	•	•	25.02.2025
encumbrance					-
Type of encumbrance (pledge,	Pledge	Pledge	Pledge	Pleage	rleage
lien, negative lien, non-disposal					
undertaking etc. or any other					
covenant, transaction, condition or					
arrangement in the nature of					
encumbrance)					

	1	Specific details about the encumbrance	No. and % of sh
Names of all other entities in the agreement	Whether the entity is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity	Name of the entity in whose favour shares encumbered	No. and % of shares encumbered
N _o	Notilal Oswal Financial Services Limited is a Share Broker	Motilal Oswal Financial Services Limited	Gopal Bansal No. of shares:4 0,15,741 % of total share capital:1 3.76%
No o	Motilal Oswal Financial Services Limited is a Share Broker	Motilal Oswal Financial Services Limited	Fidelo Foods LLP No. of shares:45,37,050 % of total share capital: 15.54%
Zo	Motilal Oswal Financial Services Limited is a Share Broker	Motilal Oswal Financial Services Limited	Daisy Distributors Private Limited No. of shares: 10,11,012 % of total share capital: 3.46%
Z	Motilal Oswal Financial Services Limited is a Share Broker	Motilal Oswal Financial Services Limited	Manoj Sharma No. of shares: 760665 % of total share capital: 2.61%
Z	Motilal Oswal Financial Services Limited is a Share Broker	Motilal Oswal Financial Services Limited	Mrs. Sunita Bansal No. of shares:12,95,53 0 % of total share capital: 4.44%

End use of money			Security Cover/ Asset Cover	
Borrowed amount to be utilized for what purpose (a) Personal use by promoters and PACs (b)	Ratio of A / B	Amount involved (against which shares have been encumbered) (B)	Value of shares on the date of event / agreement (A)	Whether the encumbrance is relating to any debt instrument s viz. debenture, commercial paper, certificate of deposit etc. ? If yes, provide details about the instrument, including credit r ating
Intraday margin	N.A.	Intraday margin at the end- value is zero	59,35,26, 519.80	No
Intraday margin	N.A.	Intraday margin at the end- value is zero	54,02,15,375	No.
Intraday margin	N.A.	Intraday margin at the end- value is zero	10,94,64,562.5	So
Intraday margin	N.A.	end- value is zero	8,17,71,487.5	Z
Intraday margin	N.A.	at the end- value is zero	19,58,84,136.00	Z

(p) Ar (a)	re uti	an list	P _r	Fo
(a) Any other reason (please specify)	neduli lizatio payme	nount, sing ned co	listed company Provide details including	For the benefit of
er rea speci	n of a	purp noney mpan	mpan detai J	enefi
son (y)	utilization of amount, repayment schedule	amount, purpose of raising money by listed company,	୕ଌ	of
	Ψ,,+		•	
	.			

Sunita Bansal (Promoter Group) Place: Delhi Date: 25.02.2025

- Notes

 * The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
- ** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.
- *** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.