

Date: 25.02.2025

To  
The Manager,  
Corporate Relationship Department,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400001

Scrip Code: 535667

**Subject: Disclosure under regulation 31 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

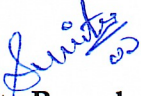
Dear Sir,

Pursuant to the provisions of Regulation 31(1) and 31(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, please find enclosed herewith the requisite disclosure in prescribed format regarding creation of pledge of Equity Shares of M/s India Finsec Limited.

Kindly take the above information on your record.

Thanking You,

Yours faithfully,



**Sunita Bansal**  
**(Promoter Group)**  
**Place: Delhi**

**CC:** India Finsec Limited,  
D-16, 1<sup>st</sup> Floor, Above ICICI Bank,  
Prashant Vihar, Sector-14, Rohini, New Delhi-110085  
Email Id:- [indiafinsec@gmail.com](mailto:indiafinsec@gmail.com)



MANOJ SHARMA	7,60,665	2.61	7,60,665	2.61	-	-	-	-	-	-	-	-	-	-	-	-	-	7,60,665	2.61
GANGA DEVI BANSAL	21,13,000	7.24	Nil	Nil	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GOPAL BANSAL HUF	3,95,000	1.35	Nil	Nil	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
FIDELIO FOODS LLP	45,37,050	15.54	45,37,050	15.54	-	-	-	-	-	-	-	-	-	-	-	-	-	45,37,050	15.54
DAISY DISTRIBUTORS PRIVATE LIMITED	10,18,275	3.49	10,11,012	3.46	-	-	-	-	-	-	-	-	-	-	-	-	-	10,11,012	3.46
ARVIND KUMAR BANSAL	3,75,000	1.28	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
NIDHI BANSAL	5,00,000	1.71	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

*Sunita Bansal*  
**Sunita Bansal**  
**Promoter Group**  
**Place: Delhi**  
**Date : 25.02.2025**

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Note: This is to inform you that India Finsec Limited has allotted equity shares on 14th February 2025 following the conversion of warrants. As a result, the shareholding percentages have been updated to reflect this event, and the revised percentages are provided in the table above. However, the listing approval from BSE is still pending. Additionally, 3,75,000 equity shares have been allotted dated 14.02.2025 to Ms. Ganga Devi Bansal pursuant to conversion of warrants, and her updated shareholding is also reflected in the table above.

**Annexure - II (In addition to Annexure - I prescribed by way of circular dated August 05, 2015)**

Name of listed company	India Finsec Limited				
Name of the recognised stock exchanges where the shares of the company are listed	BSE Limited				
Name of the promoter(s) / PACs whose shares have been encumbered	<ol style="list-style-type: none"> <li>1. Mr. Gopal Bansal</li> <li>2. Fidelo Foods LLP</li> <li>3. Daisy Distributors Private Limited</li> <li>4. Mr. Manoj Sharma</li> <li>5. Ms. Sunita Bansal</li> </ol>				
Total promoter shareholding in the listed company	No. of shares -16331201				
Encumbered shares as a % of promoter shareholding	% of total share capital- 55.94%				
Whether encumbered share is 50% or more of promoter shareholding	71.15%				
Whether encumbered share is 20% or more of total share capital	Yes				

**Details of all the existing events/ agreements pertaining to encumbrance**

Date of creation of encumbrance	Encumbrance 1	Encumbrance 2	Encumbrance 3	Encumbrance 4	Encumbrance 5
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge	Pledge	Pledge	Pledge	Pledge
	-	-	-	-	25.02.2025

No. and % of shares encumbered	Gopal Bansal No. of shares: 40,15,741 % of total share capital: 13.76%	Fidelo Foods LLP No. of shares: 45,37,050 % of total share capital: 15.54%	Daisy Distributors Private Limited No. of shares: 10,11,012 % of total share capital: 3.46%	Manoj Sharma No. of shares: 760665 % of total share capital: 2.61%	Mrs. Sunita Bansal No. of shares: 12,95,530 % of total share capital: 4.44%	
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered  Motilal Oswal Financial Services Limited	Whether the entity is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity  No	Name of the entity in whose favour shares encumbered  Motilal Oswal Financial Services Limited	Whether the entity is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity  No	Name of the entity in whose favour shares encumbered  Motilal Oswal Financial Services Limited	Whether the entity is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity  No
Names of all other entities in the agreement	No	No	No	No	No	

	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc. ? If yes, provide details about the instrument, including credit rating	No	No	No	No	No
Security Cover/ Asset Cover	Value of shares on the date of event / agreement (A) Amount involved (against which shares have been encumbered) (B)	59,35,26,519.80 Intraday margin at the end-value is zero	54,02,15,375 Intraday margin at the end-value is zero	10,94,64,562.5 Intraday margin at the end-value is zero	8,17,71,487.5 Intraday margin at the end-value is zero	19,58,84,136.00 Intraday margin at the end-value is zero
End use of money	Ratio of A / B Borrowed amount to be utilized for what purpose (a) Personal use by promoters and PACs (b)	N.A. Intraday margin	N.A. Intraday margin	N.A. Intraday margin	N.A. Intraday margin	N.A. Intraday margin

*Sunita*  
**Sunita Bansal**  
**(Promoter Group)**  
**Place: Delhi**  
**Date : 25.02.2025**

For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)					

**Notes**

- \* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
- \*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.
- \*\*\* This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.