

Godrej Industries Limited
Regd. Office: Godrej One,
Pirojshanagar,
Eastern Express Highway,
Vikhroli (E), Mumbai 400079. India.
Tel.: 91-22-2518 8010/8020/8030
Fax: 91-22-2518 8068/8063/8074
Website: www.godrejindustries.com

CIN: L24241MH1988PLC097781

Date: December 16, 2024

To,
The Manager,

| | |
|-----------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| BSE Limited Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Scrip Code: 533150 | National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai- 400051 Symbol: GODREJPROP |
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Sub: Disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your records.

You are requested to kindly take note of the above.

For Godrej Industries Limited

Clement Pinto

Clement Pinto
Chief Financial Officer

CC: Godrej Properties Limited
Godrej One, 5th Floor, Pirojshanagar,
Eastern Express Highway,
Vikhroli (East), Mumbai – 400079



DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

PART A: Details of the Acquisition

| | | | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|-------------------------------------------------------------------|-------------------------------------------------------------------|
| Name of the Target Company (TC) | Godrej Properties Limited | | |
| Name(s) of the acquirer and Persons acting in Concert (PAC) with the acquirer | Godrej Industries Limited | | |
| Whether the acquirer belongs to promoter / promoter group | The acquirer is a Promoter. | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | 1. The National Stock Exchange of India Limited (NSE) 2. BSE Limited (BSE) | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PAC: | | | |
| a) Shares carrying voting rights | 13,16,18,294 (Individually) 14,00,44,651 (Together with PAC) | 43.70% (Individually) 46.50% (Together with PAC) | 43.70% (Individually) 46.50% (Together with PAC) |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | NIL | NIL | NIL |
| c) Voting rights (VR) otherwise than by shares | NIL | NIL | NIL |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | NIL | NIL | NIL |
| e) Total (a+b+c+d) | 14,00,44,651 | 46.50% | 46.50% |

| | | | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------|-------------------------------------------------|-------------------------------------------------|
| Details of acquisition: | | | |
| a) Shares carrying voting rights acquired | 3231300 | 1.07% | 1.07% |
| b) VRs acquired otherwise than by shares | NIL | NIL | NIL |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | NIL | NIL | NIL |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | NIL | NIL | NIL |
| e) Total (a+b+c+d) | 3231300 | 1.07% | 1.07% |
| After the acquisition, holding of acquirer along with PAC: | | | |
| a) Shares carrying voting rights | 13,48,49,594 (Individually) | 44.77% (Individually) | 44.77% (Individually) |
| | 14,00,44,651 (Refer Note 1) (Together with PAC) | 46.50% (Refer Note 1) (Together with PAC) | 46.50% (Refer Note 1) (Together with PAC) |
| b) VRs otherwise than by shares | NIL | NIL | NIL |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | NIL | NIL | NIL |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | NIL | NIL | NIL |
| e) Total (a+b+c+d) | 14,00,44,651 | 46.50% | 46.50% |
| Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Open market – Purchase by way of Block Deal. | | |
| Salient features of the securities | Equity Shares | | |

| | |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------|
| acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants / convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC. | December 12, 2024 |
| Equity share capital / total voting capital of the TC before the said acquisition | Rs. 30,11,83,499 (30,11,83,499 equity shares of Rs. 5 each) |
| Equity share capital/ total voting capital of the TC after the said acquisition | Rs. 30,11,83,499 (30,11,83,499 equity shares of Rs. 5 each) |
| Total diluted share/voting capital of the TC after the said acquisition | Rs. 30,11,83,499 (30,11,83,499 equity shares of Rs. 5 each) |

Note 1: The post transaction shareholding of the Promoter and Promoter Group (i.e. the Transferor along with PAC) remains unchanged on account of same number of shares (i.e. 32,31,300 shares constituting 1.07% of the paid up equity share capital) being sold on the market (open market sale) by the Member of the Promoter and Promoter Group on the date of transaction.

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (*erstwhile Clause 35 of the Listing Agreement*). However, please note that the updated share capital / voting capital numbers were made available by the company. Accordingly, the above details are updated as on the date of transaction.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Date: December 16, 2024

For Godrej Industries Limited



Clement Pinto
Chief Financial Officer