

Date: - 09/09/2024

To,

BSE Limited

Corporate Relationship Dept,
1st Floor, New Trading Ring,
Rotunda Building, P.J. Towers,
Dalal Street, Fort, Mumbai -400001

Dear Sir/ Madam,

Sub: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011

In terms of disclosure under Regulation 29 (2) SEBI (Substantial Acquisition of Share and Takeover) Regulations, 2011 I, **Rishabh Shashikant Nirbhavne**, R/o Room No-378 Plot No-5 Gate No.5, O.C.C, Abdul Hamid Road Opp, B.M.C Office Malwani VTC Malad West, Mumbai - 400095, hereby submitting the Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011 with regards to the acquisition of 15,26,902 Equity shares of the Company of Innovatus Entertainment Networks Limited on below mentioned dates through Issue Of Equity Shares Of The Company On Preferential Basis For Consideration Other than Cash (Share Swap basis).

Kindly take the same in your record.

Thanking You,

Rishabh Shashikant Nirbhavne

CC: TO

Board of Director

Innovatus Entertainment Networks Limited

Encl: as above

RISHABH SHASHIKANT NIRBHAVNE

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Innovatus Entertainment Networks Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Rishabh Shashikant Nirbhavne		
Whether the acquirer/ disposer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed.	BSE Limited		
Details of the acquisition /-disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
#Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	-	0.00 %	0.00 %
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	0.00 %	0.00 %
Details of acquisition/sale			
a) Shares carrying voting rights acquired/ sold	15,26,902	6.31%	6.31%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	15,26,902	6.31%	6.31%

RISHABH SHASHIKANT NIRBHAVNE

#After the acquisition holding of:			
a) Shares carrying voting rights	15,26,902	6.31%	6.31%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	15,26,902	6.31%	6.31%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Allotment Of Equity Shares Of The Company On Preferential Basis For consideration In Cash.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date	Shares	
	05/09/2024	15,26,902	
Equity share capital / total voting capital of the TC before the said acquisition / sale	Paid Up Capital of Rs. 3,95,80,000 (39,58,000 shares of Rs. 10/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition /sale	Paid Up Capital of Rs. 24,20,61,760 (2,42,06,176 shares of Rs. 10/- each)		
Total diluted share/voting capital of the TC after the said acquisition	Paid Up Capital of Rs. 24,20,61,760 (2,42,06,176 shares of Rs. 10/- each)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Rishabh Shashikant Nirbhavne

Place: Mumbai