

MR. MAUTIK AJIT TOLIA
E-MAIL ID: mautik@bodhitreemultimedia.com

Date: 05.06.2024

<p>To, The Listing Compliance NATIONAL STOCK EXCHANGE OF INDIA LTD. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400051</p> <p>NSE SYMBOL: BTML</p>	<p>To, Manager Department of Corporate Services, BSE LIMITED P. J. Towers, Dalal Street, Mumbai – 400 001.</p> <p>BSE SCRIP: 543767</p>
<p>To, The Audit Committee/Board of Directors BODHI TREE MULTIMEDIA LIMITED</p> <p>507, RELIABLE BUSINESS CENTRE JOGESHWARI (WEST) MUMBAI 400102</p>	

Dear Sir,

Sub: -Disclosure under Reg. 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Please find attached herewith the Disclosure under Regulation 29(2) SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

You are kindly requested to take the same on your records.

Thanking you,

Yours faithfully,

MR. MAUTIK AJIT TOLIA

Encl: a/a

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Bodhi Tree Multimedia Limited		
Name(s) of the seller/ acquirer and Persons Acting in Concert (PAC) with the seller/acquirer	Mr. Mautik Ajit Tolia		
Whether the seller/ acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited and BSE Limited		
Details of the disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition /sale under consideration, holding of:			
a) Shares carrying voting rights	4,40,09,750	35.22%	35.22%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	4,40,09,750	35.22%	35.22%
Details of acquisition /sale			
a) Shares carrying voting rights acquired	500	0.0004%	0.0004%
b) VRs sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	-	-	-
e) Total (a+b+c+/-d)	500	0.0004%	0.0004%

After the acquisition /sale, holding of:			
a) Shares carrying voting rights	4,40,10,250	35.22%	35.22%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/others)	-	-	-
e) Total (a+b+c+d)	4,40,10,250	35.22%	35.22%
Mode of acquisition /sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open Market		
Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	05-06-2024 – 500 Equity Shares @ Rs.10.82/-		
Equity share capital / total voting capital of the TC before the said acquisition /sale	Rs. 12,49,60,000 /- (12,49,60,000 Equity Shares of Re. 1/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition /sale	Rs. 12,49,60,000 /- (12,49,60,000 Equity Shares of Re. 1/- each)		
Total diluted share/voting capital of the TC after the said acquisition /sale	Rs. 12,49,60,000 /- (12,49,60,000 Equity Shares of Re. 1/- each)		

MR. MAUTIK AJIT TOLIA

Place: Mumbai
Date: 05.06.2024