

Date: July 22, 2024

To,

BSE Limited

Pheroze Jeejeebhoy Towers,
Dalal Streets, Mumbai-400001

Subject: Disclosure pursuant to Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 "(SEBI (SAST) Regulations, 2011)"

Dear Sir/Madam,

Pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the disclosure in the prescribed format regarding acquisition of Equity Shares of Sunshine Capital Limited pursuant to preferential allotment upon conversion of outstanding unsecured loan.

This is for your information and record purpose.

Thanking You

Yours faithfully,

For and on behalf of

Abhijit Trading Company Limited

VIRENDRA JAIN

Digitally signed by VIRENDRA JAIN
DN: cn=VIRENDRA JAIN, c=IN,
isCentralDelhi, st=Delhi, o=Personal,
email=virendrajain36@gmail.com,
serialNumber=98774056709d3385c1b4
6ac5cae1527d7db70ee77f88bc4539b
8e623f028a4
Date: 2024.07.22 18:22:07 +05'30'

Authorised Signatory

CC:

Sunshine Capital Limited
209 Bhanot Plaza II, 3 D. B.
Gupta Road, New Delhi-110055

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SUNSHINE CAPITAL LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Abhijit Trading Company Limited (Acquirer)		
	Surendra Kumar Jain (PAC)		
	Virendra Jain (PAC)		
	Babita Jain (PAC)		
	Priti Jain (PAC)		
Whether the acquirer belongs to Promoter / Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
1. Abhijit Trading Company Limited (Acquirer)	NIL	NIL	NIL
2. Surendra Kumar Jain	1,50,54,400	1.45%	1.45%
3. Virendra Jain	24,000	0.00%	0.00%
4. Babita Jain	2,03,20,000	1.95%	1.95%
5. Priti Jain	2,18,97,600	2.10%	2.10%
TOTAL	5,72,96,000	5.50%	5.50%
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
Total (a+b+c+d)	NIL	NIL	NIL
Details of acquisition			
a) Shares carrying voting rights acquired	NIL	NIL	NIL

1. Abhijit Trading Company Limited (Acquirer)	93,75,00,000	17.93%	17.93%
2. Surendra Kumar Jain	NIL	NIL	NIL
3. Virendra Jain	NIL	NIL	NIL
4. Babita Jain	NIL	NIL	NIL
5. Priti Jain	NIL	NIL	NIL
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+/-d)	93,75,00,000	17.93%	17.93%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
1. Abhijit Trading Company Limited (Acquirer)	93,75,00,000	17.93%	17.93%
2. Surendra Kumar Jain	1,50,54,400	0.29%	0.29%
3. Virendra Jain	24,000	0.00%	0.00%
4. Babita Jain	2,03,20,000	0.39%	0.39%
5. Priti Jain	2,18,97,600	0.42%	0.42%
Total	99,47,96,000	19.02%	19.02%
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC after acquisition	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	NIL	NIL	NIL
3. Total (a+b+c+d)	99,47,96,000	19.02%	19.02%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Acquisition of Equity Shares pursuant to preferential allotment upon conversion of outstanding unsecured loan.		

ABHIJIT TRADING CO. LTD.

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Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares allotted shall be rank pari-passu with existing equity shares of the Company subject to lock in as per provisions of SEBI (Issue of Capital and Disclosure Requirements), Regulation, 2018
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	July 19, 2024
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 1,04,16,72,000 (1,04,16,72,000 Equity Shares of Rs. 1/- each)
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 5,22,91,72,000 (5,22,91,72,000 Equity Shares of Rs. 1/- each)
Total diluted share/voting capital of the TC after the said acquisition	Rs. 5,22,91,72,000 (5,22,91,72,000 Equity Shares of Rs. 1/- each)