

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street Fort,
Mumbai-400 001

SUBJECT- DISCLOSURE UNDER REGULATION 31 OF THE SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011.

Dear Sir/ Ma'am,

In furtherance to the earlier disclosure dated 17th April 2024 and in reference to the e-mail dated 16th July 2024 received from BSE Limited with respect to the following discrepancies:

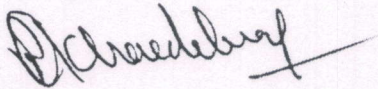
"Post Event holding of encumbered shares not tallying".

As advised by BSE official on 16th July 2024, we have revised the aforesaid disclosure after mentioning the correct details under the head of Post Event holding of encumbered shares in Annexure I under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find enclosed herewith the said revised disclosure under Regulation 31(1) read with 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers), Regulations, 2011, in the prescribed format.

Kindly take the above information on record and acknowledge receipt.

Regards
Ramesh Chander Khandelwal



(On behalf of Promoters and Promoters group)
Whole-Time Director
DIN: 00124085
Address: H.N. 181, SECTOR 28, FARIDABAD

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC) Metal Coatings (India) Limited

Names of the stock exchanges where the shares of the target company are listed

Bombay stock exchange(BSE)

Date of reporting

17.07.2024

Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked

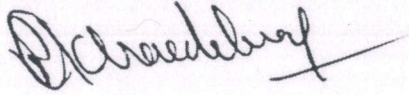
Promoters:

1. Ramesh Chander Khandelwal
2. Krishna Khandelwal

Details of the creation/ release of encumbrance:

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Ramesh Chander Khandelwal	1,184,759	16.17%	1,40,901	1.92%	Release	10/04/2024	Pledge	Release of Shares	1,40,901	1.92%	SMC Global Securities Limited	-	-
Krishna Khandelwal	1,31,200	1.79%	25,000	0.34%	Release	10/04/2024	Pledge	Release of shares	25,000	0.34%	SMC Global Securities Limited	-	-

Signature of the Authorized Signatory



Ramesh Chander Khandelwal
(On behalf of Promoters or PAC)

Place: Faridabad

Date: 17.07.2024

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.