

Date: 18.09.2024

To
BSE Limited,
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001.

Scrip Code: 531676

Subject: Disclosure under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

Dear Sir/Madam,

In compliance with the provision of Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I have enclosed relevant information, disclosure of the acquisition of the shares of the Target Company.

I request you to kindly take the above information on your record and acknowledge the same.

Thanking You
Yours Faithfully

AJTC

Arjunkumar Jagdishbhai Patel
Address:- 11, Heritage Acears, Opp. Science City,
Science City Road, Sola,
Ahmedabad - 380060, Gujarat

CC:- Vaghani Techno-Build Limited
903-904, 9th Floor, Krushal Commercial Tower,
GM Road, Chembur (West), Mumbai
Maharashtra-400089

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A- Details of the Acquisition

Name of the Target Company (TC)	Vaghani Techno-Build Limited BSE Scrip Code: 531676		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Arjunkumar Jagdishbhai Patel		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	7,83,649	15.01%	15.01%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	Nil	Nil	Nil
c) Voting rights (VR) other than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitle the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	7,83,649	15.01%	15.01%
Details of acquisition:			
a) Shares carrying voting rights acquired	4,80,698	9.21%	9.21%
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitle the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ Lien/ non-disposal undertaking/others)	Nil	Nil	Nil
e) Total (a+b+c+/-d)	4,80,698	9.21%	9.21%

After the acquisition, holding of acquirer along with PACs

of:

a) Shares carrying voting rights	12,64,347	24.22%	24.22%
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+d)	12,64,347	24.22%	24.22%

Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-setransfer etc).

Off-Market Purchase pursuant to Share Purchase Agreement executed on July 23, 2024

Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.

Not Applicable

Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.

17th September, 2024

Equity share capital/total voting capital of the TC before the said acquisition

Rs.5,22,00,000/- divided into 52,20,000 Equity shares of Rs.10 each

Equity share capital/total voting capital of the TC after the said acquisition

Rs.5,22,00,000/- divided into 52,20,000 Equity shares of Rs.10 each

Total diluted share/voting capital of the TC after the said acquisition

Rs.5,22,00,000/- divided into 52,20,000 Equity shares of Rs.10 each

Part B ***

Name of the Target Company: VAGHANI TECHNO-BUILD LIMITED

Signature of the acquirer : *AJTL*

Place: Ahmedabad

Date: 18.09.2024

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.