NARAYAN PRASAD AGRAWAL,

Bastar Bada, Near Subba Rao Narshing Home Raipur, Chhattisgarh

Email ID: co.secretary@hiragroup.com

Ref: NPA/GPIL/2025/02

To

The Listing Department,
 The National Stock Exchange of India Limited,
 Exchange Plaza, Bandra Kurla Complex,
 Bandra (E), MUMBAI – 400051
 Email: takeover@nse.co.in

 The Corporate Relation Department, BSE Limited, Mumbai, 1st Floor, Rotunda Building, Dalal Street, MUMBAI – 400 001 Email: corp.relations@bseindia.com

Date: 11.02.2025

Dear Sir/Madam,

Sub: Disclosure under Regulation 10(6) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10 (1) (a) (ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011- Godawari Power and Ispat Limited

Ref 1.: NSE Symbol: GPIL - BSE: Security Code: 532734

Ref 2.: Disclosure under Regulation 10(5) of SEBI (SAST) Regulation 2011, dated 01.02.2025

This is with reference to the disclosure under Regulation 10 (5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 dated 01.02.2025. I, Narayan Prasad Agrawal on my behalf and on behalf of Mr Hanuman Prasad Agrawal, would like to inform you that we belong to Promoter/Promoters Group of Godawari Power and Ispat Limited (GPIL) and we have acquired 2,37,37,500 equity shares respectively on 07.02.2025, which constitutes 3.55% of total paid capital of Rs.66,89,74,940 divided into 66,89,74,940 equity shares of Re.1/- each fully paid as per the family settlement agreement executed amongst Promoters and Promoter Group of GPIL by way of Off Market Inter-se transfer without any consideration, which covers under Regulation 10 (1) (a) (ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find attached herewith disclosure under Regulation 10 (6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

The above information may please be disseminated to the members of stock exchange and the investors.

Thanking you, Yours faithfully,

Narayan Prasad Agrawal

Promoter and Promoter Group of Godawari Power and Ispat Limited

Encl: As above

CC: M/s Godawari Power & Ispat Limited, yarra.rao@hiragroup.com, ycrao65@gmail.com Plot No. 428/2 Phase, Industrial Area, Siltara, Raipur, Chhattisgarh - 493111

Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Nar	me of the Target Company (TC)	Godawari Power And Ispat Limited				
2.	Nar	me of the acquirer(s)	Narayan Prasad Agrawal Hanuman Prasad Agrawal				
3.	Nar	me of the stock exchange where res of the TC are listed	BSE Limited National Stock Exchange of India Limited				
4.		ails of the transaction uding rationale, if any, for the asfer/ Acquisition of shares.	Inter-se Transfer of shares by way of Family Settlement Agreement without any consideration executed between Promoter and Promoter Group of the Company as per Annexure A.				
5.	the	evant regulation under which acquirer is exempted from making n offer.	Regulation 10 (1) (a) (ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011				
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - Whether disclosure was made and whether it was made within the timeline specified under the regulations. Yes, Disclosure was made on 01.02.2025 under regulation 10 (5) to BSE Limited & National Stock Exchange India Limited and Godawari Power And Ispat Limited within the time specified under the Regulations (i.e. Four working days prior to the proposed acquisition).						
	- ua	ate of filing with the stock exchange.	01st February, 2025				
7.	Details of acquisition		Disclos required to be regulation	made under	Whether the disclosures under regulation 10(5) are actually made		
	a.	Name of the transferor / seller	Yes Mr. Bajrang Lal Agrawal Mr. Dinesh Agrawal Smt. Kanika Agrawal		Yes Mr. Bajrang Lal Agrawal Mr. Dinesh Agrawal Smt. Kanika Agrawal		
	b.	. Date of acquisition	On or after 7th February, 2025		7 th February, 2025		
			Shares Proposed to	be Transferre	Shares Actually	transferred	
			Name of transferor	No. of shares	Name of transferor	No. of shares	
	С	Number of shares/ voting rights in respect of the acquisitions from	1. Mr.Bajrang Lal Agrawal	20,73,000	1. Mr.Bajrang Lal Agrawal	20,73,000	
	ſ		2. Mr. Dinesh Agrawal	1,14,92,880	2. Mr. Dinesh Agrawal	1,14,92,880	
			3. Smt. Kanika Agrawal	1,01,71,620	3. Smt. Kanika Agrawal	1,01,71,620	
			Total	2,37,37,500	Total	2,37,37,500	
			Details of Proposed Transaction - Annexure A		Details of Proposed Transaction - Annexure A		
	d.	diluted share capital of TC			3.55 % of 66,89,74,940 equity share capital of Godawari Power and Ispat Limited		
	e.	Price at which shares are proposed to be acquired / actually acquired	NIL Consideration as acquisition is through Family Settle			between	

Sh	areholding details	Pre-Transaction		Post-Transaction	
,		No. of shares /voting rights	% w.r.t total share capital of	No. of shares /voting rights	% w.r.t Total share capital o
		,	TC		TC
A	Acquirer (s) and PACs (other than sellers)(*)				
1	N P Agrawal	11281990	1.69	23391990	3.50
2	Hanuman Prasad Agrawal	3915250	0.59	15542750	2.32
	Total A	15197240	2.27	38934740	5.82
В	PACs (Other Promoter Group Shareholding - Other				
3	Vinay Agrawal	38381155	5.74	38381155	5.74
4	Bajrang Lal Agrawal HUF	36179150	5.41	36179150	5.41
5	Prakhar Agrawal*	24998870	3.74	25646915	3.84
6	Bajranglal Agrawal (Trustee GPIL Beneficiary Trust)	22500000	3.36	22500000	3.36
7	Siddharth Agrawal	22348040	3.34	22348040	3.34
8	Abhishek Agrawal	22181605	3.32	22181605	3.32
9	Kumar Agrawal	22141055	3.31	22141055	3.31
10	Madhu Agrawal	19911155	2.98	19911155	2.98
11	Reena Agrawal	19676805	2.94	19676805	2.94
12	Dinesh Kumar Agrawal HUF	13448605	2.01	13448605	2.01
13		12293885	1.84	12293885	1.84
14	Narayan Prasad Agrawal HUF	9007225	1.35	9007225	1.35
15	Sarita Devi Agrawal	6831130	1.02	6831130	1.02
16	Prakash Agrawal	1820315	0.27	1820315	0.27
17	Pratap Agrawal	1820315	0.27	1820315	0.27
18	Pranay Agrawal*	648045	0.10	0	0.00
19	S	948105	0.14	948105	0.14
20		23750000	3.55	23750000	3.55
21	Hira Infra Tek Limited	33956230	5.08	33956230	5.08
22	Alok Ferro Alloys Limited	9600000	1.44	9600000	1.44
23	Hira Cement Limited	4067945	0.61	4067945	0.61
	Total B	346509635	51.80	346509635	51.80
C	Seller (s)				
24	Dinesh Agrawal	35771305	5.35	24278425	3.63
25	Bajrang Lal Agrawal	13798220	2.06	11725220	1.75
26	Kanika Agrawal	13579395	2.03	3407775	0.51
	Total C	63148920	9.44	39411420	5.89
	Total Shareholding (A+B+C)	424855795	63.51	424855795	63.51

Note:

The aforesaid transaction is a separate transaction and not related to inter se transfer under family settlement agreement executed by promoter and promoters group of the Company.

The Paid-Up Capital of the Godawari Power and Ispat Limited as on 07.02.2025 is 66,89,74,940 Equity Shares of Re. 1/each.

Narayan Prasad Agrawal Promoter and Promoter Group of

Promoter and Promoter Group of Godawari Power and Ispat Limited

Raipur, 11.02.2025

^{*} The change in pre and post shareholding of Mr. Pranay Agrawal and Mr. Prakhar Agrawal due to inter-se transfer of 6,48,045 Equity Shares amongst promoter/promoter group by way of gift between Immediate Relatives through off market transaction on 07.02.2025.

Annexure -A Details of Transaction

Inter Se Transfer by way of Family Settlement Agreement without any consideration

Sl No.	Seller	No. of Share	%	Buyer	No. of Shares	%
1	Mr. Bajrang Lal	20,73,000	0.31	Mr. Narayan	20,73,000	0.31
	Agrawal	-		Prasad Agrawal		
2	Mr. Dinesh Agrawal	1,00,37,000	1.50	Mr. Narayan	1,00,37,000	1.50
				Prasad Agrawal		
3	Smt. Kanika	1,01,71,620	1.52	Mr. Hanuman	1,01,71,620	1.52
	Agrawal			Prasad Agrawal		
4	Mr. Dinesh Agrawal	14,55,880	0.22	Mr. Hanuman	14,55,880	0.22
				Prasad Agrawal		
	Total Shares	2,37,37,500	3.55	Total Shares	2,37,37,500	3.55

J P P