

SMIFS CAPITAL MARKETS LIMITED

Date: July 30, 2024

To, The Secretary BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai-400 001

Dear Sirs,

Sub: Disclosure in terms of Regulations 29(2) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 please find enclosed herewith the disclosure relating to acquisition of equity shares of the Company in the prescribed format.

You are requested to take the same on record.

Yours faithfully, For SMIFS Capital Markets Limited



Kishor Shah Managing Director (DIN: 00170502) Encl: a/a

Date: July 30, 2024

To The Board of Directors SMIFS Capital Markets Limited Vaibhav (4F), 4 Lee Road, Kolkata- 700020

Dear Sirs,

Sub: <u>Disclosure of Shareholding in terms of Regulations 29(2) of SEBI (Acquisition</u> of Shares & Takeovers) Regulations, 2011

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 please find enclosed herewith the disclosure relating to the acquisition of equity shares of SMIFS Capital Markets Limited by Lend Lease Company (India) Limited.

Please acknowledge.

Yours faithfully, For Lend Lease Company (India) Limited

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Utsav Parekh Director (DIN: 00027642) Encl: a/a



CIN NO.: U65910WB1987PLC041823

ANNEXURE

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SMIFS Capital Markets Limited			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer1. Lend Lease Company (Indi LimitedPersons Acting in Concert1. Ajay Kumar Kayan2. Lalita Kayan3. Nilangi Parekh4. Utsav Parekh5. Rahul Kayan6. Suman Bhartia7. Kamal Parekh8. Samarth Parekh9. Saharsh Parekh10. Payal Saraf11. Gauri Shankar Ajay Kumar (HUF)12. Ajay Kumar Kayan (HUF)13. Progressive Star Finance Private Limited14. Mackertich Consultancy Services Private Limited15. Stewart Investment and Financial 			
Whether the acquirer belongs to Promoter/ Promoter group	Yes			
Name (s) of the Stock Exchange (s) where	1. BSE Limited			
the shares of TC are Listed	2. The Calcutta Stock Exchange Limited			



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Details of the Acquisition/ Disposal are as follows:	Number	% w.r.t total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a. Shares carrying voting rights	0	0	0
b. Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/	0	0	0
others) c. Voting rights (VR) otherwise than by equity shares	0.	0	0
d. Warrants/ convertible securities/ any other instrument that entities the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0	0
e. Total $(a+b+c+d)$	0	0	0
Details of acquisition:			
a. Shares carrying voting rights acquired	2,60,000	4.65	4.65
b. VRs acquired otherwise than by equity shares	0	0	0
c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	0	0	0
d. Shares encumbered/ invoked/ released	0	0	0
by the acquirer e. Total (a+b+c+/-d)	2,60,000	4.65	4.65

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After the acquisition ,holding of:				
a. Shares carrying voting rights	2,60,000	4.65	4.65	
b. VRs otherwise than by equity shares c. Warrants/convertible securities/ any	0	0	0	
other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d. Shares in the nature of encumbrance	O	0	U	
(pledge/lien/non - acquisition	0	0	0	
undertaking/ others) e. Total (a+b+c+d)	2,60,000	4.65	4.65	
Mode of acquisition (e.g. open market/ off- market/ public issue/rights issue/ preferential allotment / inter-se transfer etc.)	Open Market			
Date of acquisition of shares	July 30, 2024			
Equity share capital/ total voting capital of the TC before the said acquisition	Rs. 55850000			
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 55850000			
Total diluted share/ voting capital of the TC after the said acquisition	Rs. 55850000			

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Lend Lease Company (India) Limited

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Utsav Parekh Director (DIN: 00027642) Place: Kolkata

Date: July 30, 2024 Registered



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