

LOKA PROPERTIES PVT LTD

CIN: U45201WB1988PTC044224

Regd. Office: 1, Ramesh Mitra Road, Third Floor, Kolkata – 700 025;

Phone:- 8100465325;email id:- bfmiltd@gmail.com;

Date: 28.11.2024

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001.

To,
The Secretary
The Calcutta Stock Exchange Ltd.
7, Lyons Range
Kolkata - 700 001

Subject: Submission of Disclosure under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

We, Loka Properties Private Limited acquired 9,45,000 warrants convertible into Equity shares by way of a preferential issue on 27th November, 2024 representing 3.91% of total diluted issued and paid up share capital of the target company.

Pursuant to that aforesaid mentioned allotment the holding of Loka Properties Private Limited (Acquirer) increased to 13,22,100 Equity shares (upon conversion of 9,45,000 warrants into Equity Shares of the Target Company) representing 5.48% of total diluted issued and paid up share capital of the target company.

Accordingly, please find enclosed disclosures as required under regulation 29(1) of the SEBI (SAST) Regulations, 2011 with respect to acquisition of warrants convertible into Equity Shares of RDB Realty & Infrastructure Limited.

This is for your information.

Thanking you,

Yours faithfully,

**For & on Behalf of
Loka Properties Private Limited**

Director

CC:

To,
M/s. RDB Realty & Infrastructure Limited
8 / 1, Bikaner Building, 1st Floor,

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Lal Bazar Street, Kolkata, West Bengal, 700001

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	RDB Realty & Infrastructure Limited		
Name(s) of the acquirer and Persons Acting in Concert(PAC) with the acquirer	Loka Properties Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and Calcutta Stock Exchange Ltd.		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	3,77,100	2.18	1.56
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	3,77,100	2.18	1.56
Details of acquisition			
a) Shares carrying voting rights acquired/sale			
b) VRs acquired/sold otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	9,45,000	5.47	3.91

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category) acquired/sold d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) e) Total (a+b+c+/-d)			
	9,45,000	5.47	3.91
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	3,77,100	2.18	1.56
b) VRs otherwise than by equity shares			
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	9,45,000	5.47	3.91
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			
e) Total (a+b+c+d)	13,22,100	7.65	5.48
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Allotment of Warrants convertible into Equity Shares on a Preferential Allotment basis		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	The above Warrants entitle the allottee to exercise an option to convert and get to be allotted one equity share of face value of Rs. 10/- (Rupees Ten Only) each fully paid up against each Warrant within 18 months from the date of allotment.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	27.11.2024		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 17,28,34,000 (Rupees Seventeen Crores Twenty Eight Lakhs and Thirty Four Thousand Only) consisting of 1,72,83,400 equity shares of Rs. 10/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 17,28,34,000 (Rupees Seventeen Crores Twenty Eight Lakhs and Thirty Four Thousand Only) consisting of 1,72,83,400 equity shares of Rs. 10/- each.		

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Total diluted share/voting capital of the TC after the said acquisition	Rs. 24,14,59,000 (Rupees Twenty Four Crore Fourteen Lakhs Fifty Nine Thousand Only) consisting of 2,41,45,900 equity shares of Rs. 10/- each.
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Part-B***

Name of the Target Company: RDB Realty & Infrastructure Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Loka Properties Private Limited	Promoter Group	AAACL9339G

For & on Behalf of
Loka Properties Private Limited

Director

Place: Kolkata
Date: 28/11/2024

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the StockExchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.