

From: Mr. Thakore Dashrath Kanjibhai
Address: E/4, Madhura Flat, Nr. Jivarajpark Petrol Pump, Jivrajpark, Ahmedabad City, Ahmedabad
- 380 051.

Date: 27.11.2024

To
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400001.

To,
The Board of Directors
Elegant Floriculture & Agrotech (India) Limited
Gut No. 358, Village Mouje Kashal, Taluka Maval,
Vadgaon, Pune, Pune, Maharashtra, India, 412106

Subject: Disclosures under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

Pursuant to the provisions of regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and the amendments made therein, I **Thakore Dashrath Kanjibhai**, Acquirer of the Target company i.e. **Elegant Floriculture & Agrotech (India) Limited**, wish to inform you that, I have acquired **14,50,000 Warrants** convertible into Equity Shares of Rs.10/- each representing 5.64% of the total diluted share capital of the Company, pursuant to allotment of Warrants on Preferential basis on 26th November, 2024.

Further, please find enclosed herewith the relevant information in the prescribed Format under regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

I request you to kindly take the above information on your record and acknowledge the same.

Thanking You
Yours Faithfully

Dashrath K. Thakore

Thakore Dashrath Kanjibhai
Acquirer

ANNEXURE - 1

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Elegant Floriculture & Agrotech (India) Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Thakore Dashrath Kanjibhai		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	0	0	0
Details of acquisition			
a) Shares carrying voting rights acquired	-	-	-
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying	14,50,000	7.25%	5.64%

category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	14,50,000	7.25%	5.64%

After the acquisition, holding of acquirer along with PACs of:

a) Shares carrying voting rights	-	-	-
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	14,50,000	7.25%	5.64%
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	14,50,000	7.25%	5.64%

Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)

Preferential allotment

Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.

- No Voting rights until conversion into Equity shares
- Warrants shall be convertible within a period of 18 months from the date of allotment
- Each Warrants convertible into 1 (One) Equity Share of the face value of Rs. 10/- (Rupees Ten only) each fully paid up (1:1)

Date of acquisition of / ~~date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.~~

26th November, 2024

Equity share capital / total voting capital of the TC before the said acquisition

Rs. 20,00,00,000 dividend into 2,00,00,000 Equity shares of Rs.10/- each.

Equity share capital/ total voting capital of the TC after the said acquisition

Rs. 20,00,00,000 dividend into 2,00,00,000 Equity shares of Rs.10/- each.

Total diluted share/voting capital of the TC after the said acquisition

Rs. 25,70,00,000 dividend into 2,57,00,000 Equity shares of Rs.10/- each.