

LYNX MACHINERY AND COMMERCIALS LIMITED

Regd. Off.: Warden House, 340 J. J. Road, Byculla, Mumbai - 400 008.

CIN: L29299MH1960PLC011870 PAN: AAACL4374K

GSTIN: 27AAACL4374K1Z9

TEL: +91 22 2302 7900

Email: cosec@lynxmachinery.com

Website: www.lynxmachinery.com



August 14, 2024

The Manager

BSE Limited

Department of Corporate Services

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai - 400 001.

Dear Sir/Madam,

Sub: Submission of recommendation by the committee of independent directors pursuant to Regulation 26(7) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations").

Reg : Open Offer to the Public Shareholders of Lynx Machinery and Commercials Limited ("Target Company") [Scrip Code: 505320]

This is to inform you that the committee of independent directors at its meeting held on August 13, 2024 has given its recommendation under Regulation 26(7) of the SEBI (SAST) Regulations, in relation to the open offer to the public shareholders of the Target Company ("**Open Offer**") made by Mr. Pradyumna Jajodia, Mr. Padmanabh Jajodia and Mr. Devang Jajodia (collectively referred to as the "**Acquirers**")

The above referred recommendations has been published today, i.e. Wednesday, August 14, 2024 in the same newspapers in which the detailed public statement was published. The details of the same are mentioned below:

Publications	Language	Edition(s)
Financial Express	English	All
Jansatta	Hindi	All
Navshakti	Marathi	Mumbai

We are attaching herewith a copy of recommendation of committee of independent directors as published in the newspaper in terms of Regulation 26(7)(ii) of the SEBI (SAST) Regulations, 2011.

We request you to kindly take the above on record and disseminate the information to the public.

Thanking you,

Your sincerely,

For Lynx Machinery and Commercials Limited

Krishna Jain

Krishna Jaisingh Jain

Independent Director

(DIN : 06956461)



DCX Systems Limited
 Regd. Off. Address: Aerospace SEZ Sector, Plot Nos. 29, 30 & 107, Hitech Defence and Aerospace Park, Kavadasanahalli, KIADB Industrial Area, Bengaluru Rural - 562110, Karnataka, India.
 CIN: L31908KA2011PLC061686 Telephone: + (91) (80) 67119555
EXTRACT OF STANDALONE AND CONSOLIDATED UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE-2024
 (Rs. In Millions, unless otherwise stated)

Sl. No.	Particulars	STANDALONE			CONSOLIDATED		
		QUARTER ENDED		YEAR ENDED	QUARTER ENDED		YEAR ENDED
		30.06.2024	30.06.2023	31.03.2024	30.06.2024	30.06.2023	31.03.2024
	(Unaudited)	(Unaudited)	(Audited)	(Unaudited)	(Unaudited)	(Audited)	
1	Total Income from Operations	1,380.80	1,701.03	14233.95	1,380.83	1,701.03	14,235.83
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	68.58	117.71	854.02	52.93	115.18	946.08
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	68.58	117.71	854.02	52.93	115.18	946.08
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	45.09	98.50	680.99	29.44	95.97	757.83
5	Total Comprehensive Income for the period (Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax))	45.09	119.01	661.72	37.11	116.48	738.56
6	Paid-Up Equity Share Capital (Face value of Rs. 2/- per share)	222.78	193.45	222.78	222.78	193.45	222.78
7	Reserves (excluding Revaluation Reserve)			10,966.29			11,039.75
8	Earnings Per Share (Face value of Rs. 2/- each) (for continuing and discontinued operations) (Not Annualised)						
	1. Basic (Rs)	0.40	1.02	6.83	0.26	0.99	7.61
	2. Diluted (Rs)	0.40	1.02	6.83	0.26	0.99	7.61

Notes:
 1. The above financial results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on August 12, 2024.
 2. The unaudited financial results for the quarter ended June 30, 2024 have been subject to Limited Review by the Statutory Auditors of the Company.
 3. The above is an extract of the detailed Unaudited Standalone and Consolidated Financial Results of the quarter ended June 30, 2024 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Financial Results for the quarter ended June 30, 2024 is available on the websites of the Stock Exchanges at (URL: <https://www.nseindia.com>) (<https://www.bseindia.com>) and also on the Company's website (URL: <https://www.dcxindia.com>).
 4. Previous period's figures have been regrouped / reclassified wherever necessary.
 5. The Company has only one geographic as well as manufacturing unit in the context of the Ind AS 108. Operating Segment is considered to constitute one single primary segment.

For DCX Systems Limited
 Sd/-
 Dr. H S Raghavendra Rao
 Chairman & Managing Director
 DIN: 00379249

Place : Bengaluru
 Date : 12 August 2024

MANGALAM DRUGS & ORGANICS LIMITED.
 Regd Off: Rupam Building, 3rd Floor, 239 P.D'Mello Road, Near GPO, Mumbai - 400 001
 Tel. No. 91-22-22616200 / 6300/8787 Fax No. 91-22-2619090 CIN - L24230MH1972PLC116413
 Email : contactus@mangalamdrugs.com Website : <http://www.mangalamdrugs.com>

Extract of Standalone and Consolidated of Un-audited Financial Results for the Quarter Ended June 30, 2024
 (Rs. in Lakhs)

Sr. No.	Particulars	Standalone				Consolidated			
		Quarter Ended		Year Ended	Quarter Ended		Year Ended		
		30.06.2024	30.06.2023	31.03.2024	30.06.2024	30.06.2023	31.03.2024		
	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Audited			
1	Total Income from Operations (net)	7,653.62	8,746.80	10,223.52	36,859.47	7,653.62	0.00	10,223.53	36,859.48
2	Profit / (Loss) from ordinary activities before finance costs and exceptional items	433.30	(687.35)	788.82	285.95	433.29	0.00	787.94	284.38
3	Profit/(Loss) from ordinary activities before tax	58.47	(1,028.54)	393.75	(1,105.74)	58.46	0.00	393.86	(1,107.32)
4	Net Profit(+)/Loss(-) from ordinary activities after tax	268.47	(953.54)	354.60	(904.89)	268.46	0.00	352.01	(907.17)
5	Total Comprehensive Income	254.48	(950.42)	289.27	(960.86)	254.47	0.00	287.68	(963.14)
6	Paid-up Equity Share Capital (Face value of Rs 10/- per share)	1,582.82	1,582.82	1,582.82	1,582.82	1,582.82	0.00	1,582.82	1,582.82
7	Reserve excluding Revaluation Reverses as per balance sheet of previous accounting year				12,651.43	0.00	0.00	0.00	11,996.46
8	Earnings Per Share (EPS) (of Rs 10/-each not annualised):								
	(a) Basic	1.70	(6.02)	2.24	(5.72)	1.70	0.00	2.23	(5.73)
	(b) Diluted	1.70	(6.02)	2.24	(5.72)	1.70	0.00	2.23	(5.73)

Notes:
 The above is an extract of the detailed format of Un-Audited Standalone and Consolidated Financial Results for the Quarter ended 30th June, 2024 filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015. The full format of the Standalone and Consolidated Un-Audited Financial Results for the Quarter ended 30th June, 2024 is available on the Stock Exchange websites & the Companies website. (www.bseindia.com and www.nseindia.com and www.mangalamdrugs.com)

For MANGALAM DRUGS AND ORGANICS LIMITED
 Sd/-
 Govardhan M. Dhoot
 Chairman and Managing Director
 DIN:01240086

Place : Mumbai
 Date : 13/08/2024

Lynx Machinery and Commercials Limited
 CIN: L29299MH1969PLC011870
 Registered Office: Warden House, 340, J. Road, Byculla, Mumbai, Maharashtra, 400008;
 Tel No.: 022- 2302 7900; Fax No.: N.A; E-mail: coseo@lynxmachinery.com

Recommendations of the Committee of Independent Directors ("IDC") of Lynx Machinery and Commercials Limited ("Target Company" or "TC") under Regulation 26(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations"), in relation to the open offer to the Public Shareholders of the Target Company ("Open Offer") made by Mr. Pradyumna Jajodia, Mr. Padmanabh Jajodia and Mr. Devang Jajodia (collectively referred to as the "Acquirers").

The capitalized terms used herein shall have the same meaning as assigned to them in the Public Announcement ("PA"), Detailed Public Statement ("DPS") and the Letter of Offer, issued in connection with this Offer.

Sl. No.	Date	August 13, 2024
1.	Name of the Target Company (TC)	Lynx Machinery and Commercials Limited
3.	Details of the Offer pertaining to TC	The Open Offer is mandatory and being made by the Acquirers to the Public Shareholders of the Target Company, to acquire up to 2,66,639 fully paid up Equity Shares having face value of Rs. 10/- each, representing 26% of the Expanded Voting Share Capital of the Target Company at an Offer Price of Rs. 95/- per Equity Share ("Offer Price"), aggregating to a total consideration of Rs. 2,53,30,705/- payable in cash in accordance with Regulation 9(1)(a) of the SEBI (SAST) Regulations. The PA dated April 25, 2024, DPS published on May 03, 2024, the draft letter of offer dated May 10, 2024 ("DLOF") and the letter of offer dated August 05, 2024 ("LOF") have been issued by PL Capital Markets Private Limited, the manager to the Open Offer, on behalf of the Acquirers.
4.	Name(s) of the acquirer and PAC with the acquirer	Acquirers: Mr. Pradyumna Jajodia ("Acquirer 1") Mr. Padmanabh Jajodia ("Acquirer 2") Mr. Devang Jajodia ("Acquirer 3") PAC: There is no person acting in concert with the Acquirers for the purpose of this Open Offer.
5.	Name of the Manager to the offer	PL Capital Markets Private Limited
6.	Members of the Committee of Independent Directors	Ms. Krishna Jaisingh Jain (Chairman) Ms. Tejal Nirav Shah (Member)
7.	IDC Member's relationship with the TC (Director, Equity shares owned, any other contract / relationship), if any	<ul style="list-style-type: none"> All IDC members are Non-Executive and Independent Directors of the Target Company. Except as mentioned below, none of the members of the IDC have entered into any contract or have any relationship with the Target Company: a. Ms. Krishna Jaisingh Jain is a Chairman and Ms. Tejal Nirav Shah is a Member of the Audit Committee. b. Ms. Krishna Jaisingh Jain is a Chairman of the Nomination and Remuneration Committee. c. Ms. Krishna Jaisingh Jain is a Chairman and Ms. Tejal Nirav Shah is a Member of the Stakeholder's Relationship Committee. None of the members of the IDC hold any equity shares or other securities of the Target Company.
8.	Trading in the Equity shares/other securities of the TC by IDC Members	No member of the IDC has traded in any of the equity shares/ other securities of the Target Company during the: 1. 12 (Twelve) months preceding the date of the PA. 2. Period from the date of the PA till the date of this recommendation.
9.	IDC Member's relationship with the acquirer (Director, Equity shares owned, any other contract / relationship), if any.	None of the members of IDC have any contract/ arrangement / relationship with the Acquirers.
10.	Trading in the Equity shares/other securities of the acquirer by IDC Members	The Acquirers are individuals, hence this provision is not applicable.
11.	Recommendation on the Open offer, as to whether the offer is fair and reasonable	Based on a review of the relevant information, the IDC is of the opinion that the Offer Price of Rs. 95 per Equity Share is in accordance with the applicable regulations of the SEBI (SAST) Regulations and accordingly, the Open Offer may be considered to be fair and reasonable.
12.	Summary of reasons for recommendation	The members of the IDC have perused the PA, DPS, DLOF and LOF issued on behalf of the Acquirers. The recommendation of the IDC set out in paragraph 11 above, is based on the following: a. The Equity Shares of the Target Company are infrequently traded on BSE Limited ("BSE") in terms of Regulation 2(1)(j) of the SEBI (SAST) Regulations; b. The Offer Price is in accordance with Regulation 8(1) and 8(2) of the SEBI (SAST) Regulations; c. Valuation report dated April 25, 2024 issued by RV Shreyansh M. Jain, certifying the fair value per Equity Share ("Valuation Certificate"); d. The Offer Price is above the fair value as determined in the Valuation Certificate. However, the members of the IDC draw attention to the closing market price of the equity shares on BSE on August 12, 2024 being Rs. 131.75 which is higher than the Offer Price. The public shareholders are advised to independently evaluate the Open Offer and market performance of the Target Company's equity shares and take an informed decision about tendering the Equity Shares held by them in the Open Offer.
13.	Details of Independent Advisors, if any.	None.
14.	Disclosure of voting pattern of the IDC	The recommendations were unanimously approved by all the members of the IDC present at their meeting held on August 13, 2024.
15.	Any other matter(s) to be highlighted	None.

To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the TC under the SEBI (SAST) Regulations.

For and on behalf of the Committee of Independent Directors of
Lynx Machinery and Commercials Limited
 Sd/-
 Krishna Jaisingh Jain
 Chairman- Committee of Independent Directors
 CONCEPT

Place: Mumbai
 Date: August 13, 2024

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT, NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (AS DEFINED IN THE DRHP) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

PUBLIC ANNOUNCEMENT


ARISINFRA SOLUTIONS LIMITED

Our Company was originally incorporated as a private limited company under the name of "Arisinfra Solutions Private Limited" on February 10, 2021, under the Companies Act, 2013, registered with the RoC, pursuant to a certificate of incorporation dated February 11, 2021, issued by the Registrar of Companies, Central Registration Centre. Thereafter, our Company was converted into a public limited company pursuant to a resolution passed by our Board at its meeting held on May 31, 2024 and a special resolution passed by our Shareholders at their extraordinary general meeting held on May 31, 2024, and the name of our Company was changed to "Arisinfra Solutions Limited", and a fresh certificate of incorporation consequent upon conversion from a private limited company to a public limited company was issued by the Registrar of Companies, Central Processing Centre on July 29, 2024. For further details of change in the name of our Company and the registered office, see "History and Certain Corporate Matters" on page 244 of the Draft Red Herring Prospectus dated August 12, 2024 ("DRHP").

Registered and Corporate Office: Unit No. G-A-04 to 07, Ground Floor - A Wing, Art Guild House, Phoenix Marketcity, LBS Marg, Kurla (West), Mumbai - 400 070, Maharashtra, India
 Telephone: 022-2691 2029 | Email: cs@arisinfra.one | Corporate Identity Number: U51909MH2021PLC354997
 Contact Person: Latesh Shailesh Shah, Company Secretary and Compliance Officer | Website: <https://arisinfra.com>

OUR PROMOTERS: RONAK KISHOR MORBIA, BHAVIK JAYESH KHARA, SIDDHARTH BHASKAR SHAH, JASMINE BHASKAR SHAH, PRIYANKA BHASKAR SHAH, BHASKAR SHAH, ASPIRE FAMILY TRUST AND PRIYANKA SHAH FAMILY TRUST

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH ("EQUITY SHARES") OF ARISINFRA SOLUTIONS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ 6,000.00 MILLION (THE "ISSUE"). THE ISSUE SHALL CONSTITUTE [●] % OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 2 EACH. THE ISSUE PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER [●], ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER [●] AND [●] EDITION OF THE [●] NEWSPAPER [●] (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER A PRE-IPO PLACEMENT AGGREGATING UP TO ₹ 1,200.00 MILLION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SCRR. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE ISSUE. PRIOR TO THE COMPLETION OF THE ISSUE, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE ISSUE OR THE ISSUE MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RHP AND PROSPECTUS.

In case of any revision to the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the Book Running Lead Managers, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Book Running Lead Managers and at the terminals of the Syndicate Member(s) and by intimation to the Designated Intermediaries and the Sponsor Bank(s), as applicable.

This Issue is being made in terms of Rule 19(2)(b) of the SCRR, read with Regulation 31 of the SEBI ICDR Regulations. The Issue is being made through the Book Building Process in terms of Regulation 6(2) of the SEBI ICDR Regulations, wherein at least 75% of the Issue shall be allocated to Qualified Institutional Buyers ("QIBs") and such portion, the "QIB Portion", provided that our Company in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis (the "Anchor Investor Portion"), out of which one-third shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the price at which Equity Shares are allocated to Anchor Investors ("Anchor Investor Allocation Price"), in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Category (excluding the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. If at least 75% of the Issue cannot be Allotted to QIBs, then the entire application money will be refunded forthwith. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not more than 15% of the Issue shall be available for allocation to Non-Institutional Bidders ("NIBs") of which (a) one-third portion shall be reserved for applicants with application size of more than ₹200,000 and up to ₹1,000,000; and (b) two-thirds portion shall be reserved for applicants with application size of more than ₹1,000,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders, subject to valid Bids being received at or above the Issue Price and not more than 10% of the Issue shall be available for allocation to Retail Individual Bidders ("RIB") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All Bidders (except Anchor Investors) are mandatorily required to utilize the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter), as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank(s) under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA Process. For details, see "Issue Procedure" on page 447 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Issue and has filed the DRHP with the SEBI and the Stock Exchanges on August 12, 2024. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and the Stock Exchanges shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at <https://arisinfra.com>; and on the websites of the Book Running Lead Managers ("BRLMs"), i.e. JM Financial Limited, IIFL Securities Limited and Nuvama Wealth Management Limited (formerly known as Edelweiss Securities Limited) at www.jmf.com, www.iiflcap.com and www.nuvama.com, respectively. Our Company invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Issue on or before 5.00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 40 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus. The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on BSE and NSE.

For details of the share capital and capital structure and the names of the signatories to the memorandum and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" on page 97 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" on page 244 of the DRHP.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE ISSUE
 JM FINANCIAL	 IIFL SECURITIES	 nuvama	 LINK Intime
JM Financial Limited 7 th Floor, Energy, Appasaheb Marathe Marg Prabhadevi, Mumbai - 400 025 Maharashtra, India Telephone: +91 22 6630 3030 E-mail: aris.ipo@jmf.com Investor Grievance ID: grievance.ibd@jmf.com Website: www.jmf.com Contact person: Prachee Dhuri SEBI Registration No.: INM000010361	IIFL Securities Limited 24 th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013, Maharashtra, India Telephone: +91 22 4646 4728 E-mail: arisinfra.ipo@iiflcap.com Investor Grievance ID: ig_ib@iiflcap.com Website: www.iiflcap.com Contact person: Yogesh Malpani / Pawan Kumar Jain SEBI Registration No.: INM000010940	Nuvama Wealth Management Limited (formerly known as Edelweiss Securities Limited) 801-804, Wing A, Building No 3 Inspire BKC, G Block Bandra Kurla Complex, Bandra East, Mumbai - 400 051, Maharashtra, India Telephone: +91 22 4009 4400 E-mail: aris.ipo@nuvama.com Investor Grievance ID: customerservice.mb@nuvama.com Website: www.nuvama.com Contact person: Manish Tejwani SEBI Registration No.: INM000013004	Link Intime India Private Limited C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083 Maharashtra, India Telephone: +91 810 811 4949 E-mail: arisinfra.ipo@linkintime.co.in Investor Grievance ID: arisinfra.ipo@linkintime.co.in Website: www.linkintime.co.in Contact person: Shantli Gopalkrishnan SEBI Registration No.: INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For ARISINFRA SOLUTIONS LIMITED
 On behalf of the Board of Directors
 Sd/-
 Latesh Shailesh Shah
 Company Secretary and Compliance Officer

Place: Mumbai
 Date: August 13, 2024

ARISINFRA SOLUTIONS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI and the Stock Exchanges on August 12, 2024. The DRHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at <https://arisinfra.com>; and on the websites of the BRLMs, i.e. JM Financial Limited, IIFL Securities Limited and Nuvama Wealth Management Limited (formerly known as Edelweiss Securities Limited) at www.jmf.com, www.iiflcap.com and www.nuvama.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" on page 40 of the DRHP and the RHP, when filed. Potential Bidders should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares offered in the Issue have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or any state securities law in the United States, and unless so registered and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in, and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made.