

From: Ms. Bindiben Heman Parikh

Address: 21, Nest Bungalows, Heven Park Road, Ramdev Nagar, Satellite, Ahmedabad City,
Ahmedabad - 380 015.

Date: 27.11.2024

| | |
|---|--|
| To BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400001. | To, The Board of Directors Elegant Floriculture & Agrotech (India) Limited Gut No. 358, Village Mouje Kashal, Taluka Maval, Vadgaon, Pune, Pune, Maharashtra, India, 412106 |
|---|--|

Subject: Disclosures under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Pursuant to the provisions of regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and the amendments made therein, I **Bindiben Heman Parikh**, Acquirer of the Target company i.e. **Elegant Floriculture & Agrotech (India) Limited**, wish to inform you that, I have acquired **14,50,000 Warrants** convertible into Equity Shares of Rs.10/- each representing 5.64% of the total diluted share capital of the Company, pursuant to allotment of Warrants on Preferential basis on 26th November, 2024.

Further, please find enclosed herewith the relevant information in the prescribed Format under regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

I request you to kindly take the above information on your record and acknowledge the same.

Thanking You

Yours Faithfully

B.H. Parikh

Bindiben Heman Parikh

Acquirer

ANNEXURE - 1

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

| | | | |
|--|---|--|--|
| Name of the Target Company (TC) | Elegant Floriculture & Agrotech (India) Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Ms. Bindiben Heman Parikh | | |
| Whether the acquirer belongs to Promoter/Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | - | - | - |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by equity shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| e) Total (a+b+c+d) | 0 | 0 | 0 |
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired | - | - | - |
| b) VRs acquired otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying | 14,50,000 | 7.25% | 5.64% |

| | | | |
|--|---|-------|-------|
| category) acquired | | | |
| d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) | - | - | - |
| e) Total (a+b+c+/-d) | 14,50,000 | 7.25% | 5.64% |
| After the acquisition, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | - | - | - |
| b) VRs otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | 14,50,000 | 7.25% | 5.64% |
| d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) | - | - | - |
| e) Total (a+b+c+d) | 14,50,000 | 7.25% | 5.64% |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.) | Preferential allotment | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | <ul style="list-style-type: none"> - No Voting rights until conversion into Equity shares - Warrants shall be convertible within a period of 18 months from the date of allotment - Each Warrants convertible into 1 (One) Equity Share of the face value of Rs. 10/- (Rupees Ten only) each fully paid up (1:1) | | |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 26 th November, 2024 | | |
| Equity share capital / total voting capital of the TC before the said acquisition | Rs. 20,00,00,000 dividend into 2,00,00,000 Equity shares of Rs.10/- each. | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | Rs. 20,00,00,000 dividend into 2,00,00,000 Equity shares of Rs.10/- each. | | |
| Total diluted share/voting capital of the TC after the said acquisition | Rs. 25,70,00,000 dividend into 2,57,00,000 Equity shares of Rs.10/- each. | | |

Part-B***

Name of the Target Company: Elegant Floriculture & Agrotech (India) Limited

| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Whether the acquirer belongs to Promoter/ Promoter group | PAN of the acquirer and/ or PACs |
|--|---|---|
| Bindiben Heman Parikh | NO | BIPPP4354J |

B.M. Parikh

Bindiben Heman Parikh

Signature of the Acquirer / ~~Authorised~~

Signatory Place: Ahmedabad

Date: 27/11/2024

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.