

**Paveen Bansal**

B-202, Pearl Gateway Towers, Sector-44, Gautam Buddha Nagar, Noida-201301, Uttar Pradesh

**Date:** 02.01.2025

To,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street Mumbai,  
Maharashtra – 400001  
Email id: [corp.relations@bseindia.com](mailto:corp.relations@bseindia.com)

Unifinz Capital India Limited  
Chawla House, 3rd Floor, 19, Nehru Place,  
South Delhi, New Delhi- 110019

**Subject: Disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations,2011 ("Takeover Code")**

Dear Sirs,

Pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations,2011 ("Takeover Code"), please find enclosed herewith the disclosure in the prescribed format regarding acquisition of Convertible warrants of Unifinz Capital India Limited by way of preferential allotment.

Kindly take the same on records and acknowledge the receipt.

Yours Sincerely

**PAAVEN** Digitally signed by  
PAAVEN BANSAL  
**BANSAL** Date: 2025.01.02  
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**Paaven Bansal**  
**(Acquirer)**  
**PAN: DOUPB3931N**

**Enclosed:** As Above

**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A - Details of the Acquisition**

<b>Name of the Target Company</b>	UNIFINZ CAPITAL INDIA LIMITED		
<b>Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer</b>	Mr. Paaven Bansal (Acquirer) Mr. Manoj Kumar Bansal (PAC)		
<b>Whether the acquirer belongs to Promoter/Promoter Group</b>	N.A.		
<b>Name(s) of the Stock Exchanges where the shares of TC are Listed</b>	BSE Limited		
<b>Details of acquisition is as follows</b>	<b>Number</b>	<b>% w.r.t. total shares/voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted shares/voting capital of the TC (*)</b>
<b>Before the acquisition under consideration, holding of Acquirer along with PACs of:</b>			
<b>a) Shares Carrying voting rights</b>			
<b>Paaven Bansal</b>	70	0.00%	0.00%
<b>Manoj Kumar Bansal</b>	62,623	1.89%	0.75%
<b>Total</b>	<b>62,693</b>	<b>1.89%</b>	<b>0.75%</b>
<b>b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)</b>	-	-	-
<b>c) Voting rights (VR) otherwise than by shares</b>	-	-	-
<b>d) Warrants/convertible securities/any other instruments that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</b>			
<b>Paaven Bansal</b>	17,83,000	-	21.43%
<b>e) Total (a+b+c+d)</b>	<b>18,45,693</b>	<b>1.89%</b>	<b>22.18%</b>
<b>Details of acquisition</b>			
<b>a) Shares Carrying voting rights acquired</b>	-	-	-

<b>Paaven Bansal</b>	<b>15,00,000</b>	<b>22.94%</b>	<b>18.02%</b>
<b>b) VRs acquired otherwise than by equity shares</b>	-	-	-
<b>c) Warrants/convertible securities/any other instruments that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</b>	-	-	-
<b>d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)</b>	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>15,00,000</b>	<b>22.94%</b>	<b>18.02%</b>
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
<b>a) Shares carrying voting rights</b>			
<b>Paaven Bansal</b>	15,00,070	22.94%	18.03%
<b>Manoj Kumar Bansal</b>	62,623	0.96%	0.75%
<b>Total</b>	<b>15,62,693</b>	<b>23.90%</b>	<b>18.78%</b>
<b>b) VRs acquired otherwise than by equity shares</b>	-	-	-
<b>c) Warrants/convertible securities/any other instruments that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</b>	-	-	-
<b>Paaven Bansal</b>	<b>2,83,000</b>	-	<b>3.40%</b>
<b>d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)</b>	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>18,45,693</b>	<b>23.90%</b>	<b>22.18%</b>
<b>Mode of acquisition (e.g., Open Market/ public issue /rights issue/preferential allotment/inter-se transfer/encumbrance etc.</b>	Acquisition pursuant to Preferential Allotment of Fully Convertible Warrants		
<b>Salient features of the Securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.</b>	Fully convertible warrants convertible into equal number of equity shares of target company at the option of Warrant holder. Equity shares to be allotted upon conversion of warrants shall		

	rank pari-passu with existing equity shares of the company subject to lock in as per provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations ,2018
<b>Date of acquisition of /date of receipt of intimation of allotment of shares/ VR/Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.</b>	31.12.2024
<b>Equity share capital/total voting rights of the TC before the said acquisition</b>	INR 6,53,90,000 divided into 65,39,000 equity shares of INR 10 each
<b>Equity share capital/total voting rights of the TC after the said acquisition</b>	INR 6,53,90,000 divided into 65,39,000 equity shares of INR 10 each
<b>Total diluted share/voting capital of the TC after the said acquisition</b>	INR 8,32,20,000 divided into 83,22,000 equity shares of INR 10 each

## Part B

**Name of the Target Company:**

**PAAVEN** Digitally signed by  
PAAVEN BANSAL  
**BANSAL** Date: 2025.01.02  
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**Paaven Bansal**  
**(Signature of the Acquirer)**

**Place:** New Delhi

**Date:** 02.01.2025

### Note:

**(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.**

**(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.**

**(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated**