

Ref:SCL:SEC:2024-25

29<sup>th</sup> January, 2025

The National Stock Exchange of India Ltd.,  
"Exchange Plaza", 5<sup>th</sup> Floor  
Bandra – Kurla Complex  
Bandra (East)  
Mumbai – 400 051

The Secretary  
BSE Limited  
P J Towers  
Dalal Street  
Mumbai -400 001

Scrip Code: 502090

**Symbol** SAGCEM  
**Series** EQ  
**ISIN** INE 229C01021

The Company Secretary  
Sagar Cements Limited  
Regd. Office: Plot No.111,  
Road No.10, Jubilee Hills,  
**Hyderabad - 500 033**

Dear Sir,

**Sub: Disclosure under Regulation 31 (1) of the SEBI (SAST) Regulations, 2011**

In terms of the above said regulation and being part of promoter group of M/s.Sagar Cements Limited (SCL), I forward herewith the disclosure in the prescribed form regarding the pledge of the shares held by me in SCL as security to cover the capex of a lx (one time) cover for secured unrated unlisted redeemable non-convertible debentures ("NCDs") to an extent of Rs.170 crores issued by M/s. R V Consulting Services Private Limited (the "Company") as per debenture trust deed dated 31<sup>st</sup> December 2024. Further, the terms of the DTD require that there is no change of 'Control' (as defined under the DTD) of SCL, without consent of the debenture trustee of the NCDs ("DT"), and any such change without the consent of the DT shall trigger an event of default under the DTD.

Such a pledge and restriction on change of control will fall within the definition of the term "encumbrance" provided under Chapter V of the SEBI (SAST) Regulations, 2011.

This is for your information and records.

Thanking you

Yours faithfully

Sammidi  
Sreekanth Reddy

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Sreekanth Reddy Sammidi

Ref:RVCSPL:SEC:2024-25

29<sup>th</sup> January, 2025

The National Stock Exchange of India Ltd.,  
“Exchange Plaza”, 5<sup>th</sup> Floor  
Bandra – Kurla Complex  
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Dear Sir,

**Sub: Disclosure under Regulation 31 (1) of the SEBI (SAST) Regulations, 2011**

In terms of the above said regulation and being part of promoter group of M/s.Sagar Cements Limited (SCL), we forward herewith the disclosure in the prescribed form regarding the pledge of the shares held by us in SCL as security for the loan being availed by us from Bajaj Finance Limited.

This is for your information and records.

Thanking you

Yours faithfully

For R V Consulting Services Private Limited

**RACHANA**

**SAMMIDI**

Sammidi Rachana

Director

DIN:01590516

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Aruna Sammidi	7619850	5.83	7238857 <sup>#</sup>	5.54	-	-	-	-	-	-	-	-	7238857	5.54
Rachana Sammidi	6608540	5.06	6278113 <sup>#</sup>	4.80	-	-	-	-	-	-	-	-	6278113	4.80
Siddarth Sammidi	4109490	3.14	3904016 <sup>#</sup>	2.99	-	-	-	-	-	-	-	-	3904016	2.99
Aneesh Reddy Sammidi	4109485	3.14	3904011 <sup>#</sup>	2.99	-	-	-	-	-	-	-	-	3904011	2.99
Sagar Priya Housing and Industrial Enterprises Limited	4300000	3.29	4085000 <sup>#</sup>	3.13	-	-	-	-	-	-	-	-	4085000	3.13
Vanajatha Sammidi	4953845	3.79	-	-	-	-	-	-	-	-	-	-	-	-
Malathi Reddy Wdaru	1888500	1.44	-	-	-	-	-	-	-	-	-	-	-	-
Madhavi Nadikattu	1469000	1.12	-	-	-	-	-	-	-	-	-	-	-	-
P V Narashimha Reddy	10000	0.01	-	-	-	-	-	-	-	-	-	-	-	-
Andhra Pradesh Industrial Development Corporation Limited	1566425	1.20	-	-	-	-	-	-	-	-	-	-	-	-
Panchavati Poly Fibers Limited	157500	0.12	-	-	-	-	-	-	-	-	-	-	-	-

# These represent equity shares encumbered by the respective shareholders forming part of Promoters and Promoter group. While these persons have right to freely transfer up to 5% of their respective total holdings, any transfer/sale of over and above said 5% would require prior approval of the PI opportunities fund-I scheme II and AVH resources India Private Limited,

§ includes 1,49,46,000 equity shares kept under pledge

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Sreekanth Reddy Sammidi & Sammidi Rachana  
For Sreekanth Reddy Sammidi & R V Consulting Services Private Limited

Place : Hyderabad  
Date : 29.01.2025

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\* This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

**Disclosure of reasons for encumbrance**

**Annexure - II**

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Sagar Cements Limited
Name of the recognised stock exchanges where the shares of the company are listed	BSE Limited National Stock Exchange of India Limited
Name of the promoter(s) / PACs whose shares have been encumbered	M/s. R V Consulting Services Private Limited Sreekanth Reddy Sammidi
Total promoter shareholding in the listed company	No. of shares – 63144645 % of total share capital -48.31
Encumbered shares as a % of promoter shareholding	79.89%
Whether encumbered share is 50% or more of promoter shareholding	YES
Whether encumbered share is 20% or more of total share capital	YES

**Details of all the existing events/ agreements pertaining to encumbrance**

		Encumbrance 1 (Date of creation of encumbrance: 28.01.2025)	Encumbrance 2 (Date of creation of encumbrance: 28.01.2025)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge	Pledge
No. and % of shares encumbered		No. of shares: 600000 % of total share capital: 0.46%	No. of shares: 1500000 % of total share capital: 1.15%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Bajaj Financial Securities Limited	Catalyst Trusteeship Limited (as the debenture trustee for the debenture holders of the unlisted, secured, redeemable non-convertible debentures aggregating to INR 170 Crores issued by R V Consulting Private Limited
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	Public Financial Institution	NO Trustee
	Names of all other entities in the agreement	Nil	Nil
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	No	YES If yes, 1. Name of the issuer – R V Consulting Services Private Limited 2. Details of the debt instrument – Non-Convertible Debentures 3. Whether the debt instrument is listed on stock exchanges - No 4. Credit Rating of the debt instrument - NA 5. ISIN of the instrument- To Be Allotted
Security Cover /	Value of shares on the date of event /	Rs.11.84 Crores	Rs.29.60 Crores

Asset Cover	agreement (A)		
	Amount involved (against which shares have been encumbered) (B)	Rs.75.00 Cores	Rs.170.00 Cores
	Ratio of A / B	0.158	0.174
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company  Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	Personal use by promoters and PACs (R V CONSULTING SERVICES PRIVATE LIMITED, Member of Promoter Group)  Not Applicable, as the issuer is private company	Personal use by promoters and PACs (R V CONSULTING SERVICES PRIVATE LIMITED, Member of Promoter Group)  Not Applicable, as the issuer is private company

**Note:**

1. As part of the shareholders agreement entered into between AvH Resources India Private Limited (AvH India) and the Identified Promoters (Promoters) of the company, the Promoters require the prior consent of the AvH India to transfer the shares held by them beyond 5% of the shares in the company. The said restriction is likely to fall within the definition of 'encumbrance' specified under Regulation 28(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
2. Further, pursuant to the shareholders Agreement executed with PI Opportunities Fund - I Scheme II (PIOF) on March 25, 2022 the similar disclosure was made on May 11, 2022 for prior consent of the PIOF to transfer the shares held by the promoters beyond 5% of the shares in the company which is also fall within the definition of 'encumbrance' specified under Regulation 28(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
3. As the same number of shares were encumbered with PIOF and AvH India, due to which the number of encumbered shares remains same (i.e., Post event holding of encumbered shares).

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Sreekanth Reddy Sammid  
For Sreekanth Reddy Sammid & R V Consulting Services Private Limited

Sammid Rachana

Place: Hyderabad

Date: 29.01.2025