

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A: Details of Acquisition

1.	Name of the Target Company (TC)	PC JEWELLER LIMITED		
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	EBISU GLOBAL OPPORTUNITIES FUND LIMITED		
3.	Whether the acquirer belongs to Promoter / Promoter group	No		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE)		
5.	Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
6.	Before the acquisition/sale under consideration, holding of: a) Shares carrying voting rights b) Shares in the Nature of encumbrance (pledge / lien /non-disposal undertaking / others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)	NIL NIL NIL NIL NIL	NIL NIL NIL NIL NIL	NIL NIL NIL NIL NIL
7.	Details of acquisition/sale a) Shares carrying voting rights acquired/ sold b) VRs acquired otherwise than by equity shares c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired. d) Shares in the Nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) e) Total (a+b+c+d)	NIL NIL 50,500,000 NIL 50,500,000	NIL NIL 5.334 NIL 5.334	NIL NIL NIL NIL NIL
8.	After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares in the Nature of encumbrance (pledge / lien / non-disposal	NIL NIL	NIL NIL	NIL NIL

	undertaking / others) Shares pledged with the acquirer.	NIL	NIL	NIL
	c) VRs otherwise than by equity shares	50,500,000	5.334	NIL
	d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	50,500,000	5.334	NIL
	e) Total (a+b+c+d)			
9.	Mode of acquisition/ sale (e.g. open market / off Market/ public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Warrants issue		
10.	Date of acquisition of / date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the target company	October 11, 2024		
11.	Equity share capital / total voting capital of the TC before the said acquisition/ sale	946,746,396 (Ninety-Four Crores Sixty-Seven Lakhs Forty-Six Thousand, Three Hundred and Ninety-Six) equity shares having face value of Rs.10 (Rupees Ten only) each.		
12.	Equity share capital/ total voting capital of the TC after the said acquisition/ sale	946,746,396 (Ninety-Four Crores Sixty-Seven Lakhs Forty-Six Thousand, Three Hundred and Ninety-Six) equity shares having face value of Rs.10 (Rupees Ten only) each.		
13.	Total diluted share/voting capital of the TC after the said acquisition/ sale			

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

for EBISU Global Opportunities Fund Limited



Nitin Singhal
Director

Date: October 14, 2024

Place: UAE