

Date: 23<sup>rd</sup> December, 2024

<b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001	<b>National Stock Exchange of India Limited</b> 5 <sup>th</sup> Floor, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400051	<b>Company Secretary &amp; Compliance Officer</b> <b>Bajaj Healthcare Limited</b> 602-606, Bhoomi Velocity Infotech Park, Above ICICI Bank, Road No. 23, Wagle Industrial Estate, Thane (w) 400 604
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**Sub: Submission of disclosure under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

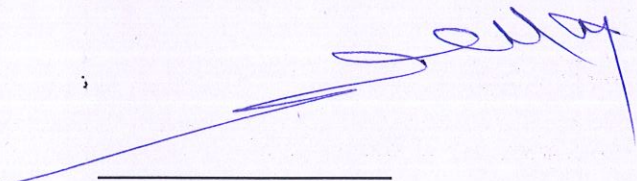
**Ref: Target Company – Bajaj Healthcare Limited (BSE Scrip Code: 539872) (NSE Symbol: BAJAJHCARE)**

Dear Sir/Madam,

In terms of Regulation 10(5) of SEBI (SAST) Regulations, 2011, I, Sajankumar Bajaj, Promoter of the Company, hereby submit disclosure in the specified format with regards to the proposed acquisition of 21,60,000 equity shares of the Company on or after 31st December, 2024, by way of off-market Inter-se transfer pursuant to dissolution and full partition of S K R Bajaj HUF, member of Promoter Group of the Company.

Kindly take the same on your records.

Thanking You,

  
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**Sajankumar R Bajaj**  
**Promoter/Proposed Acquirer**

*Encl: As above*



**Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 [SEBI (SAST) Regulations, 2011]**

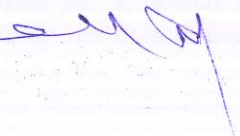
1.	<b>Name of the Target Company (TC)</b>	Bajaj Healthcare Limited (TC) BSE Scrip Code: 539872 NSE Symbol: BAJAJHCARE
2.	<b>Name of the acquirer(s)</b>	Mr. Sajankumar Bajaj
3.	<b>Whether the acquirer(s) is/are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters.</b>	Yes
4.	<b>Details of the proposed acquisition</b>	
	<b>a Name of the person(s) from whom shares are to be acquired</b>	S K R Bajaj HUF
	<b>b Proposed date of acquisition</b>	On or after 31 <sup>st</sup> December, 2024
	<b>c Number of Shares to be acquired from each person mentioned in 4(a) above</b>	21,60,000 equity shares held by S K R Bajaj HUF in TC will be transferred to Mr. Sajankumar Bajaj.
	<b>d Total shares to be acquired as % of share capital of TC</b>	Acquirer will acquire 6.84% of the shares of TC held by S K R Bajaj HUF, pursuant to its dissolution and full partition.
	<b>e Price at which shares are proposed to be acquired</b>	NIL. The proposed off-market Inter-se transfer of shares will be on vesting of shares due to dissolution and full partition of S K R Bajaj HUF. Therefore, no consideration is involved.
	<b>f Rationale, if any, for the proposed transfer</b>	The proposed acquisition is only a private transfer family arrangement, for smooth succession planning of the family and to streamline the Family's assets and businesses.
5.	<b>Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer</b>	Regulation 10(1)(a)(ii) of the SEBI (SAST) Regulations, 2011
6.	<b>If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.</b>	Not Applicable since no consideration is involved as the proposed transfer of shares, to above mentioned acquirer, will be on vesting of shares due to dissolution and full partition of S K R Bajaj HUF.
7.	<b>If infrequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.</b>	Not Applicable since no consideration is involved as the proposed transfer of shares, to above mentioned acquirer, will be on vesting of shares due to dissolution and full partition of S K R Bajaj HUF.
8.	<b>Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.</b>	Not Applicable since no consideration is involved as the proposed transfer of shares, to above mentioned acquirer, will be on vesting of shares due to dissolution and full partition of S K R Bajaj HUF.
9.	<b>Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provision</b>	With respect to proposed inter se transfer of shares in terms of Regulation 10(1)(a)(ii) of SEBI (SAST) Regulations, 2011 and subsequent amendments thereto, it is hereby declared and confirmed that the transferor and



	of the repealed Takeover Regulations 1997)	transferee have complied/will comply with the applicable provisions of Chapter V of SEBI (SAST) Regulations, 2011			
10	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	It is hereby declared and confirmed that all the conditions specified under Regulation 10(1)(a) of SEBI (SAST) Regulations, 2011 with respect to exemptions have been duly complied with.			
11	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares / voting rights	% w r t total share capital of TC	No. of shares / voting rights	% w r t total share capital of TC
a	Acquirer(s) and PACs (other than sellers) (*)				
1	Mr. Sajankumar R Bajaj	97,10,700	30.75	1,18,70,700	37.59
	<b>TOTAL (a)</b>	<b>97,10,700</b>	<b>30.75</b>	<b>1,18,70,700</b>	<b>37.59</b>
b	Seller(s)				
1	S K R Bajaj HUF	21,60,000	6.84	NIL	-
	<b>TOTAL (b)</b>	<b>21,60,000</b>	<b>6.84</b>	<b>NIL</b>	<b>-</b>

**Notes:**

- (\*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

  
**Sajankumar R Bajaj**  
Promoter/Proposed Acquirer

Place: Thane  
Date: 23<sup>rd</sup> December, 2024