274/D, Tahnee Heights, Petit Hall, 66, Nepeansea Road, Mumbai – 400 006. Mob No: +91 98203 21000, Email id: brijeshdchaturvedi@hotmail.com

6th September, 2024

To
The Manager,
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400 051
Email ID: <a href="mailto:corp.relations@bseindia.com">corp.relations@bseindia.com</a>

Dear Sir/Madam,

Subject: Disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to our intimation under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, submitted on 28<sup>th</sup> August 2024, we have acquired 3,50,450 equity shares of Shardul Securities Limited on 4<sup>th</sup> September, 2024 by way of inter se transfer amongst promoter.

In this connection please find enclosed disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and record.

Thanking You,

Yours Faithfully,

Brijesh Chaturvedi

On his own behalf and

On behalf of

Ms. Shruti Chaturvedi

Mr. Raghav Chaturvedi

Encl: As above

CC:

Shardul Securities Limited G-12, 212, Tulsiani Chambers, Free Press Journal Marg, Nariman Point Mumbai – 400021

## Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Shardul Securities Limited			
2.	Name of the acquirer(s)	<ol> <li>Shruti Chaturvedi</li> <li>Brijesh Chaturvedi</li> <li>Raghav Chaturvedi</li> </ol>			
2.	Name of the stock exchange where shares of the TC are listed	Bombay Stock Exchange Limited (BSE)			
3.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Acquisition of 3,50,450 Equity Shares constituting 2.00% of the paid up capital of the Target Company.			
		Rationale – Inter-se Transfer among Promoters pursuant to Regulation 10(1)(a)(ii) by way of gift.			
4.	Relevant regulation under which the acquirer is exempted from making open offer.	The Acquirer has been exempted from making open offer vide Regulation 10 (1)(a)(ii)			
5.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,  - Whether disclosure was made and whether it was made within the timeline specified under the regulations.				
	<ul> <li>Date of filing with the stock exchange.</li> </ul>	28 <sup>th</sup> August 2024			
6.	Details of acquisition	Disclosures made/required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made		
	a. Name of the transferor(s)	Dinanath Chaturvedi	Yes		
	b. Date of acquisition	On or after 4 <sup>th</sup> September, 2024	4 <sup>th</sup> September, 2024		
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	3,50,450	3,50,450		
	Ms. Shruti Chaturvedi	1,16,817	1,16,817		

	Mr. Brijesh Chaturvedi	1,16,816		1,16,816	
	Mr. Raghay Chaturvedi	1,16,817		1,16,817	
	d. Total shares proposed to be acquired /	3,50,450 2%		3,50,450 2%	
	actually acquired as a % of diluted share capital of TC				
	e. Price at which shares are proposed to be acquired / actually acquired	By way of Gift		By way of Gift	
7.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of	% w.r.t. to	No. of	% w.r.t.
		shares	total share	shares	to total
		held	capital of	held	share
			TC		capital
					of TC
	Each Acquirer / Transferee(*)				
1	Ms. Shruti Chaturvedi	1,36,000	0.78%	2,52,817	1.44%
2	Mr. Brijesh Chaturvedi	9,99,867	5.71%	11,16,683	6.38%
3	Mr. Raghav Chaturvedi	1,31,100	0.75%	2,47,917	1.42%
	Total	12,66,967	7.24%	16,17,417	9.24%
	Each Seller / Transferor				We do not have an
1	Mr. Dinanath Chaturvedi	3,50,450	2.00%	0	0.00%
	Total	3,50,450	2.00%	0	0.00%

## Note:

- (\*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers

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Brijesh Chaturvedi On his own behalf and On behalf of Ms. Shruti Chaturvedi Mr. Raghav Chaturvedi

Date: 06/09/2024 Place: Mumbai