## June 27, 2024

To,

**BSE Ltd** 

PJ Towers, Dalal Street,

Mumbai – 400001.

BSE Scrip Code: 532372

To,

National Stock Exchange of India Ltd.

Exchange Plaza, Bandra Kurla Complex, Bandra, East, Mumbai –

400051

NSE Symbol: VIRINCHI

To,

Virinchi Limited

8-2-672 / 5 & 6, 4<sup>th</sup> Floor, Ilyas Mohammed Khan Estate, Road No.1, Banjara

Hills, Hyderabad, Telangana – 500034.

Dear Sir/Madam,

Sub: - Reporting under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to the above cited subject, please find enclosed reporting under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 pursuant to the allotment of 5,07,936 Equity Shares on preferential basis in Virinchi Limited on June 26, 2024.

This is for your information and records.

Thanking you

**Yours Truly** 

Viswanath Kompella

Promoter

## <u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011</u>

Name of the Target Company (TC)	VIRINCHI LIMITED				
Name(s) of the acquirer and Persons Acting	Mr. Viswanath Kompella				
in Concert (PAC)with the acquirer					
Whether the acquirer belongs to	Promoter				
Promoter/Promoter group	DCE Limited				
Name(s) of the Stock Exchange(s) where the	BSE Limited National Stock Exchange of India Limited				
shares of TC are Listed	Number % w.r.t. total % w.r.t. total				
Details of the acquisition / disposal as follows	Number	share/voting	diluted		
	*	capital	share/voting		
		wherever	capital of the TC		
		applicable(*)	(**)		
Before the acquisition / sale under					
consideration, holding of :					
<ul> <li>a) Shares carrying voting rights</li> </ul>	1,11,58,496	11.10	10.72		
b) Shares in the nature of encumbrance		3.89	3.75		
(pledge/ lien/ non-disposa					
undertaking/ others					
c) Voting rights (VR) otherwise than by	-	-	-		
shares	26,03,175	2.59	2.50		
d) Warrants/convertible securities/any other instrument that entitles the	10 10	2.55	2.30		
acquirer to receive shares carrying	1				
voting rights in the T C (specify					
holding in each category)					
e) Total (a+b+c+d)	1,76,68,350	17.58	16.98		
Details of acquisition/sale:					
a) Shares carrying voting rights	5,07,936	0.50	0.49		
acquired/sold					
b) VRs acquired /sold otherwise than by	-	-	-		
shares c) Warrants/convertible securities/any	(5,07,936)	(0.50)	(0.49)		
c) Warrants/convertible securities/any other instrument that entitles the	(3,07,330)	(0.00)	()		
acquirer to receive shares carrying					
voting rights in the TC (specify holding	3				
in each category) acquired/sold					
d) Shares encumbered /pledged/	-	-	-		
invoked/released by the acquirer					
e) Total (a+b+c+/-d)	-	-	-		
			1		

After the acquisition / sale, holding of:					
<ul> <li>a) Shares carrying voting rights</li> </ul>	1,16,66,432	11.55			11.20
b) Shares encumbered/pledged with the	39,06,679	3.87			3.75
acquirer					
c) VRs otherwise than by shares	-	=			-
d) Warrants/convertible securities/any	20,95,239	2.07			2.01
other instrument that entitles the					
acquirer to receive shares carrying					
voting rights in the TC (specify holding					
in each category) after acquisition					
e) Total (a+b+c+d)	1,76,68,350	17.49			16.97
			ļ		
Mode of acquisition / sale (e.g. open market	Conversion of Warrants into Equity Shares				
/ off monulat / mublic issue / rights issue /					
/ off-market / public issue / rights issue /					
preferential allotment / inter-se transfer etc).					
	June 26, 2024				
preferential allotment / inter-se transfer etc).	June 26, 2024				
preferential allotment / inter-se transfer etc).  Date of acquisition / sale of shares / VR or	June 26, 2024				
preferential allotment / inter-se transfer etc).  Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of		Equity shares	of Rs.	10/-	each
preferential allotment / inter-se transfer etc).  Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	10,05,11,597			10/-	each
preferential allotment / inter-se transfer etc).  Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable  Equity share capital / total voting capital of	10,05,11,597 aggregating R 10,10,19,533	Equity shares s. 100,51,15,970 Equity shares	/- of Rs.		
preferential allotment / inter-se transfer etc).  Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable  Equity share capital / total voting capital of the TC before the said acquisition / sale	10,05,11,597 aggregating R 10,10,19,533	Equity shares s. 100,51,15,970	/- of Rs.		
preferential allotment / inter-se transfer etc).  Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable  Equity share capital / total voting capital of the TC before the said acquisition / sale  Equity share capital / total voting capital of	10,05,11,597 aggregating R 10,10,19,533 aggregating R	Equity shares s. 100,51,15,970 Equity shares	/- of Rs. /-*	10/-	each

## Diluted Share Capital:

\*\*The above Equity share capital is based on the assumption that the pending 30,95,239 convertible equity warrants shall be converted into equity shares, in one or more tranches).

Viswanath Kompella

Promoter

Place: Hyderabad Date: June 27, 2024