

Prakash Shah

13, Prem Niwas, 652 Dr. Ambedkar Road, Khar West, Mumbai-400052.

To,
Bacil Pharma Limited
71, Laxmi Building,
Sir P. M. Road,
Fort, Mumbai - 400 001

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	BACIL PHARMA LIMITED		
Name(s) of the Acquirer/Seller and Persons Acting in Concert (PAC) with the acquirer/Seller	Seller: Prakash Shah		
Whether the Acquirer/Seller belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights Prakash Shah.	1074430	18.2415	18.2415
PAC:			
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	1074430	18.2415	18.2415
Details of Acquisition/Sale:			
a) Shares carrying voting rights acquired/sold: Prakash Shah.	156500	2.6570	2.6570
PAC:			
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-

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e) Total (a+b+c+/-d)	156500	2.6570	2.6570
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	917930	15.5845	15.5845
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	917930	15.5845	15.5845
Mode of acquisition/Sale (e.g. open market / off market/public issue / rights issue / preferential allotment / inter-se transfer etc.)	Market Sale		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	20-09-2024		
Equity share capital / total voting capital of the TC before the said sale	58,90,000 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said sale	58,90,000 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said sale	58,90,000 Equity Shares of Rs. 10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory



Prakash Shah
Place: Mumbai

Date: 20.09.2024