

**PATEL
HOLDINGS
LIMITED**

Regd. Office : Natasha 52, Hill Road, Bandra (West), Mumbai - 400 050. Tel.: (022) 2642 1218, 2640 2496 Fax : 2651 0064
CIN : U51900MH1984PLC034502

18.09.2024

To
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai - 400 001.

To
National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (East),
Mumbai - 400 051.

SCRIP CODE: 526381

NSE SYMBOL: PATINTLOG

The Company Secretary,
Patel Integrated Logistics Limited,
Patel House, 48 Gazdarbandh,
North Avenue Road,
Santacruz (West),
Mumbai-400054

Dear Sir/Madam,

Sub: Disclosure in terms of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We enclose herewith the captioned disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 towards disposal of equity shares of Patel Integrated Logistics Limited (Target Company) held by us.

We forming part of promoter group of Target Company is making Following disclosure.

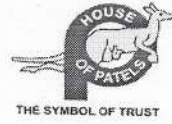
Kindly take the same on record.

Yours' faithfully,

For and on behalf of
Patel Holdings Limited

Natasha R. Pillai
Natasha R. Pillai
Director





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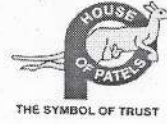
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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | |
|---|--|
| Name of the Target Company (TC) | PATEL INTEGRATED LOGISTICS LIMITED |
| Name(s) of the Seller and Persons Acting in Concert (PAC) with the acquirer | Promoter and Promoter Group -Mr. Asgar Patel -Mrs. Yasmin Patel -Mrs. Natasha Pillai -Patel Holdings Ltd -A.S. Patel Trust -Wall Street Securities & Investments (India) Ltd -Wall street Derivatives and Financial Services India Private Limited -Natasha Construction Projects Private Limited -Arhaan Numaire Family Beneficiaries Trust -Rezan Nikita Family Beneficiaries Trust -Natasha Nishqa Tanisha Family Beneficiaries Trust Seller: - A.S. Patel Trust - Patel Holdings Ltd - Natasha Rajesh Pillai PAC: -Mr. Asgar Patel -Mrs. Yasmin Patel -Mrs. Natasha Pillai -Patel Holdings Ltd -A.S. Patel Trust -Wall Street Securities & Investments (India) Ltd -Wall street Derivatives and Financial Services India Private Limited -Natasha Construction Projects Private Limited -Arhaan Numaire Family Beneficiaries Trust -Rezan Nikita Family Beneficiaries Trust -Natasha Nishqa Tanisha Family Beneficiaries Trust |
| Whether the acquirer/seller belongs to Promoter/Promoter group | Yes |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | a) BSE Ltd. b) National Stock Exchange of India Ltd c) The Calcutta Stock Exchange Association Ltd. |

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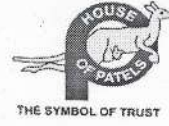
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| Details of the acquisition/ disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC |
|---|----------------------------------|---|---|
| <u>Before the acquisition/ disposal under consideration, holding of acquirer along with PACs of:</u> | | | |
| a) <u>Shares carrying voting rights</u> | | | |
| -Mr. Asgar Patel | 52,24,792 | 8.09 | 8.09 |
| -Mrs. Yasmin Patel | 0 | 0.00 | 0.00 |
| -Mrs. Natasha Pillai | 15,52,218 | 2.40 | 2.40 |
| -Patel Holdings Ltd | 85,81,940 | 13.29 | 13.29 |
| -A.S. Patel Trust | 41,38,975 | 6.41 | 6.41 |
| -Wall Street Securities & Investments (India) Ltd | 3,81,528 | 0.59 | 0.59 |
| -Wall street Derivatives and Financial Services India Private Limited | 4,19,630 | 0.65 | 0.65 |
| -Natasha Construction Projects Private Limited | 0 | 0.00 | 0.00 |
| -Arhaan Numaire Family Beneficiaries Trust | 13,10,000 | 2.03 | 2.03 |
| -Rezan Nikita Family Beneficiaries Trust | 4,20,000 | 0.65 | 0.65 |
| -Natasha Nishqa Tanisha Family Beneficiaries Trust | 14,20,000 | 2.20 | 2.20 |
| b) Shares in the nature of encumbrance (Pledge/ lien/ non-disposal undertaking/ others) | Nil | Nil | Nil |
| c) Voting rights (VR) otherwise than by equity shares | Nil | Nil | Nil |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | Nil | Nil | Nil |
| Total (a+b+c+d) | 2,34,49,083 equity shares | 36.31 | 36.31 |
| <u>Details of acquisition / sale</u> | | | |
| a) Shares carrying voting rights acquired/sold | | | |
| -- Ms. A.S. Patel Trust | 3,00,000 | 0.47 | 0.47 |
| -- Ms. Patel Holdings Ltd | 1,00,000 | 0.15 | 0.15 |
| -- Ms. Natasha Rajesh Pillai | 25,000 | 0.04 | 0.04 |
| b) VRs acquired /sold otherwise than by shares | Nil | Nil | Nil |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares | Nil | Nil | Nil |

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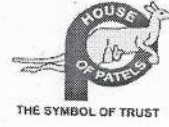


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| | | | |
|---|--|--------------|--------------|
| carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| d) Shares encumbered invoked by the acquirer | Nil | Nil | Nil |
| Total (a+b+c+/-d) | 4,25,000 | 0.66 | 0.66 |
| <u>After the acquisition/sale, holding of acquirer along with PACs of:</u> | | | |
| a) Shares carrying voting rights | | | |
| -Mr. Asgar Patel | 52,24,792 | 8.09 | 8.09 |
| -Mrs. Yasmin Patel | 0 | 0.00 | 0.00 |
| -Mrs. Natasha Pillai | 15,27,218 | 2.36 | 2.36 |
| -Patel Holdings Ltd | 84,81,940 | 13.13 | 13.13 |
| -A.S. Patel Trust | 38,38,975 | 5.94 | 5.94 |
| -Wall Street Securities & Investments (India) Ltd | 3,81,528 | 0.59 | 0.59 |
| -Wall street Derivatives and Financial Services India Private Limited | 4,19,630 | 0.65 | 0.65 |
| -Natasha Construction Projects Private Limited | 0 | 0.00 | 0.00 |
| -Arhaan Numaire Family Beneficiaries Trust | 13,10,000 | 2.03 | 2.03 |
| -Rezani Nikita Family Beneficiaries Trust | 4,20,000 | 0.65 | 0.65 |
| -Natasha Nishqa Tanisha Family Beneficiaries Trust | 14,20,000 | 2.20 | 2.20 |
| b) Shares encumbered with the acquirer | Nil | Nil | Nil |
| c) VRs otherwise than by equity shares | Nil | Nil | Nil |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | Nil | Nil | Nil |
| Total (a+b+c+d) | 2,30,24,083 equity shares | 35.65 | 35.65 |
| Mode of acquisition/sale (e.g. open market /off market/ public issue / rights issue / preferential allotment / inter-se transfer / encumbrance etc). | Disposal | | |
| Date of acquisition/sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 18.09.2024 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | 6,45,85,746 Equity Shares of Rs. 10/- each aggregating to Rs. 64,58,57,460/- | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | 6,45,85,746 Equity Shares of Rs. 10/- each aggregating to Rs. 64,58,57,460/- | | |





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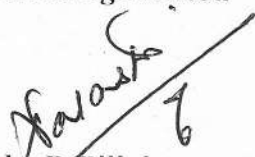
Total diluted share/voting capital of the TC after the said acquisition/sale

6,45,85,746 Equity Shares of Rs. 10/- each aggregating to Rs. 64,58,57,460/-

Note

- (*) Computation of % of total share / voting capital under "holding of acquirer before acquisition is taken as per BENPOS of Company as on 13th September, 2024
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of
Patel Holding Limited


Natasha B. Pillai
Director



Date: 18th September, 2024