

June 07, 2024

To,
National Stock Exchange of India Limited
Listing Department,
Exchange Plaza,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra(East), Mumbai – 400 051
Symbol: GOKUL

To,
Corporate Relation Department
BSE Limited
P.J. Tower, Dalal Street,
Mumbai – 400 001
Scrip Code: 532980

Dear Sir/Ma'am,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Kindly find enclosed herewith the requisites disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of acquisition of Equity Shares of Gokul Refoils & Solvent Limited.

You are requested to take note of the same on your record.

Thanking You.

Yours Faithfully,

Arjunsinh Rajput
Acquirer
Address: Bahuchar Krupa Bungalow, State Highway No. 41,
Sidhpur – 384151, Patan, Gujarat, India

Encl: As above

CC:
To
Company Secretary
Gokul Refoils & Solvent Limited
State Highway No. 41, Near Sujanpur Patia,
Sidhpur 384151, Gujarat

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|---|---|---|
| 1. Name of Target Company (TC) | Gokul Refoils & Solvent Limited. | | |
| 2. Name(s) of the acquirer and Persons Acting in Concert(PAC) with the acquirer | Acquirer: Arjunsinh Rajput PAC: 1. Mr. Balvantsinh Chandansinh Rajput 2. Mrs. Bhikhiben Balvantsinh Rajput 3. Mr. Dharmendrasinh Balvantsinh Rajput 4. M/s. Profitline Securities Pvt. Ltd. | | |
| 3. Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| 4. Name (s) of the Stock Exchange (s) where the shares of the TC are Listed | 1. BSE Ltd. 2. National Stock Exchange of India Limited | | |
| Details of the acquisition / disposal as follows | Number of Shares | % w.r.t. total share /voting capital wherever applicable(*) | % of total diluted shares/voting capital of TC (**) |
| Before the acquisition under consideration, holding of : | | | |
| a) Shares carrying voting rights | 25,00,431 | 2.52 | 2.52 |
| - Arjunsinh Rajput (Acquirer) | | | |
| - PAC (Composite shareholding of promoters excluding that of acquirer – Refer Annexure) | 7,10,73,841 | 71.80 | 71.80 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | NIL | NIL | NIL |
| c) Voting rights (VR) otherwise than by shares | NIL | NIL | NIL |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| e) Total (a+b+c+d) | 7,35,74,272 | 74.32 | 74.32 |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 3,00,000 | 0.31 | 0.31 |
| b) VRs acquired otherwise than by shares | NIL | NIL | NIL |

| | | | |
|--|--|--------------|--------------|
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | NIL | NIL | NIL |
| d) Shares in the nature of encumbrance / invoked/ released by acquirer | NIL | NIL | NIL |
| e) Total (a+b+c+d) | 3,00,000 | 0.31 | 0.31 |
| After the acquisition/sale, holding of : | | | |
| a) Shares carrying voting rights - Arjunsinh Rajput (Acquirer) | 28,00,431 | 2.83 | 2.83 |
| - PAC (Composite shareholding of promoters excluding that of acquirer – Refer Annexure) | 7,10,73,841 | 71.80 | 71.80 |
| b) Shares encumbered with the acquirer | | | |
| c) VRs otherwise than by shares | NIL | NIL | NIL |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | NIL | NIL | NIL |
| | NIL | NIL | NIL |
| e) Total (a+b+c+d) | 7,38,74,272 | 74.63 | 74.63 |
| Mode of acquisition/ sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc.) | Acquisition - Open Market | | |
| Date /of acquisition of/ sale of shares/VR or date of receipt of intimation of allotment of shares whichever is applicable | June 06, 2024 | | |
| Equity share capital / total voting capital of the TC before the said acquisition. | Rs.19,79,90,000 /- divided into 9,89,95,000 equity share of Rs. 2/- each | | |
| Equity share capital / total voting capital of the TC after the said acquisition. | Rs.19,79,90,000 /- divided into 9,89,95,000 equity share of Rs. 2/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition. | Rs.19,79,90,000 /- divided into 9,89,95,000 equity share of Rs. 2/- each | | |

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted Share/ Voting Capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrens into equity shares of the TC.

Arjunsinh Rajput
Acquirer

Place: Ahmedabad
Date: 07/06/2024

Annexure: Shareholding of acquirer and PAC

| Shareholding details | Before the proposed transaction | | Details of Acquisition | | After the proposed transaction | |
|---------------------------------------|---------------------------------|-----------------------------------|-------------------------------|-----------------------------------|--------------------------------|-----------------------------------|
| | No. of shares / voting rights | % w.r.t total share capital of TC | No. of shares / voting rights | % w.r.t total share capital of TC | No. of shares / voting rights | % w.r.t total share capital of TC |
| Name of the Acquirer: | | | | | | |
| Arjunsinh Rajput | 25,00,431 | 2.52% | 300,000 | 0.31 | 28,00,431 | 2.83% |
| Name of the PAC: | | | | | | |
| Mr. Balvantsinh Chandansinh Rajput | 24379262 | 24.63% | - | - | 24379262 | 24.63% |
| Mrs. Bhikhiben Balvantsinh Rajput | 22717500 | 22.95% | - | - | 22717500 | 22.95% |
| Mr. Dharmendrasinh Balvantsinh Rajput | 8215579 | 8.30% | - | - | 8215579 | 8.30% |
| M/s Profitline Securities Pvt. Ltd. | 15761500 | 15.92% | - | - | 15761500 | 15.92% |
| TOTAL | 73574272 | 74.32 | 300,000 | 0.31 | 73874272 | 74.63% |