

**DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

**Details of acquisition**

Name of the Target Company (TC)	<b>MEDI-CAPS LIMITED</b>		
Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	<b>Acquirer : Dheeraj Kumar Lohia PAC : Dheeraj Kumar Lohia (HUF), Mrs.Sonal Lohia, Rajkumar Lohia (HUF) and Rajkumar Lohia</b>		
Whether the acquirer belongs to Promoter /Promoter Group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE		
<b>Details of the acquisition as follows</b>	Number	% w.r.t total share/voting capital wherever applicable	% w.r.t total diluted share/voting capital of the TC (*)
<b><u>Before the acquisition under consideration holding of :</u></b>			
a) Shares carrying voting rights	659823	5.29%	5.29%
b) Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
<b>TOTAL (a + b + c + d)</b>	659823	5.29%	5.29%
<b><u>Details of acquisition</u></b>			
a) Shares carrying voting rights acquired	277473	2.22%	2.22%
b) Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others)	--	--	--
c) VRs acquired otherwise than by equity shares	--	--	--
d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired)	--	--	--
<b>TOTAL (a + b + c+ d)</b>	277473	2.22%	2.22%

<b>After the acquisition, holding of:</b>			
a) Shares carrying voting rights	937296	7.51%	7.51%
b) Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others)	--	--	--
c) VRs otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category) after acquisition.	--	--	--
<b>TOTAL (a + b + c + d)</b>	<b>937296</b>	<b>7.51%</b>	<b>7.51%</b>
Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition / date of receipt of intimation of allotment of shares/VR/warrants /Convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC	18.10.2023--- 09.07.2024		
Equity share capital/ total voting capital of the TC before the said acquisition	12469956 Shares of Rs.10 each		
Equity share capital/total voting capital of the TC after the said acquisition	12469956 Shares of Rs.10 each		
Total diluted share / voting capital of the TC after the said acquisition	12469956 Shares of Rs.10 each		

**Note :**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



(DHEERAJ KUMAR LOHIA)

Place: Ghaziabad

Date : 10 JULY , 2024