

SURESH GOEL,
Near Dhebar Gali, Hari Chhaya, Shankar Nagar,
Raipur (C.G.)-492007

Date: 19th February, 2025

To
The Corporate Relation Department,
BSE Limited, Mumbai,
1st Floor, Rotunda Building,
Dalal Street, MUMBAI – 400 001
Email: corp.relations@bseindia.com

Dear Sir/Madam,

Sub: Disclosures under Regulation 10 (5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10 (1) (a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011- Shri Bajrang Alliance Limited

Ref: BSE: Security Code: 526981

I, Suresh Goel on my behalf and on behalf of Mr. Rajendra Goel, Mr. Narendra Goel and Mr. Anand Goel (“Acquirer”), inform you that we belong to the Promoter Group of Shri Bajrang Alliance Limited (“SBAL”) and 5,66,100 equity shares, which constitutes 6.29% of total paid up capital of Rs. 9,00,00,000 divided into 90,00,000 equity shares of Rs. 10/- each fully paid shall be transferred through Inter-se transfer (Off Market Mode) amongst the Promoters and Promoter Group of SBAL namely Suresh Goel (Karta) and Mr. Rajendra Goel, Mr. Narendra Goel and Mr. Anand Goel (Co-parceners) upon Partition of Jainarayan Hariram Goel and Sons HUF, which covers under Regulation 10 (1) (a) (ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find attached herewith disclosures under Regulation 10 (5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

The above information may please be disseminated to the members of stock exchange and the investors.

Thanking you,
Yours faithfully,

Suresh Goel
Self and For and on behalf of
Mr. Rajendra Goel, Mr. Narendra Goel and Mr. Anand Goel
(Promoters of Shri Bajrang Alliance Limited)

Encl: As above

CC: M/s Shri Bajrang Alliance Limited, cs.sbal@goelgroup.co.in

Registered Address: 521/C, Urla Industrial Complex, Urla, Raipur 493221 (Chhattisgarh), India

Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10 (1) (a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Shri Bajrang Alliance Limited		
2.	Name of the acquirer(s)	1. Suresh Goel 2. Rajendra Goel 3. Narendra Goel 4. Anand Goel		
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	YES Acquirers are the Promoters of TC		
4.	Details of the proposed acquisition			
	a.	Name of the person(s) from whom shares are to be acquired	Jainarayan Hariram Goel and Sons HUF (Karta- Suresh Goel)	
	b.	Proposed date of acquisition	On or after 25 th February, 2025	
	c.	Number of shares to be acquired from each person mentioned in 4(a) above	Suresh Goel	2,77,425
			Rajendra Goel	96,225
			Narendra Goel	96,225
			Anand Goel	96,225
			Total	5,66,100
		Details of Proposed Transaction - Annexure A		
	d.	Total shares to be acquired as % of share capital of TC	6.29 % of 9,00,00,000 equity share capital of Shri Bajrang Alliance Limited	
	e.	Price at which shares are proposed to be acquired	NIL Consideration as acquisitions will be on account of Partition of Jainarayan Hariram Goel and Sons HUF	
	f.	Rationale, if any, for the proposed transfer	Pursuant to inter-se transfer amongst promoter/promoters' group by way of partition of Jainarayan Hariram Goel and Sons HUF and shares shall be transferred through Off Market Mode to its Karta Suresh Goel (Karta) and its co-parceners Mr. Rajendra Goel, Mr. Narendra Goel, Mr. Anand Goel.	
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Sub clause (ii): persons named as promoters and promoter group in the shareholding pattern filed by the target company in terms of the listing regulations not less than three years, prior to the proposed acquisition.		

6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Not Applicable
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not Applicable, there is no consideration involved as the transfer of 5,66,100 shares by way of Partition of Jainarayan Hariram Goel and Sons HUF as per Annexure –A and shares shall be Inter Se transfer through Off Market Mode from Promoter Group to Promoter in terms of Regulation 10 (a) (ii) of SEBI (SAST) Regulations 2011
9.	<p>i) Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997)</p> <p>ii) The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.</p>	<p>(i) I/We hereby declare that transferor and transferees have complied/ will comply with applicable disclosure requirements in Chapter V of the SEBI SAST Regulations and/or the corresponding provisions of repealed SEBI (Substantial Acquisition of shares and Takeover) Regulations, 1997.</p> <p>(ii) Applicable disclosure as per Annexure-B.</p>
10.	Declaration by the acquirer that all the conditions Specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	I/We hereby declare that all the conditions specified under regulation 10 (1) (a) as applicable with respect to exemption duly complied with.

11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t Total share capital of
A	Acquirer (s) and PACs (other than sellers) (*)				
1	Suresh Goel	67800	0.7533	345225	3.8358
2	Narendra Goel	632700	7.0300	728925	8.0992
3	Anand Goel	349469	3.8830	445694	4.9522
4	Rajendra Goel	209900	2.3322	306125	3.4014
	Total A	1259869	13.9985	1825969	20.2886
B	PACs (Other Promoter Group Shareholding - Other than Acquirer)				
5	Narendra Goel	101100	1.1233	101100	1.1233
6	Dinesh Goel	69000	0.7667	69000	0.7667
7	Sandeep Goel	53700	0.5967	53700	0.5967
8	Rajendra Goel And Sons HUF	847500	9.4167	847500	9.4167
9	Anand Goel And Sons HUF	513400	5.7044	513400	5.7044
10	Suresh Goel And Sons HUF	482400	5.3600	482400	5.3600
11	Suman Goel	419711	4.6635	419711	4.6635
12	Narendra Goel And Sons HUF	391500	4.3500	391500	4.3500
13	Dinesh Goel And Sons HUF	163500	1.8167	163500	1.8167
14	Suresh Goel	131100	1.4567	131100	1.4567
15	Rajendra Goel	126100	1.4011	126100	1.4011
16	Neeta Goel	96200	1.0689	96200	1.0689
17	Sandeep Goel And Sons HUF	89700	0.9967	89700	0.9967
18	Ankita Goel	69500	0.7722	69500	0.7722
19	Kiran Goel	54200	0.6022	54200	0.6022
20	Aruna Goel	49400	0.5489	49400	0.5489
21	Sarla Goel	38000	0.4222	38000	0.4222
22	Rashmi Goel	13800	0.1533	13800	0.1533
23	Suresh Goel and Rajendra Goel	221100	2.4567	221100	2.4567
	Total B	5122980	56.922	5122980	56.922
C	Seller (s)				
25	Jainarayan Hariram Goel and Sons HUF (Karta –Suresh Goel)	566100	6.29	0	0.00
	Total C	566100	6.29	0	0.00
	Total Shareholding (A+B+C)	5756880	63.9653	5756880	63.9653

The Paid-Up Capital of the Shri Bajrang Alliance Limited as at 19.02.2025 is 90,00,000 Equity Shares of Rs. 10/-each.

Suresh Goel
Self and For and on behalf of
Mr. Rajendra Goel, Mr. Narendra Goel and Mr. Anand Goel
(Promoter of Shri Bajrang Alliance Limited)
Raipur, 19.02.2025

Annexure -A

**Details of Proposed Transaction
Inter Se Transfer amongst Promoter Group
Upon Partition of Jainarayan Hariram Goel and Sons HUF (Karta-Suresh Goel)**

S.No.	Seller	No. of Share	%	Buyer	No. of Shares	%
1	Jainarayan Hariram Goel and Sons HUF (Karta- Suresh Goel)	277425	3.0825	Suresh Goel	277425	3.0825
2	Jainarayan Hariram Goel and Sons HUF (Karta- Suresh Goel)	96225	1.0692	Rajendra Goel	96225	1.0692
3	Jainarayan Hariram Goel and Sons HUF (Karta- Suresh Goel)	96225	1.0692	Narendra Goel	96225	1.0692
4	Jainarayan Hariram Goel and Sons HUF (Karta- Suresh Goel)	96225	1.0692	Anand Goel	96225	1.0692
	Total Shares	5,66,100	6.29	Total Shares	5,66,100	6.29