

Date – 27-08-2024

To,
BSE Ltd.
P.J. Tower,
Dalal Street

Mumbai 400 001

Dear Sir,

Sub: Disclosure under sub regulation (2) of regulation 29 of SEBI (SAST) Regulations, 2011

With reference to above mentioned subject please find disclosure in prescribe format for the acquisition by way of gift of equity shares of the Company.
Enclosed Form in the prescribed format as required under regulation 29(2) read with regulation of SEBI (SAST) Regulations, 2011.

Kindly take the above on record.

Thanking you,
Yours faithfully,

Seema Jain

Seema Jain

CC to: S R G Securities Finance Limited
(Target Company)

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		S R G Securities Finance Limited		
Name(s) of the acquirers and Persons Acting in Concert (PAC) with the acquirers		Seema Jain PAC as per Annexure		
Whether the acquirer belongs to Promoter/Promoter group		Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		BSE		
		Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Details of the acquisition / disposal as follows				
Before the acquisition/sell-under consideration, holding of:				
a)	Shares carrying voting rights			
	Seema Jain	722400	13.44	13.44
	PAC other than mentioned above as per Annexure	2720000	50.60	50.60
b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c)	Voting rights (VR) otherwise than by shares			
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e)	Total (a+b+c+d)	3442400	64.04	64.04
Details of acquisition/sale				
a)	Shares carrying voting rights acquired/sold			
	Seema Jain	12000	0.22	0.22
b)	VRs acquired /sold otherwise than by shares			
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d)	Shares encumbered / invoked/released by the acquirer			
e)	Total (a+b+c+d)	12000	0.22	0.22
After the acquisition/sale, holding of:				
a)	Shares carrying voting rights			
	Seema Jain	734400	13.66	13.66
	PAC other than mentioned above as per Annexure	2720000	50.60	50.60
b)	Shares encumbered with the acquirer			
c)	VRs otherwise than by shares			
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e)	Total (a+b+c+d)	3454400	64.26	64.26
Mode of acquisition /sale (e.g. open market / off-market /public issue / rights issue / preferential allotment / inter -se transfer etc).		Off Market – Gift		
Date of acquisition / sale of shares / VR or date of receipt/ intimation of allotment of shares, whichever is applicable		26-08-2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale		5375400 equity Shares		
Equity share capital/ total voting capital of the TC after the said acquisition / sale		5375400 equity Shares		
Total diluted share/voting capital of the TC after the said acquisition		5375400 equity Shares		

Seema Jain
Place: Udaipur
Date: 27-08-2024

Seema Jain

Annexure -PAC

Name of Person Acting in Concern	Holding before the aforesaid transfer (No of Shares)	% of Holding	Holding after the aforesaid transfer (No of Shares)	% of Holding
Vinod Kumar Jain	1108450	20.62	1108450	20.62
Archis Jain	866900	16.13	866900	16.13
Vinod Jain HUF.	259750	4.83	259750	4.83
Jikisha Jain	160900	2.99	160900	2.99
Hriday Jain	60000	1.12	60000	1.12
Ravi Parasmal Jain	6000	0.11	6000	0.11
SRG Housing Finance Limited	150000	2.79	150000	2.79
Rhythm Consultants Private Limited	48000	0.89	48000	0.89
Ambitious Associates Pvt Ltd	60000	1.12	60000	1.12
Genda Lal Jain HUF	0	0.00	0	0.00
Rajesh Jain	0	0.00	0	0.00
Genda Lal Jain	0	0.00	0	0.00
Pushpa Jain	0	0.00	0	0.00
Aarti Jain	0	0.00	0	0.00
Total	2720000	50.60	2720000	50.60

Seema Jain