B/3502, World view, Lodha World Towers, Upper Worli, S.B. Marg, Lower Parel, Mumbai - 400013, Maharashtra. Email: <u>rameshsaraogi@hotmail.com</u>, Mobile No. 9820083300

| To, | TO, |
|--|--|
| BSE Limited | PRO FIN CAPITAL SERVICES LTD. |
| Phiroze Jeejeebhoy Towers, DalalStreet, Mumbai — 400001. email ID: corp.relations@bseindia.com | 503, western edge II, Western express highway, Borivali East, Mumbai - 400066 Maharashtra. Email ID: profin.capital1@gmail.com BSE Scrip Code: 511557 |

Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations. 2011.

Dear Sir(s),

Pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011, please find the necessary information in format prescribed under the Said Regulation relating to acquisition of shares of **PROFIN CAPITAL SERVICES LTD.**

Kindly take the above information on record.

Thanking You,

Yours Faithfully,

RAMESH SAWALRAM SARAOGI Digitally signed by RAMESH SAWALRAM SARAOGI Date: 2025.03.11 20:00:16 +05'30'

Ramesh Sawalram Saraogi

Encl: As above

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Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

| Name of the Target Company (TC) | PROFIN CAPITAL SERVICES LTD. | | |
|---|--------------------------------------|---|--|
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Ramesh Sawalram Saraogi (Acquirer) / | | |
| Whether the acquirer belongs to Promoter/Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voti ng capital wherever applicabl e(*) | % w.r.t. total diluted share/voti ng capital of the TC (**) |
| Beforeacquisitionunderconsideration, holding ofacquireralong with PACs of:a)a) Shares carrying voting rightsb) Shares in the nature ofencumbrance (pledge/ lien/non-disposalundertaking/others)c) Voting rights (VR)otherwisethan by equity sharesd) Warrants/convertiblesecurities/anyother instrument | 150,00,000 - - | 5.07% - - | 5.07% - - - |
| that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d) | - | - | - |
| Details of acquisition Shares carrying voting rights acquired a) VRs acquired otherwise than by equity shares b) Warrants/convertible | 33,00,000 - | 1.11% | 1.11% |

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| securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired c) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ | - | - | - |
|---|---|---------------------------|-------------------------------|
| others) d) Total (a+b+c+d) | 33,00,000 | 1.11% | 1.11% |
| After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) e) Total (a+b+c+d) | 1,83,00,000 - - - 1,83,00,000 | 6.18 % - - 6.18% | 6.18% - - - 6.18% |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.) | | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | | | |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/warrants/convertible securities /any other instrument that entitles the acquirer to receive shares in the TC. | | | |

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| Equity share capital / total voting | 29,62,97,163 equity shares of Rs. 1/- |
|--|--|
| capital of the TC before the said | each totaling to Equity share capital of |
| acquisition – Rights Issue | Rs. 29,62,97,163/- |
| Equity share capital/ total voting | 29,62,97,163 equity shares of Rs. 1/- |
| capital of the TC after the said | each totaling to Equity share capital of |
| acquisition (Post Right Issue) | Rs. 29,62,97,163/- |
| Total diluted share/voting capital of | 29,62,97,163 equity shares of Rs. 1/- |
| the TC after the said acquisition Post | each totaling to Equity share capital of |
| Right issue shares offered | Rs. 29,62,97,163/- |

Part-B

Name of the Target Company: PROFIN CAPITAL SERVICES LTD.

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange.

| RAMESH |
|----------|
| SAWALRAM |
| SARAOGI |

Digitally signed by RAMESH SAWALRAM SARAOGI Date: 2025.03.11 20:00:47 +05'30'

(Ramesh Sawalram Saraogi)

Place: Mumbai Date: 11/03/2025

B/3502, World view, Lodha World Towers, Upper Worli, S.B. Marg, Lower Parel, Mumbai - 400013, Maharashtra. Email: <u>rameshsaraogi@hotmail.com</u>, Mobile No. 9820083300

Annexure A: Details of purchase/Acquire

Name of Target Company: Pro Fin capital Services Limited

1. Details of Purchase/acquisition:

| Name of the Purchaser | Date | Number of shares Sold | % of Total Share Holding |
|-------------------------|------------|-----------------------------|-----------------------------|
| Ramesh Sawalram Saraogi | 11-03-2025 | 33,00,000 | 1.11 |
| Total | | 33,00,000 | 1.11 |

2. Existing Pre-acquisition/purchase - Sale Shareholding

| Name of the Purchaser | Number of shares Holding | % of Total Share Holding |
|-------------------------|-----------------------------|-----------------------------|
| Ramesh Sawalram Saraogi | 1,50,00,000 | 5.06 |
| Total | 1,50,00,000 | 5.06 |

3. Post-Purchase /Acquisition - Sale Shareholding

| Name of the Purchaser/Acquirer | Number of shares Holding | % of Total Share Holding |
|--------------------------------|-----------------------------|-----------------------------|
| Ramesh Sawalram Saraogi | 1,83,00,000 | 6.18 |
| Total | 1,83,00,000 | 6.18 |

RAMESH Digitally s RAMESH SAWALRAM SARAOGI SARAOGI Date: 2022 20:01:06 +

Digitally signed by RAMESH SAWALRAM SARAOGI Date: 2025.03.11 20:01:06 +05'30'

(Ramesh Sawalram Saraogi)

Place: Mumbai Date: 11/03/2025