

## ALACRITY SECURITIES LTD.

CIN NO.: L99999MH1994PLC083912

MEMBER: NSE, BSE

SEBI - Single Registration No.: INZ000215936

Date: 04.04.2024

To,

The Relationship Manager,
Department of Corporate Relations,
Bombay Stock Exchange (BSE)

P.J. Towers, Dalal Street, Fort, Mumbai- 400 001

To,

**Odyssey Corporation Limited** 

102, Haridarshan Building, Bhogilal Phadia Road, Kandivali (West), Mumbai, Maharashtra, 400067

Dear Sir/ Madam,

Re: IN CONTINUATION TO SUBMISSION OF INFORMATION UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL AQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 DATED 28<sup>TH</sup> MARCH, 2024.

SUBJECT: REVISED SUBMISSION OF INFORMATION UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL AQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011.

Please find enclosed herewith, the disclosure in terms of Regulation 29(2) of SEBI (SUBSTANTIAL AQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011.

Kindly acknowledgement the receipt.

Thanking You,

Yours Faithfully,

For, ALACRITY SECURITIES LIMITED

KISHORE VITHALDAS SHAH WHOLE-TIME DIRECTOR

DIN: 01975061

Regd. Office: 101-102/B, Hari Darshan, Bhogilal Fadia Road, Kandivali (W), Mumbai - 400 067.

Tel : 2807 3882 / 2807 3468

## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		Odyssey Corporation Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  Whether the acquirer belongs to Promoter/Promoter group		Alacrity Securities Limited  Yes		
Details of the acquisition / disposal as follows		Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Befo	re the acquisition under consideration, holding of :			
b) S	Shares carrying voting rights Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	27,21,342	06.91%	06.91%
c) V d) V t	Voting rights (VR) otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each	-	-	-
	category) Total (a+b+c+d)	27,21,342	06.91%	06.91%
I	Details of acquisition/sale			
b) V c) V	Shares carrying voting rights acquired/sold VRs acquired /sold otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	96,084	0.24%	0.24%
	Shares encumbered / invoked/released by the acquirer Total (a+b+c+/-d)	96,084	0.24%	0.24%



After the acquisition/sale, holding of:				
a) Shares carrying voting rights				
b) Shares encumbered with the acquirer	28,17,426	07.15%	07.15%	
c) VRs otherwise than by shares	-	-	27	
d) Warrants/convertible securities/any other instrument	-	-	=	
that entitles the acquirer to receive shares carrying	-		=	
voting rights in the TC (specify holding in each		Tyri Tallie		
category) after acquisition				
e) Total (a+b+c+d)	27,96,342	07.15%	07.15%	
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market			
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	27.03.2024			
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 19,69,71,000 (3,93,94,200 Equity Shares of Rs. 5 Each)			
Equity share capital/ total voting capital of the TC after the	Rs. 19,69,71,000 (3,93,94,200 Equity Shares of			
said acquisition / sale	Rs. 5 Each)			
Total diluted share/voting capital of the TC after the said	Rs. 19,69,71,000 (3,93,94,200 Equity Shares of Rs. 5 Each)			

For, Alacrity Securities Limited (Acquirer)

MUMBAI

Kishore Vithaldas Shah **Whole-Time Director** 

Musk

DIN: 01975061

Place: Mumbai Date: 04.04.2024