



Date: February 05, 2025

To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra, Mumbai-400 051, Maharashtra.	To, BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001	To, Megastar Foods Limited B Plot No. 807, Industrial Area, Phase-II Chandigarh-160102
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Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/Madam,

With reference to the Captioned Subject, please find enclosed here with Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to the Acquisition of following Equity Shares of Rs.10/- each of Megastar Foods Limited through an off-market transfer pursuant to NCLT order December 29, 2024 to Beeline Consultancy Services Private Limited;

Date of Transaction	Name of Person/ Entity	Category	No of Shares acquired	% of Change
February 03, 2025	Beeline Consultancy Services Private Limited	Public	799326	7.08
Total			799326	7.08

Kindly take this information on your record.

Thanking You.

For, Beeline Consultancy Services Private Limited



Nikhil Shah
Director
DIN: 02507020

Enclosed: A/a.

BEELINE CONSULTANCY SERVICES PRIVATE LIMITED

CIN: U70200GJ2024PTC153291

Regd. Office: B/1314 SHILP CORPORATE PARK, B/S AARON SPECTRA, BODAKDEV, AHMADABAD - 380054, GUJARAT

Phone: 079-4918 5784 / Email: beelineconsultancyservices@gmail.com



**Disclosures under Regulation 29(1) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)		Megastar Foods Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		Acquirer Beeline Consultancy Services Private Limited Persons Acting in Concert (PAC) Beeline Capital Advisors Private Limited (Formerly Known as Beeline Merchant Banking Private Limited)		
Whether the acquirer/Seller belongs to Promoter / Promoter group		No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		National Stock Exchange of India Limited (NSE) Bombay Stock Exchange of India Limited (BSE)		
Details of the acquisition / disposal as follows		Number	% w.r.t. total share/voting capital wherever Applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of:				
a)	Shares carrying voting rights			
	(i) Beeline Consultancy Services Private Limited	0	0.00	0.00
	(ii) Beeline Capital Advisors Private Limited (Formerly Known as Beeline Merchant Banking Private Limited)	799326	7.08	7.08
b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0.00	0.00
c)	Voting rights (VR) otherwise than by shares	0	0.00	0.00
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00	0.00
e)	Total (a+b+c+d)	0	0.00	0.00
Details of acquisition/sale				
a)	Shares carrying voting rights acquired/sold			
	(i) Beeline Consultancy Services Private Limited	799326	7.08	7.08
b)	VRs acquired/sold otherwise than by shares	0	0.00	0.00
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00
d)	Shares encumbered / invoked/released by the acquirer	0	0.00	0.00
e)	Total (a+b+c+-d)	799326	7.08	7.08
After the acquisition/sale, holding of:				
a)	Shares carrying voting rights			
	(i) Beeline Consultancy Services Private Limited	799326	7.08	7.08

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BEELINE

	(ii) Beeline Capital Advisors Private Limited (Formerly Known as Beeline Merchant Banking Private Limited)	0	0.00	0.00
b)	Shares encumbered with the acquirer	0	0.00	0.00
c)	VRs otherwise than by shares	0	0.00	0.00
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00	0.00
e)	Total (a+b+c+d)	799326	7.08	7.08
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)		Off-Market Transfer [#]		
[#] Acquisition of 799326 Equity Shares of Rs.10/- each of Megastar Foods Limited through the off-market transfer to Beeline Consultancy Services Private Limited by Beeline Capital Advisors Private Limited (Formerly Known as Beeline Merchant Banking Private Limited) pursuant to NCLT order dated December 29, 2024.				
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable		Date of Transaction	Name of Person/ Entity	No of Shares acquired
		February 03, 2025	Beeline Consultancy Services Private Limited	799326
		Total		
Equity share capital / total voting capital of the TC before the said acquisition/sale		₹ 11,29,37,000		
Equity share capital/ total voting capital of the TC after the said acquisition/sale		₹ 11,29,37,000		
Total diluted share/voting capital of the TC after the said acquisition/sale		₹ 11,29,37,000		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 (b) of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

For, Beeline Consultancy Services Private Limited

Nikhil Shah
Nikhil Shah
Director
DIN: 02507020



Date: February 05, 2025
Place: Ahmedabad

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CIN: U70200GJ2024PTC153291

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