Firstview Trading Private Limited

Corporate Identity Number (CIN): U51909WB2018PTC228935

46,Raj Narayan Roy Chowdhury Ghat Road

Howrah - 711102 Phone No.: 9831215321

E-mail: firstviewtrading@gmail.com

22nd July, 2024

To

Corporate Relationship Department

BSE Limited

P. J. Towers.

Dalal Street, Fort

Mumbai - 400 001

Scrip Code: BSE 522101

To,

The Secretary.

The Calcutta Stock Exchange Limited

7, Lyons Range.

Kolkata - 700 001

Scrip Code: CSE 21022

Dear Sir / Madam,

DISCLOSURE OF ACQUISITITION OF VOTING RIGHTS BY WAY OF PREFERENTIAL ALLOTMENT OF CONVERTIBLE WARRANTS U/R 29(1) & (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES & TAKEOVERS) REGULATIONS 2011

We, hereby inform you that in view of the preferential allotment of 10,00,000 equity shares on conversion of warrants by Kilburn Engineering Limited ("KEL"), for which we have received the allotment advice on 19th July, 2024, our shareholding in the Company has increased.

We furnish herewith the Disclosure of acquisition of voting rights by promoter group in the enclosed format specified under Regulation 29(1) & 29 (2) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, as Annexure – I, which we trust you will find in order.

Yours faithfully,

FIRSTVIEW TRADING PRIVATE LIMITED

FIRSTVIEW TRADING PRIVATE LIMITED

AUTHORISED Surportion prised Shorton

Encl. as above.

CC:

Kilburn Engineering Limited Four Mangoe Lane Surendra Mohan Ghosh Sarani Kolkata - 700001

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Annexure - I

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and						
Takeovers) Regulations, 2011						

<u>Takeovers)</u> Regulation 29(1) of SEBI (Substantial Acc				
Name of the Target Company (TC)	Kilburn Engineering Ltd.			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Firstview Trading Private Limited			
Whether the acquirer belongs to Promoter/Promoter group	Yes			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited The Calcutta Stock Exchange Limited			
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Before the acquisition under consideration, holding of				
a) Shares carrying voting rights Firstview Trading Private Limited	1,33,01,239	31.81	27.02	
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-	
c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-	
<u>convertible warrants</u> Firstview Trading Private Limited	15,00,000	3.58	3.05	

Details of acquisition/sale

a) Shares carrying voting rights acquired/sold

e) Total promoter group shareholding (a+b+c+d)

- b) VRs acquired /sold otherwise than by shares
- c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold
- d) Shares encumbered / invoked/released by the acquirer
- e) Total (a+b+c+/-d)

10,00,000 equity shares allotted on conversion of warrants were allotted by way of preferential allotment, for which allotment advice was received on 19th July, 2024

35.39

1,48,01,239

30.07

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After	the acquisition/sale, holding of:	
- 1	Character and the control of the con	

a)	Shares carrying voting rights			
	Firstview Trading Private Limited	1,43,01,239	33.09	29.06
b) S	Shares encumbered with the acquirer	40	w	nue.
c) V	/Rs otherwise than by shares	-	-	-
d) V	Warrants/convertible securities/any other instrument			
tha	t entitles the acquirer to receive shares carrying	-	-	-
vot	ing rights in the TC (specify holding in each			
cate	egory) after acquisition	7		
	Firstview Trading Private Limited	5,00,000	1.16	1.01
		. ,		

e) Total promoter group shareholding (a+b+c+d)

Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer , etc.)

1,48,01,239 Preferential allotment of equity shares (on conversion of warrants into equity shares)

30.07

Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable

19th July, 2024 (Receipt of allotment advice)

34.25

Equity share capital / total voting capital of the TC before the said acquisition/sale

INR 41,82,03,580 consisting of 4,18,20,358 Equity shares of Rs.10 each

Equity share capital/total voting capital of the TC after the said acquisition/sale

INR 43,22,03,580 consisting of 4,32,20,358 Equity shares of Rs.10 each

Total diluted share/voting capital of the TC after the said acquisition

INR 49,22,03,580 consisting of 4,92,20,358 Equity shares of Rs.10 each

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/ Persons Acting in Concert

FOR FIRSTVIEW TRADING PRIVATE LIMITED

Director/ Authorised Signatory

Place: Kolkata Date: 22-07-24