

# Morgan Stanley

Nov 15, 2024

## Listing Department

### Bombay Stock Exchange Ltd

Phiroze Jeejeebhoy Towers, Dalal Street

Mumbai – 400 001

Fax: +91 22 2272 1919

Script Code: [540173](#)

## Listing Department

### National Stock Exchange of India Ltd

Exchange Plaza, C-1, Block G, Bandra-Kurla Complex,

Bandra (E)

Mumbai – 400 051

Fax: +91 22 2659 8120

Script Code: [PNBHOUSING](#)

## Company Secretary

PNB Housing Finance Limited

9th Floor, Antriksh Bhavan

22, Kasturba Gandhi Marg

New Delhi, Delhi, 110001

Tel: [011-23357171/23736857](#)

## ANNEXURE – 1

### Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

#### Part-A- Details of the Acquisition

Name of the Target Company (TC)	<a href="#">PNB HOUSING FINANCE LIMITED</a>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<a href="#">Morgan Stanley Asia (Singapore) Pte.</a>		
Whether the acquirer belongs to Promoter/Promoter group	<a href="#">No</a>		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<a href="#">NSE and BSE</a>		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital	% w.r.t. total diluted share/voting

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		wherever applicable(*)	capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
<ul style="list-style-type: none"> <li>a) Shares carrying voting rights</li> <li>b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)</li> <li>c) Voting rights (VR) otherwise than by equity shares</li> <li>d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</li> <li>e) Total (a+b+c+d)</li> </ul>	1,209,453	0.46%	0.46%
	1,209,453	0.46%	0.46%
<b>Details of acquisition</b>			
<ul style="list-style-type: none"> <li>a) Shares carrying voting rights acquired</li> <li>b) VRs acquired otherwise than by equity shares</li> <li>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired</li> <li>d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)</li> <li>e) Total (a+b+c+/-d)</li> </ul>	13,530,716 (****)	5.21%	5.21%
	13,530,716	5.21%	5.21%
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
<ul style="list-style-type: none"> <li>a) Shares carrying voting rights</li> <li>b) VRs acquired otherwise than by equity shares</li> </ul>	14,740,169	5.67%	5.67%

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c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	14,740,169	5.67%	5.67%
e) Total (a+b+c+d)			
Mode of acquisition (e.g. open market / public issue /rights issue /preferential allotment / inter-se transfer, etc).	Open Market Purchase/ Open Market Sale		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted in to equity shares, etc.	N/A		
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	Nov 13, 2024		
Equity share capital / total voting capital of the TC before the said acquisition	259,842,851		
Equity share capital/ total voting capital of the TC after the said acquisition	259,842,851		
Total diluted share/voting capital of the TC after the said acquisition	259,842,851		

## Part-B\*\*\*

**Name of the Target Company:** PNB HOUSING FINANCE LIMITED

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Signature of the acquirer/seller/Authorised Signatory [Ashish Koltharkar, Vice President](#)



Place: Mumbai

Date: [Nov 15, 2024](#)

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

(\*\*\*\*) The 'Details of acquisition' of 13,530,716 shares consists of Open Market Purchase of 14,221,482 shares and Open Market Sale of 690,766 shares on the same day.