PRAKHAR AGRAWAL,

Samarpan S-3 Anupam Nagar, Near Mata Laxmi Nursing Home, Shankar Nagar, Raipur, Chhattisgarh

Email ID: co.secretary@hiragroup.com

Ref: PA/GPIL/2025/02

To

1. The Listing Department, The National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (E), MUMBAI - 400051 Email: takeover@nse.co.in

2. The Corporate Relation Department, BSE Limited, Mumbai, 1st Floor, Rotunda Building, Dalal Street, MUMBAI - 400 001 Email: corp.relations@bseindia.com

Date: 11.02.2025

Dear Sir/Madam,

Sub: Disclosure under Regulation 10(6) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10 (1) (a) (i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011- Godawari Power and Ispat Limited

Ref: NSE Symbol: GPIL - BSE: Security Code: 532734

Ref: Disclosure under Regulation 10(5) of SEBI (SAST) Regulation 2011, dated 01.02.2025

This is with reference to the disclosure under Regulation 10 (5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 dated 01.02.2025. I Prakhar Agrawal, would like to inform you that I belong to Promoter Group of Godawari Power and Ispat Limited (GPIL) and I have acquired 6,48,045 equity shares on 07.02.2025, which constitutes 0.10% of total paid capital of Rs.66,89,74,940 divided into 66,89,74,940 equity shares of Re.1/- each fully paid through Inter-se transfer (Off Market Mode) from Mr. Pranay Agrawal, Brother (i.e. Immediate Relative) by way of Gift under Regulation 10 (1) (a) (i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find attached herewith disclosure under Regulation 10 (6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

The above information may please be disseminated to the members of stock exchange and the investors.

Thanking you,

Yours faithfully,

Prakhar Agrawal

Part of promoter Group of Godawari Power and Ispat Limited

Encl: As above

CC: M/s Godawari Power & Ispat Limited, yarra.rao@hiragroup.com, ycrao65@gmail.com Plot No. 428/2 Phase, Industrial Area, Silatra, Raipur, Chhattiagarh - 493111

Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Na	me of the Target Company (TC)	Godawari Power And Ispat Limited				
2.	Na	me of the acquirer(s)	Prakhar Agrawal				
3.		me of the stock exchange where ares of the TC are listed	BSE Limited National Stock Exchange of India Limited				
4.	rat	tails of the transaction including ionale, if any, for the transfer/quisition of shares.	Pursuant to inter-se transfer of 6,48,045 Equity Shares of Re.1/-amongst promoter/promoter group by way of gift between Immediate Relatives through off market transaction from Pranay Agrawal to Prakhar Agrawal.				
5.		levant regulation under which the quirer is exempted from making open offer.	Regulation 10 (1) (a) (i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011				
6.	(5) - V v	nether disclosure of proposed acquisition is required to be made under regulation 10 and if so, Whether disclosure was made and whether it was made within the timeline specified under the regulations. ate of filing with the stock exchange.	Yes, Disclosure was made under regulation 10 (5) to BSE Limited & National Stock Exchange India Limited and Godawari Power And Ispat Limited within the time specified under the Regulations (i.e. Four working days prior to the proposed acquisition). 01.02.2025				
7.	Details of acquisition		Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made			
	a.	Name of the transferor / seller	Yes Pranay Agrawal	Yes Pranay Agrawal			
	b.	Date of acquisition	On or after 7 th February, 2025	7 th February, 2025			
	С	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	6,48,045 Equity Shares	6,48,045 Equity Shares			
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	0.10 % of 66,89,74,940 equity share capital of Godawari Power and Ispat Limited	0.10 % of 66,89,74,940 equity share capital of Godawari Power and Ispat Limited			
	e. Price at which shares are proposed to be acquired / actually acquired		NIL Consideration as acquisition by way of Gift through Off Market Transfer between Immediate Relatives (i.e. from Brother to Brother).				

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Shareholding details		Pre-Transaction		Post-Transaction			
		No. of shares	% w.r.t Total	No. of shares	% w.r.t Total		
		/voting	share	/voting	share		
				-			
		rights	capital of TC	rights	capital of TC		
A	Acquirer (s) and PACs (other than sellers)(*)						
	Prakhar Agrawal	24998870	3.74	25646915	3.84		
1	Total A	24998870	3.74	25646915	3.84		
В				23040913	3.04		
2	Vinay Agrawal	38381155	5.74	38381155	5.74		
	Bajrang Lal Agrawal HUF	36179150	5.41	36179150	5.41		
	Bajranglal Agrawal (Trustee GPIL Beneficiary Trust)	22500000	3.36	22500000	3.36		
	Siddharth Agrawal	22348040	3.34	22348040	3.34		
	Abhishek Agrawal	22181605	3.32	22181605	3.32		
	Kumar Agrawal	22141055	3.31	22141055	3.31		
_	Madhu Agrawal	19911155	2.98	19911155	2.98		
	Reena Agrawal	19676805	2.94	19676805	2.94		
	Dinesh Kumar Agrawal HUF	13448605	2.01	13448605	2.01		
	Suresh Kumar Agrawal HUF	12293885	1.84	12293885	1.84		
	Narayan Prasad Agrawal HUF	9007225	1.35	9007225	1.35		
	Sarita Devi Agrawal	6831130	1.02	6831130	1.02		
	Prakash Agrawal	1820315	0.27	1820315	0.27		
	Pratap Agrawal	1820315	0.27	1820315	0.27		
	Hanuman Prasad Agrawal HUF	948105	0.14	948105	0.14		
17	Hira Ferro Alloys Limited	23750000	3.55	23750000	3.55		
18	Hira Infra Tek Limited	33956230	5.08	33956230	5.08		
19	Alok Ferro Alloys Limited	9600000	1.44	9600000	1.44		
20	Hira Cement Limited	4067945	0.61	4067945	0.61		
21	N P Agrawal*	11281990	1.69	23391990	3.50		
22	Hanuman Prasad Agrawal*	3915250	0.59	15542750	2.32		
	Dinesh Agrawal*	35771305	5.35	24278425	3.63		
24	Bajranglal Agrawal*	13798220	2.06	11725220	1.75		
25	Kanika Agrawal*	13579395	2.03	3407775	0.51		
	Total B	399208880	59.67	399208880	59.67		
C	Seller (s)						
26	Pranay Agrawal	648045	0.10	0	0.00		
	Total C	648045	0.10	0	0.00		
ota	nl Shareholding (A+B+C)	424855795	63.51	424855795	63.51		

^{*} The change in pre and post shareholding of Mr. Bajrang Lal Agrawal, Mr. Dinesh Agrawal, Mrs Kanika Agrawal Mr Narayan Prasad Agrawal and Mr Hanuman Prasad Agrawal due to transfer of 2,37,37,500 equity shares of the Company by Mr. Bajrang Lal Agrawal, Mr. Dinesh Agrawal, Mrs Kanika Agrawal to Mr Narayan Prasad Agrawal and Mr Hanuman Prasad Agrawal on 07.02.2025 under family settlement agreement executed between Promoters and Promoters Group of the Company.

The aforesaid transactions are separate transactions and not related to inter-se transfer of 6,48,045 Equity Shares of Re.1/-amongst promoter/promoter group by way of gift between Immediate Relatives through off market transaction from Pranay Agrawal to Prakhar Agrawal.

The Paid-Up Capital of the Godawari Power and Ispat Limited as on 07.02.2025 is 66,89,74,940 Equity Shares of Re. 1/-each.

Prakhar Agrawal