Darshik D. Mehta

1601/ 16th floor, Deshmukh CHS ltd , Prarthna Samaj MUMBAI – 400 004.

Date: 19.06.2024

To,
BSE Limited
Department of Corporate Services
PhirozeJeejeebhoy Towers,
Dalal Street,
Mumbai - 400001.

Dear Sir,

Sub: Disclosure by Promoter (s) group in term of Regulation 29(2) of SEBI Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed the disclosure for acquisition of shares, in terms of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge the receipt of the document.

Thanking You, Yours Faithfully

8.

Darshik D. Mehta

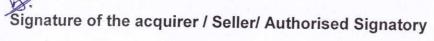
CC to

M/s. Neo Infracon Limited 52/52-A,Nanubhai Desai Road, 9, MuljiThakarsi Building, Sindhi Lane, Mumbai-400004

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Namo of the T	s, 201	11		abstantial Acquisi			
reame of the Target Company (TC)		NEO	NEO INFRACON LIMITED				
Name(s) of the acquirer and Persons A							
Whather (PAC) with the acquirer	with the acquirer			Mr. Darshik D. Mehta			
acquirer belongs	to	Yes -	Promoto				
Promoter group		. 00 -	Promote	r Group			
Name(s) of the Stock Exchange(s) where	the	DOFIL					
orlares of TC are Listed		BSE Lt	a				
Details of the acquisition / disposal as follows:	01112						
	ows	Numbe	to	ital the TC (*)			
Before the acquisition/disposal under			ble				
consideration, holding of :	er						
 a) Shares carrying voting rights b) Shares in nature of encumbrances (Pledge/ lien/ non disposal undertaking, others) 	0 81:1	02,929	1.93% Nil	Nil Nil			
c) Voting rights (VR) otherwise than by equity shares	Nil		Nil	Nil			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) Total (a+b+c+d)	Nil		Nil	Nil			
etails of acquisition/sale	1,02,9	929 1	.93%	Nil			
Shares carrying voting rights acquired/ sold VRs acquired otherwise than by	5,027	0.	.09%	NA			
shares N	Vil	Ni	ı	Nil			
30							

c)	Warrants/convertible securities/any	/ Nil	Nil	Nil		
	other instrument that entitles the acquirer					
	to receive shares carrying voting rights in					
	the TC (specify holding in each category)					
	acquired/sold					
d)	Shares encumbered/ invoked/ released	Nil	Nil	Nil		
	by the acquirer.					
e)	Total (a+b+c+d)	5,027	0.09%	NA		
Afte	er the acquisition/ sale , holding of:					
a)	Shares carrying voting rights	1,07,956	2.03%	NA		
b)	Shares encumbered with the acquirer	Nil	Nil	Nil		
c)	VRs otherwise than by equity shares	Nil	Nil	Nil		
d)	Warrants/convertible securities/any	Nil	Nil	Nil		
	other instrument that entitles the acquirer	K 1				
	to receive shares carrying voting rights in					
	the TC (specify holding in each category)					
	after acquisition					
e)	Total (a+b+c+d)	1,07,956	2.03%	NA		
/lod	e of acquisition/sale (e.g. open market /	Open Market				
ff-n	narket / public issue / rights issue					
oref	erential allotment / inter-se transfer etc.)					
ate	of acquisition / sale of shares / VR or					
ate	of receipt of intimation of allotment of	14 th June, 2024				
hare	es, whichever is applicable					
quit	y share capital / total voting capital of	53,06,800 e	06,800 equity share			
ne T	C before the said acquisition/sale					
quit	y share capital/ total voting capital of the	53,06,800 equity share				
	fter the said acquisition/sale					
otal	diluted share/voting capital of the TC	53,06,800 e	quity shar	·e		
	the said acquisition/sale		, , , , , , , , , , , , , , , , , , , ,			
2						



Place: Mumbai Date: 19/06/2024