

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Lerthai Finance		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	BAO Value Fund		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	51,600	7.37%	7.37%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	51,600	7.37%	7.37%
e) Total (a+b+c+d)			
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	36,600	5.23%	5.23%
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	36,600	5.23%	5.23%

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	15,000	2.14%	2.14%
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	15,000	2.14%	2.14%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Till 04/02/2025		
Equity share capital / total voting capital of the TC before the said acquisition / sale	7,00,000		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	7,00,000		
Total diluted share/voting capital of the TC after the said acquisition	7,00,000		

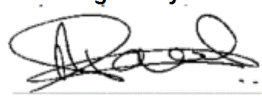
(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Place: c/o Grammont Management Ltd, Tower 1, Nexteracom,
Rue Du Savoir, Cybercity, Ebene 72201, Mauritius.

Date: 04 February 2025

DocuSigned by:

A7167FC34857410...
Mr. Nayan Kumar Agarwal
Director



BAO VALUE FUND

4th February 2025

To,
The Corporate Relations Department,
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoi Towers,
Dalal Street, Mumbai 400001, India.

Email: corp.relations@bseindia.com

Phone Number: +91 22 2272 8013/8058/8390/8184/8307

Fax: +91 22 2272 3121/2037/2041/2061/2039/3719/1278/1557/3354/3577

Dear Sir,

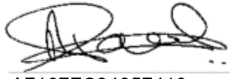
Ref: Lerthai Finance Ltd (INE347D01011) – (The ‘‘Company’’) SAST Reporting

Pursuant to SEBI (Substantial Acquisitions and Takeovers) Regulations, we hereby with to inform you that BAO Value Fund had 7.37% holding in the Company which has now reduced to 2.14%.

We hereby enclose the relevant form for Disclosure under Regulation 29(1) of SEBI (SAST) Regulations 2011 in respect of the acquisition of equity shares.

Kindly update your records and acknowledge good receipt of same.

Yours Sincerely,

DocuSigned by:

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Mr. Nayan Kumar Agarwal
Director