

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Midwest Gold Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Kollareddy Rama Raghava Reddy		
Whether the acquirer belongs to Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition/Sale under consideration, holding of acquirer/Seller along with PACs of:</b>			
a) Shares carrying voting rights	23,09,500	70.63%	70.63%
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	23,09,500	70.63%	70.63%
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	46,21,770	41.83%	41.83%
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	46,21,770	41.83%	41.83%

*to Kollareddy*

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under clause 35 of the listing Agreement.

**After the acquisition/sale, holding of acquirer/seller along with PAC of:**

a) Shares carrying voting rights	69,31,270	62.74%	62.74%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	69,31,270	62.74%	62.74%

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)

Preferential Allotment for non-cash consideration (by way of Swap Shares)

Date of acquisition/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable

31-01-2025

Equity share capital / total voting capital of the TC before the said acquisition / sale

Rs 3,27,00,000/- (Comprising 32,70,000 equity shares of Rs 10/- each)

Equity share capital/ total voting capital of the TC after the said acquisition / sale

Rs 11,04,79,460/- (Comprising 1,10,47,946 equity shares of Rs 10/- each)

Total diluted share/voting capital of the TC after the said acquisition

Rs 11,04,79,460/- (Comprising 1,10,47,946 equity shares of Rs 10/- each)

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



**Kollareddy Rama Raghava Reddy**  
Promoter of Midwest Gold Limited

Place: Hyderabad

Date: 04.02.2025

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