

September 16, 2024

To
BSE Limited
Phiroze Jeejeebhoy Street Tower,
Dalal Street, Mumbai - 400001

To
National Stock Exchange of India Limited
"Exchange Plaza" Bandra Kurla Complex
Bandra (E), Mumbai- 400051

To
Ruchi Infrastructure Limited
706, Tulsiani Chambers, Nariman Point
Mumbai- 400021

Dear Sir,

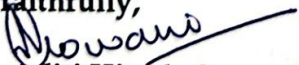
Sub: Intimation under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to the captioned subject, we would like to inform you that with the sale of 18,98,004 (0.81%) equity shares of Ruchi Infrastructure Limited (**hereinafter referred as "Target Company"**) made by the undersigned from 2nd to 12th September, 2024 along with the sale made by the persons acting in concert (being Mrs. Ruchi Mohan Shahra and Mr. Vishesh Shahra) from June, 2024 to August, 2024, the change in total shareholding of the undersigned with that of the aforesaid two persons acting in concert has exceeded 2% of total shareholding or voting rights in the target company on September 12, 2024.

I am enclosing herewith necessary disclosures in compliance with the provisions of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find the above in order and acknowledge the receipt thereof.

Thanking you,
Yours faithfully,


Name: Aditi Hitesh Gowani

Date: 16/09/2024
Place: Mumbai

ANNEXURE - 2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Ruchi Infrastructure Limited		
Name(s) of the seller and Persons Acting in Concert (PAC) with the seller	Mrs. Aditi Hitesh Gowani (Seller) alongwith following siblings: 1) Mr. Vishesh Shahra 2) Mrs. Ruchi Mohan Shahra		
Whether the seller belongs to Promoter/Promoter group	Yes, Seller and her aforesaid siblings belong to Promoter Group.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Ltd. (BSE) and National Stock Exchange of India Ltd. (NSE)		
Details of the acquisition/ disposal are as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the disposal under consideration, holding of:			
a) Total Shares carrying voting rights	95,99,990 Mrs. Ruchi Mohan Shahra - 24,00,000 Mr. Vishesh Shahra - 47,99,990 Mrs. Aditi Hitesh Gowani - 24,00,000	4.07% 1.02% 2.03% 1.02%	4.07% 1.02% 2.03% 1.02%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NA	NA
%c) Voting rights (VR) otherwise than by shares	NIL	NA	NA
d) Warrants/convertible securities/any other	NIL	NA	NA

instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	95,99,990	4.07%	4.07%
	Mrs. Ruchi Mohan Shahra - 24,00,000	1.02%	1.02%
	Mr. Vishesh Shahra - 47,99,990	2.03%	2.03%
	Mrs. Aditi Hitesh Gowani - 24,00,000	1.02%	1.02%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	48,35,927	2.05%	2.05%
	Mrs. Ruchi Mohan Shahra - 10,89,602	0.46%	0.46%
	Mr. Vishesh Shahra - 18,48,321	0.78%	0.78%
	Mrs. Aditi Hitesh Gowani - 18,98,004	0.81%	0.81%
b) VRs acquired/sold otherwise than by shares	NIL	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NA	NA
d) Shares encumbered / invoked/released by the acquirer	NIL	NA	NA
e) Total (a+b+c+/-d)	48,35,927	2.05%	2.05%
	Mrs. Ruchi Mohan Shahra - 10,89,602	0.46%	0.46%
	Mr. Vishesh Shahra - 18,48,321	0.78%	0.78%
	Mrs. Aditi Hitesh Gowani - 18,98,004	0.81%	0.81%
After the acquisition/sale, holding of:			

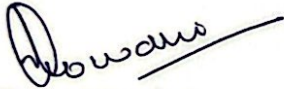
a) Shares carrying voting rights	47,64,063 Mrs. Ruchi Mohan Shahra - 13,10,398 Mr. Vishesh Shahra - 29,51,669 Mrs. Aditi Hitesh Gowani - 5,01,996	2.02% 0.56% 1.25% 0.21%	2.02% 0.56% 1.25% 0.21%
b) Shares encumbered with the acquirer	NIL	NA	NA
c) VRs otherwise than by shares	NIL	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NA	NA
e) Total (a+b+c+d)	47,64,063 Mrs. Ruchi Mohan Shahra - 13,10,398 Mr. Vishesh Shahra - 29,51,669 Mrs. Aditi Hitesh Gowani - 5,01,996	2.02% 0.56% 1.25% 0.21%	2.02% 0.56% 1.25% 0.21%
Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	12-09-2024		
Equity share capital / total voting capital of the TC before the said	Rs. 23,60,24,942/-		

acquisition / sale	
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 23,60,24,942/-
Total diluted share/voting capital of the TC after the said acquisition	Rs. 23,60,24,942/-

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory



Place: Mumbai

Date: 16/09/2024