



15th January, 2025

To,

**Company Secretary
Adani Wilmar Limited**

Fortune House,
Near Navrangpura Railway Crossing,
Ahmedabad, Gujarat, 380009

BSE Limited

Department of Corporate Services
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001

National Stock Exchange of India Limited

Listing Department
Exchange Plaza
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051

Sub: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

Dear Sirs/Madam(s),

We, Adani Commodities LLP ("**Seller**"/ "**Promoter**"), one of the promoters of Adani Wilmar Limited ("**Company**") have sold 17,56,01,314 equity shares of face value of Rs. 1 each, representing 13.51% of the total issued and paid-up equity share capital of the Company, on 10th January, 2025 and 13th January, 2025, by way of an offer for sale through a separate designated window of BSE Limited and National Stock Exchange of India Limited, which was completed in accordance with the "*Comprehensive Framework on Offer for Sale (OFS) of Shares through the Stock Exchange Mechanism*" issued by SEBI through its master circular no. SEBI/HO/MRD2/PoD-2/CIR/P/2023/171 dated October 16, 2023, read with the SEBI circular no. SEBI/HO/MRD/MRD-PoD-3/P/CIR/2024/6 dated January 23, 2024 as amended.

Adani Commodities LLP
(Registered with Limited Liability)
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We enclose with this letter as **Annexure A** hereto, a disclosure of the change in our shareholding in the Company pursuant to the sale, in the prescribed format under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

For Adani Commodities LLP

Jatin Jalundhwala
Designated Partner
(DIN: 00137888)



Annexure A

Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Adani Wilmar Limited (" Company ")		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Seller: Adani Commodities LLP (" Seller ")		
Whether the acquirer belongs to Promoter/ Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<ul style="list-style-type: none"> • National Stock Exchange of India Limited (NSE) • BSE Limited 		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition / sale under consideration, holding of:			
a) Shares carrying voting rights	57,10,19,435	43.94	43.94
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking/ others)	31,10,83,711	23.94	23.94
c) Voting rights (VR) otherwise than by shares	Nil	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	N.A.	N.A.
e) Total (a+b+c+d)	57,10,19,435	43.94	43.94
Details of acquisition / sale			
a) Shares carrying voting rights acquired /sold	17,56,01,314	13.51	13.51
b) VRs acquired /sold otherwise than by shares	Nil	NA	NA



c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	NA	NA
d) Shares encumbered / invoked/released by the acquire	17,56,01,314	13.51	13.51
e) Total (a+b+c+/-d)			
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	39,54,18,121	30.42	30.42
b) Shares encumbered with the acquirer	31,10,83,711	23.94	23.94
c) VRs otherwise than by shares	Nil	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	N.A.	N.A.
e) Total (a+b+c+d)	57,10,19,435	43.94	43.94
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Sale of 17,56,01,314 equity shares of the Company by way of an offer for sale through the stock exchange mechanism in accordance with "Comprehensive Framework on Offer for Sale (OFS) of Shares through the Stock Exchange Mechanism" issued by the SEBI through its circular no. SEBI/HO/MRD2/PoD-2/CIR/P/2023/171 dated October 16, 2023, read with the SEBI circular no. SEBI/HO/MRD/MRD-PoD-3/P/CIR/2024/6 dated January 23, 2024 as amended		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	10 th January, 2025 and 13 th January, 2025		



Equity share capital / total voting capital of the TC before the said acquisition / sale	₹ 1,29,96,78,605 consisting of 1,29,96,78,605 equity shares of face value of ₹1 each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	₹ 1,29,96,78,605 consisting of 1,29,96,78,605 equity shares of face value of ₹1 each
Total diluted share/voting capital of the TC after the said acquisition / Sale	₹ 1,29,96,78,605 consisting of 1,29,96,78,605 equity shares of face value of ₹1 each

(*) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the stock exchanges under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the Company assuming full conversion of the outstanding convertible securities/warrants into equity shares of the Company.

For Adani Commodities LLP

Jatin Jalundhwala
Designated Partner
(DIN: 00137888)