

16.08.2024

From,

Anchorage Capital Scheme I
209-210, 2nd Floor, Arcadia Building,
195 Nariman Point,
Mumbai- 400021

Anchorage Capital Scheme II
209-210, 2nd Floor, Arcadia Building,
195 Nariman Point,
Mumbai- 400021

To
The Listing and Compliance
BSE Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001
Fax No. 91-22-22722039/41/61
Email: corp.relations@bseindia.com

To
The Listing Department
The National Stock Exchange of India Ltd
"Exchange Plaza"
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051
Fax No. 91-22-26598237/38
Email: takeover@nse.co.in

Dear Sir,

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Code")

Please find enclosed a disclosure under the provisions of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please take the same on your records.

Thank you.

For and on behalf of Anchorage Capital Scheme I & Anchorage Capital Scheme II
Acting through its Investment Manager Four Dimensions Advisors Private Limited

**For FOUR DIMENSIONS
ADVISORS PRIVATE LIMITED**

DIRECTOR / AUTHORISED SIGNATORY

Mr. Hetal Khalpda
Director
DIN: 00055823

CC:
Compliance Officer
Unicommerce Esolutions Limited

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Unicommerce Esolutions Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer Anchorage Capital Scheme I Anchorage Capital Scheme II		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition/ disposal as follows	Number(#)	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/ sale under consideration, holding of:			
a) Shares carrying voting rights (##)			
Anchorage Capital Scheme I	38,56,618	3.76	3.76
Anchorage Capital Scheme II	47,38,612	4.63	4.63
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.
c) Voting rights (VR) otherwise than by equity shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	85,95,230	8.39	8.39

Details of acquisition/sale			
a) Shares carrying voting rights acquired/(sold)## Anchorage Capital Scheme I Anchorage Capital Scheme II	(20,00,000) (27,11,802)	(1.95) (2.65)	(1.95) (2.65)
b) VRs acquired/ sold otherwise than by shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	N.A.	N.A.	N.A.
d) Shares encumbered / invoked/released by the acquirer	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	(47,11,802)	(4.60)	(4.60)
After the acquisition/ sale holding of:			
a) Shares carrying voting rights Anchorage Capital Scheme I Anchorage Capital Scheme II	18,56,618 20,26,810	1.81 1.98	1.81 1.98
b) Shares encumbered with the acquirer	N.A.	N.A.	N.A.
c) VRs otherwise than by shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	38,83,428	3.79	3.79
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	13 th August, 2024		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	10,24,34,048 Equity Shares Rs. 1 each aggregating to Rs. 10,24,34,048.		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	10,24,34,048 Equity Shares Rs. 1 each aggregating to Rs. 10,24,34,048.		

Total diluted share/voting capital of the TC after the said acquisition/ sale

10,24,34,048 Equity Shares Rs. 1 each aggregating to Rs. 10,24,34,048.

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) The equity shares of Target Company were purchased by the Anchorage Capital Scheme I & Anchorage Capital Scheme II before the listing of the shares of Target Company.

For and on behalf of Anchorage Capital Scheme I & Anchorage Capital Scheme II
Acting through its Investment Manager Four Dimensions Advisors Private Limited

**For FOUR DIMENSIONS
ADVISORS PRIVATE LIMITED**

DIRECTOR / AUTHORISED SIGNATORY

Mr. Hetal Khalpda
Director
DIN: 00055823

Place: Mumbai
Date: 16.08.2024