

FIH Private Investments Ltd

Level 1, Maeva Tower, Silicon Avenue, CyberCity, Ebene 72201, Republic of Mauritius

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Date: December 18, 2024

To,

The Compliance Officer, Fairchem Organics Limited 253/P and 312, Village Chekhala, Sanand – Kadi Highway, Taluka Sanand, Dist. Ahmedabad- 382 155, India	BSE Limited, Department of Corporate Services, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 Scrip Code: 543252 Email: corp.relations@bseindia.com	The National Stock Exchange of India Limited, The Listing Department, Exchange Plaza, 5 th Floor, G Block, Bandra Kurla Complex, Mumbai- 400051 Scrip Code: FAIRCHEMOR Email: takeover@nse.co.in
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Subject: **Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI SAST Regulations”)**

Dear Sir/Ma’am,

As required under Regulation 29(2) of the SEBI SAST Regulations, we enclose with this letter, a disclosure of the acquisition by FIH Private Investments Ltd of the equity shares of Fairchem Organics Limited (“Company”).

This letter is for the information and records of the Company and the Stock Exchanges.

Yours sincerely,

For **FIH Private Investments Ltd**



Name: Amy Tan

Designation: Authorised Signatory

Disclosure under Regulation 29(2) of SEBI SAST Regulations

Name of the Target Company (TC)	Fairchem Organics Limited		
Name(s) of the acquirer /seller and Persons Acting in Concert (PAC) with the acquirer /seller	Acquirer: FIH Private Investments Ltd PAC: FIH Mauritius Investments Ltd (Promoter)		
Whether the acquirer /seller belongs to Promoter/ Promoter Group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited (NSE) and BSE Limited (BSE)		
Details of the acquisition /disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the Target Company (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	Acquirer: Nil PAC: 6,878,656	Acquirer: Nil PAC: 52.83%	Acquirer: Nil PAC: 52.83%
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	-	-
Details of Acquisition:			
a) Shares carrying voting rights acquired	Acquirer: 185,582*** PAC: Nil	Acquirer: 1.43% PAC: Nil	Acquirer: 1.43% PAC: Nil
b) VRs sold otherwise than by shares	-	-	-
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	-	-	-
d) Shares encumbered/ invoked/ released by the acquirer	-	-	-





e) Total (a+b+c+d)	Acquirer: 185,582*** PAC: Nil	Acquirer: 1.43% PAC: Nil	Acquirer: 1.43% PAC: Nil
After the acquisition, holding of:			
a) Shares carrying voting rights	Acquirer: 185,582*** PAC: 6,878,656	Acquirer: 1.43% PAC: 52.83%	Acquirer: 1.43% PAC: 52.83%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after sale	-	-	-
e) Total (a+b+c+d)	Acquirer: 185,582*** PAC: 6,878,656	Acquirer: 1.43% PAC: 52.83%	Acquirer: 1.43% PAC: 52.83%
Mode of acquisition (e.g open market/ off-market/ public issue/ right issue/ preferential allotment/ inter-se transfer etc.)	Open market		
Date of Acquisition of shares	December 17, 2024		
Equity share capital/ total voting capital of the TC before the said sale*	13,020,902 equity shares having a face value of Rs. 10 each		
Equity share capital/ total voting capital of the TC after the said sale*	13,020,902 equity shares having a face value of Rs. 10 each		
Total diluted share/voting capital of the TC after the said sale*	13,020,902 equity shares having a face value of Rs. 10 each		

(*) Total share capital/ voting capital is as per the latest filing done by the Target Company to the Stock Exchange i.e., shareholding pattern filed by the Target Company for the quarter ended 30th September 2024.

(**) Diluted share/ voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the Target Company.

(***) A total of 189,974 shares have been bought, however, only 185,582 shares have been settled and 4,392 shares are yet to be settled by the Exchange.

On behalf of **FIH Private Investments Ltd**

Name: Amy Tan

Designation: Director

Place: Mauritius

Date: December 18, 2024